

Advanced Adhesives for Structural Bonding Market Forecasts To 2034 – Global Analysis By Adhesive Type (Epoxy Adhesives, Polyurethane Adhesives, Acrylic Adhesives, Methacrylate Adhesives, Silicone Adhesives and Hybrid Adhesives), Chemistry, Formulation, Substrate Type, Form, Performance Property, Curing Technology, Application, End User and By Geography

<https://marketpublishers.com/r/A3944EF0F793EN.html>

Date: August 2026

Pages: 200

Price: US\$ 4,150.00 (Single User License)

ID: A3944EF0F793EN

Abstracts

According to Statistics MRC, the Global Advanced Adhesives for Structural Bonding Market is accounted for \$15.6 billion in 2026 and is expected to reach \$25.2 billion by 2034 growing at a CAGR of 6.2% during the forecast period. The Advanced Adhesives for Structural Bonding Market encompasses specialized adhesive solutions developed to create strong, long-lasting bonds between different materials in demanding applications. These products serve as effective alternatives to conventional joining techniques such as welding, riveting, and bolting across sectors including automotive, aerospace, electronics, construction, marine, and renewable energy. Structural adhesives based on epoxy, polyurethane, acrylic, silicone, and cyanoacrylate chemistries deliver enhanced strength, durability, corrosion protection, and design versatility while supporting lightweight manufacturing. Rising emphasis on fuel efficiency, advanced material integration, and cost-effective production is driving the global demand for innovative structural bonding adhesive technologies.

Market Dynamics:

Driver:

Increasing Demand for Durable and Corrosion-Resistant Bonding Solutions

Demand for durable joining technologies with superior environmental resistance is becoming an important factor supporting the Advanced Adhesives for Structural Bonding Market. Structural adhesives create continuous, sealed joints that reduce corrosion risks associated with traditional fastening techniques. They maintain strong adhesion under challenging operating conditions involving humidity, chemicals, vibration, thermal cycling, and heavy mechanical stress. Manufacturers across infrastructure, transportation, marine, renewable energy, and industrial equipment sectors increasingly prefer these bonding systems to improve reliability and minimize maintenance costs. Greater emphasis on extending operational life and enhancing product quality is encouraging broader adoption of advanced structural adhesive technologies worldwide.

Restraint:

High Material and Processing Costs

Elevated production and application expenses limit broader adoption of advanced structural bonding adhesives across various industries. Premium adhesive formulations typically require high-quality raw materials, precise surface treatment, and carefully controlled curing processes, increasing overall manufacturing costs compared with traditional joining techniques. Companies with limited capital often find it difficult to justify investments in specialized dispensing equipment, inspection systems, and workforce training. Cost pressures become even more significant in price-sensitive sectors where reducing production expenses is a primary objective. Consequently, financial constraints continue to restrict widespread implementation of advanced structural adhesive technologies in several global manufacturing environments.

Opportunity:

Infrastructure Development and Renewable Energy Expansion

Expanding investments in infrastructure modernization and renewable energy projects present substantial opportunities for the Advanced Adhesives for Structural Bonding Market. Construction of wind farms, solar installations, transportation networks, and modular structures requires durable bonding solutions capable of maintaining performance under challenging environmental conditions. Advanced structural

adhesives enhance fatigue resistance, improve corrosion protection, and extend service life while reducing maintenance needs. Increasing government support for sustainable infrastructure and clean energy initiatives is encouraging broader adoption of high-performance bonding technologies. These long-term development programs are expected to create consistent growth opportunities for structural adhesive manufacturers across global markets.

Threat:

Stringent Environmental and Chemical Regulations

Tightening environmental policies and chemical safety regulations represent an increasing threat to the Advanced Adhesives for Structural Bonding Market. Producers must modify adhesive formulations to satisfy evolving restrictions related to emissions, hazardous ingredients, and environmental impact without compromising structural performance. Achieving regulatory compliance requires significant investment in research, validation, certification, and manufacturing process upgrades. Failure to adapt quickly may delay product approvals or limit market access in regulated regions. As environmental standards continue becoming more demanding across global markets, manufacturers face greater pressure to maintain innovation while controlling compliance costs and protecting business profitability.

Covid-19 Impact:

The COVID-19 outbreak influenced the Advanced Adhesives for Structural Bonding Market through both short-term disruptions and gradual recovery. Factory closures, transportation restrictions, and interruptions in international supply networks affected the availability of raw materials and slowed manufacturing activities. Key end-use industries, including automotive, aerospace, and construction, experienced weaker demand due to project delays and reduced production. As economies reopened, industrial output steadily improved, supported by renewed investments in infrastructure, electric mobility, and advanced manufacturing technologies. The increasing focus on lightweight materials and efficient production processes helped restore demand, positioning the market for stable growth in the post-pandemic period.

The Epoxy Adhesives segment is expected to be the largest during the forecast period

The Epoxy Adhesives segment is expected to account for the largest market share during the forecast period, supported by its outstanding bonding performance, high

structural strength, and excellent compatibility with a broad range of substrates including metals, composites, concrete, and advanced polymers. These adhesives are extensively utilized across automotive, aerospace, construction, renewable energy, and heavy industrial sectors requiring reliable long-term structural performance. Their superior resistance to harsh environmental conditions, mechanical stress, and chemical exposure enhances product durability while enabling lightweight engineering designs. Ongoing innovation in epoxy technologies and increasing adoption of advanced structural bonding applications continue to reinforce the segment's dominant position in the market.

The Composites segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the Composites segment is predicted to witness the highest growth rate, supported by the expanding use of advanced composite materials in industries seeking improved performance, durability, and weight reduction. Structural adhesives enable effective bonding of composite structures while preserving material integrity and minimizing the need for mechanical fasteners. Their ability to enhance structural strength, reduce vibration, and improve long-term reliability makes them highly suitable for demanding applications. Rising production of electric vehicles, modern aircraft, wind turbine blades, and high-performance industrial equipment, together with continuous innovation in composite processing technologies, is expected to drive strong demand for structural adhesive solutions in this segment.

Region with largest share:

During the forecast period, the Asia-Pacific region is expected to hold the largest market share, supported by rapid industrialization, large-scale manufacturing activities, and increasing investments in transportation, electronics, construction, and renewable energy industries. The region has established itself as a major production hub for automotive components, consumer electronics, and advanced materials, creating sustained demand for structural bonding adhesives. Continuous expansion of electric vehicle manufacturing, infrastructure modernization, and aerospace production further accelerates adhesive consumption. Favorable manufacturing economics, growing technological capabilities, and the presence of leading industrial supply chains continue to reinforce Asia-Pacific's dominant position in the global market.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR, supported by continuous expansion of industrial production, increasing adoption of advanced manufacturing technologies, and rising demand from automotive, aerospace, electronics, and construction industries. The region is experiencing significant investments in electric mobility, renewable energy, and high-performance material applications that require reliable structural bonding solutions. Growing infrastructure projects, favorable government policies, and expanding manufacturing facilities are creating new opportunities for adhesive suppliers. Strong economic development, improving production capabilities, and increasing use of lightweight composite materials are expected to accelerate market growth throughout Asia-Pacific.

Key players in the market

Some of the key players in Advanced Adhesives for Structural Bonding Market include Henkel AG & Co. KGaA, 3M Company, H.B. Fuller Company, Sika AG, Arkema S.A., Dow Inc., BASF SE, Huntsman Corporation, Ashland Global Holdings Inc., LORD Corporation, Permabond LLC, ITW Performance Polymers, Master Bond Inc., Parson Adhesives Inc., Panacol-Elosol GmbH, ThreeBond Holdings Co., Ltd., Kuraray Co., Ltd. And DELO Industrial Adhesives.

Key Developments:

In June 2026, 3M and Microsoft announced a multi-year strategic partnership focused on advancing AI-enabled data center technologies. The collaboration includes development of lightweight materials, manufacturing innovations, and testing capabilities that leverage 3M's advanced materials and adhesive expertise for next-generation infrastructure applications.

In February 2026, Arkema signed a Memorandum of Understanding (MoU) with Senior to strengthen long-term cooperation on next-generation battery materials.

In December 2025, Arkema and Semcorp signed a strategic partnership to accelerate innovation in battery separator technologies. It combines Arkema's advanced material solutions with Semcorp's separator technologies to support next-generation batteries for electric vehicles and energy storage, with relevance to high-performance adhesive and advanced materials applications.

Adhesive Types Covered:

Epoxy Adhesives

Polyurethane Adhesives

Acrylic Adhesives

Methacrylate Adhesives

Silicone Adhesives

Hybrid Adhesives

Chemistries Covered:

Thermosetting Adhesives

Thermoplastic Adhesives

Reactive Adhesives

Formulations Covered:

One-Component Adhesives

Two-Component Adhesives

Multi-Component Adhesives

Substrate Types Covered:

Metals

Composites

Plastics

Glass

Ceramics

Wood

Concrete & Construction Materials

Forms Covered:

Liquid Adhesives

Paste Adhesives

Film Adhesives

Tape Adhesives

Performance Properties Covered:

High-Temperature Resistant Adhesives

High-Strength Adhesives

Impact-Resistant Adhesives

Chemical-Resistant Adhesives

Fatigue-Resistant Adhesives

Lightweight Adhesives

Electrically Conductive Adhesives

Thermally Conductive Adhesives

Curing Technologies Covered:

Heat-Cured Adhesives

Room-Temperature Cured Adhesives

UV-Cured Adhesives

Moisture-Cured Adhesives

Chemical-Cured Adhesives

Applications Covered:

Automotive Structural Bonding

Aerospace Structural Bonding

Construction & Infrastructure Bonding

Marine Bonding

Wind Energy Bonding

Electronics & Electrical Bonding

Rail Transportation Bonding

Industrial Equipment Bonding

End Users Covered:

Automotive Manufacturers

Aerospace & Defense Manufacturers

Construction Companies

Renewable Energy Companies

Electronics & Electrical Equipment Manufacturers

Marine & Shipbuilding Companies

Rail Transportation Manufacturers

Industrial Equipment Manufacturers

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

- 1.1 Market Snapshot and Key Highlights
- 1.2 Growth Drivers, Challenges, and Opportunities
- 1.3 Competitive Landscape Overview
- 1.4 Strategic Insights and Recommendations

2 RESEARCH FRAMEWORK

- 2.1 Study Objectives and Scope
- 2.2 Stakeholder Analysis
- 2.3 Research Assumptions and Limitations
- 2.4 Research Methodology
 - 2.4.1 Data Collection (Primary and Secondary)
 - 2.4.2 Data Modeling and Estimation Techniques
 - 2.4.3 Data Validation and Triangulation
 - 2.4.4 Analytical and Forecasting Approach

3 MARKET DYNAMICS AND TREND ANALYSIS

- 3.1 Market Definition and Structure
- 3.2 Key Market Drivers
- 3.3 Market Restraints and Challenges
- 3.4 Growth Opportunities and Investment Hotspots
- 3.5 Industry Threats and Risk Assessment
- 3.6 Technology and Innovation Landscape
- 3.7 Emerging and High-Growth Markets
- 3.8 Regulatory and Policy Environment
- 3.9 Impact of COVID-19 and Recovery Outlook

4 COMPETITIVE AND STRATEGIC ASSESSMENT

- 4.1 Porter's Five Forces Analysis
 - 4.1.1 Supplier Bargaining Power
 - 4.1.2 Buyer Bargaining Power
 - 4.1.3 Threat of Substitutes
 - 4.1.4 Threat of New Entrants

- 4.1.5 Competitive Rivalry
- 4.2 Market Share Analysis of Key Players
- 4.3 Product Benchmarking and Performance Comparison

5 GLOBAL ADVANCED ADHESIVES FOR STRUCTURAL BONDING MARKET, BY ADHESIVE TYPE

- 5.1 Epoxy Adhesives
- 5.2 Polyurethane Adhesives
- 5.3 Acrylic Adhesives
- 5.4 Methacrylate Adhesives
- 5.5 Silicone Adhesives
- 5.6 Hybrid Adhesives

6 GLOBAL ADVANCED ADHESIVES FOR STRUCTURAL BONDING MARKET, BY CHEMISTRY

- 6.1 Thermosetting Adhesives
- 6.2 Thermoplastic Adhesives
- 6.3 Reactive Adhesives

7 GLOBAL ADVANCED ADHESIVES FOR STRUCTURAL BONDING MARKET, BY FORMULATION

- 7.1 One-Component Adhesives
- 7.2 Two-Component Adhesives
- 7.3 Multi-Component Adhesives

8 GLOBAL ADVANCED ADHESIVES FOR STRUCTURAL BONDING MARKET, BY SUBSTRATE TYPE

- 8.1 Metals
- 8.2 Composites
- 8.3 Plastics
- 8.4 Glass
- 8.5 Ceramics
- 8.6 Wood
- 8.7 Concrete & Construction Materials

9 GLOBAL ADVANCED ADHESIVES FOR STRUCTURAL BONDING MARKET, BY FORM

- 9.1 Liquid Adhesives
- 9.2 Paste Adhesives
- 9.3 Film Adhesives
- 9.4 Tape Adhesives

10 GLOBAL ADVANCED ADHESIVES FOR STRUCTURAL BONDING MARKET, BY PERFORMANCE PROPERTY

- 10.1 High-Temperature Resistant Adhesives
- 10.2 High-Strength Adhesives
- 10.3 Impact-Resistant Adhesives
- 10.4 Chemical-Resistant Adhesives
- 10.5 Fatigue-Resistant Adhesives
- 10.6 Lightweight Adhesives
- 10.7 Electrically Conductive Adhesives
- 10.8 Thermally Conductive Adhesives

11 GLOBAL ADVANCED ADHESIVES FOR STRUCTURAL BONDING MARKET, BY CURING TECHNOLOGY

- 11.1 Heat-Cured Adhesives
- 11.2 Room-Temperature Cured Adhesives
- 11.3 UV-Cured Adhesives
- 11.4 Moisture-Cured Adhesives
- 11.5 Chemical-Cured Adhesives

12 GLOBAL ADVANCED ADHESIVES FOR STRUCTURAL BONDING MARKET, BY APPLICATION

- 12.1 Automotive Structural Bonding
- 12.2 Aerospace Structural Bonding
- 12.3 Construction & Infrastructure Bonding
- 12.4 Marine Bonding
- 12.5 Wind Energy Bonding
- 12.6 Electronics & Electrical Bonding
- 12.7 Rail Transportation Bonding

12.8 Industrial Equipment Bonding

13 GLOBAL ADVANCED ADHESIVES FOR STRUCTURAL BONDING MARKET, BY END USER

13.1 Automotive Manufacturers

13.2 Aerospace & Defense Manufacturers

13.3 Construction Companies

13.4 Renewable Energy Companies

13.5 Electronics & Electrical Equipment Manufacturers

13.6 Marine & Shipbuilding Companies

13.7 Rail Transportation Manufacturers

13.8 Industrial Equipment Manufacturers

14 GLOBAL ADVANCED ADHESIVES FOR STRUCTURAL BONDING MARKET, BY GEOGRAPHY

14.1 North America

14.1.1 United States

14.1.2 Canada

14.1.3 Mexico

14.2 Europe

14.2.1 United Kingdom

14.2.2 Germany

14.2.3 France

14.2.4 Italy

14.2.5 Spain

14.2.6 Netherlands

14.2.7 Belgium

14.2.8 Sweden

14.2.9 Switzerland

14.2.10 Poland

14.2.11 Rest of Europe

14.3 Asia Pacific

14.3.1 China

14.3.2 Japan

14.3.3 India

14.3.4 South Korea

14.3.5 Australia

- 14.3.6 Indonesia
- 14.3.7 Thailand
- 14.3.8 Malaysia
- 14.3.9 Singapore
- 14.3.10 Vietnam
- 14.3.11 Rest of Asia Pacific
- 14.4 South America
 - 14.4.1 Brazil
 - 14.4.2 Argentina
 - 14.4.3 Colombia
 - 14.4.4 Chile
 - 14.4.5 Peru
 - 14.4.6 Rest of South America
- 14.5 Rest of the World (RoW)
 - 14.5.1 Middle East
 - 14.5.1.1 Saudi Arabia
 - 14.5.1.2 United Arab Emirates
 - 14.5.1.3 Qatar
 - 14.5.1.4 Israel
 - 14.5.1.5 Rest of Middle East
 - 14.5.2 Africa
 - 14.5.2.1 South Africa
 - 14.5.2.2 Egypt
 - 14.5.2.3 Morocco
 - 14.5.2.4 Rest of Africa

15 STRATEGIC MARKET INTELLIGENCE

- 15.1 Industry Value Network and Supply Chain Assessment
- 15.2 White-Space and Opportunity Mapping
- 15.3 Product Evolution and Market Life Cycle Analysis
- 15.4 Channel, Distributor, and Go-to-Market Assessment

16 INDUSTRY DEVELOPMENTS AND STRATEGIC INITIATIVES

- 16.1 Mergers and Acquisitions
- 16.2 Partnerships, Alliances, and Joint Ventures
- 16.3 New Product Launches and Certifications
- 16.4 Capacity Expansion and Investments

16.5 Other Strategic Initiatives

17 COMPANY PROFILES

17.1 Henkel AG & Co. KGaA

17.2 3M Company

17.3 H.B. Fuller Company

17.4 Sika AG

17.5 Arkema S.A.

17.6 Dow Inc.

17.7 BASF SE

17.8 Huntsman Corporation

17.9 Ashland Global Holdings Inc.

17.10 LORD Corporation

17.11 Permabond LLC

17.12 ITW Performance Polymers

17.13 Master Bond Inc.

17.14 Parson Adhesives Inc.

17.15 Panacol-Elosol GmbH

17.16 ThreeBond Holdings Co., Ltd.

17.17 Kuraray Co., Ltd.

17.18 DELO Industrial Adhesives

List Of Tables

LIST OF TABLES

Table 1 Global Advanced Adhesives for Structural Bonding Market Outlook, By Region (2023-2034) (\$MN)

Table 2 Global Advanced Adhesives for Structural Bonding Market Outlook, By Adhesive Type (2023-2034) (\$MN)

Table 3 Global Advanced Adhesives for Structural Bonding Market Outlook, By Epoxy Adhesives (2023-2034) (\$MN)

Table 4 Global Advanced Adhesives for Structural Bonding Market Outlook, By Polyurethane Adhesives (2023-2034) (\$MN)

Table 5 Global Advanced Adhesives for Structural Bonding Market Outlook, By Acrylic Adhesives (2023-2034) (\$MN)

Table 6 Global Advanced Adhesives for Structural Bonding Market Outlook, By Methacrylate Adhesives (2023-2034) (\$MN)

Table 7 Global Advanced Adhesives for Structural Bonding Market Outlook, By Silicone Adhesives (2023-2034) (\$MN)

Table 8 Global Advanced Adhesives for Structural Bonding Market Outlook, By Hybrid Adhesives (2023-2034) (\$MN)

Table 9 Global Advanced Adhesives for Structural Bonding Market Outlook, By Chemistry (2023-2034) (\$MN)

Table 10 Global Advanced Adhesives for Structural Bonding Market Outlook, By Thermosetting Adhesives (2023-2034) (\$MN)

Table 11 Global Advanced Adhesives for Structural Bonding Market Outlook, By Thermoplastic Adhesives (2023-2034) (\$MN)

Table 12 Global Advanced Adhesives for Structural Bonding Market Outlook, By Reactive Adhesives (2023-2034) (\$MN)

Table 13 Global Advanced Adhesives for Structural Bonding Market Outlook, By Formulation (2023-2034) (\$MN)

Table 14 Global Advanced Adhesives for Structural Bonding Market Outlook, By One-Component Adhesives (2023-2034) (\$MN)

Table 15 Global Advanced Adhesives for Structural Bonding Market Outlook, By Two-Component Adhesives (2023-2034) (\$MN)

Table 16 Global Advanced Adhesives for Structural Bonding Market Outlook, By Multi-Component Adhesives (2023-2034) (\$MN)

Table 17 Global Advanced Adhesives for Structural Bonding Market Outlook, By Substrate Type (2023-2034) (\$MN)

Table 18 Global Advanced Adhesives for Structural Bonding Market Outlook, By Metals

(2023-2034) (\$MN)

Table 19 Global Advanced Adhesives for Structural Bonding Market Outlook, By Composites (2023-2034) (\$MN)

Table 20 Global Advanced Adhesives for Structural Bonding Market Outlook, By Plastics (2023-2034) (\$MN)

Table 21 Global Advanced Adhesives for Structural Bonding Market Outlook, By Glass (2023-2034) (\$MN)

Table 22 Global Advanced Adhesives for Structural Bonding Market Outlook, By Ceramics (2023-2034) (\$MN)

Table 23 Global Advanced Adhesives for Structural Bonding Market Outlook, By Wood (2023-2034) (\$MN)

Table 24 Global Advanced Adhesives for Structural Bonding Market Outlook, By Concrete & Construction Materials (2023-2034) (\$MN)

Table 25 Global Advanced Adhesives for Structural Bonding Market Outlook, By Form (2023-2034) (\$MN)

Table 26 Global Advanced Adhesives for Structural Bonding Market Outlook, By Liquid Adhesives (2023-2034) (\$MN)

Table 27 Global Advanced Adhesives for Structural Bonding Market Outlook, By Paste Adhesives (2023-2034) (\$MN)

Table 28 Global Advanced Adhesives for Structural Bonding Market Outlook, By Film Adhesives (2023-2034) (\$MN)

Table 29 Global Advanced Adhesives for Structural Bonding Market Outlook, By Tape Adhesives (2023-2034) (\$MN)

Table 30 Global Advanced Adhesives for Structural Bonding Market Outlook, By Performance Property (2023-2034) (\$MN)

Table 31 Global Advanced Adhesives for Structural Bonding Market Outlook, By High-Temperature Resistant Adhesives (2023-2034) (\$MN)

Table 32 Global Advanced Adhesives for Structural Bonding Market Outlook, By High-Strength Adhesives (2023-2034) (\$MN)

Table 33 Global Advanced Adhesives for Structural Bonding Market Outlook, By Impact-Resistant Adhesives (2023-2034) (\$MN)

Table 34 Global Advanced Adhesives for Structural Bonding Market Outlook, By Chemical-Resistant Adhesives (2023-2034) (\$MN)

Table 35 Global Advanced Adhesives for Structural Bonding Market Outlook, By Fatigue-Resistant Adhesives (2023-2034) (\$MN)

Table 36 Global Advanced Adhesives for Structural Bonding Market Outlook, By Lightweight Adhesives (2023-2034) (\$MN)

Table 37 Global Advanced Adhesives for Structural Bonding Market Outlook, By Electrically Conductive Adhesives (2023-2034) (\$MN)

Table 38 Global Advanced Adhesives for Structural Bonding Market Outlook, By Thermally Conductive Adhesives (2023-2034) (\$MN)

Table 39 Global Advanced Adhesives for Structural Bonding Market Outlook, By Curing Technology (2023-2034) (\$MN)

Table 40 Global Advanced Adhesives for Structural Bonding Market Outlook, By Heat-Cured Adhesives (2023-2034) (\$MN)

Table 41 Global Advanced Adhesives for Structural Bonding Market Outlook, By Room-Temperature Cured Adhesives (2023-2034) (\$MN)

Table 42 Global Advanced Adhesives for Structural Bonding Market Outlook, By UV-Cured Adhesives (2023-2034) (\$MN)

Table 43 Global Advanced Adhesives for Structural Bonding Market Outlook, By Moisture-Cured Adhesives (2023-2034) (\$MN)

Table 44 Global Advanced Adhesives for Structural Bonding Market Outlook, By Chemical-Cured Adhesives (2023-2034) (\$MN)

Table 45 Global Advanced Adhesives for Structural Bonding Market Outlook, By Application (2023-2034) (\$MN)

Table 46 Global Advanced Adhesives for Structural Bonding Market Outlook, By Automotive Structural Bonding (2023-2034) (\$MN)

Table 47 Global Advanced Adhesives for Structural Bonding Market Outlook, By Aerospace Structural Bonding (2023-2034) (\$MN)

Table 48 Global Advanced Adhesives for Structural Bonding Market Outlook, By Construction & Infrastructure Bonding (2023-2034) (\$MN)

Table 49 Global Advanced Adhesives for Structural Bonding Market Outlook, By Marine Bonding (2023-2034) (\$MN)

Table 50 Global Advanced Adhesives for Structural Bonding Market Outlook, By Wind Energy Bonding (2023-2034) (\$MN)

Table 51 Global Advanced Adhesives for Structural Bonding Market Outlook, By Electronics & Electrical Bonding (2023-2034) (\$MN)

Table 52 Global Advanced Adhesives for Structural Bonding Market Outlook, By Rail Transportation Bonding (2023-2034) (\$MN)

Table 53 Global Advanced Adhesives for Structural Bonding Market Outlook, By Industrial Equipment Bonding (2023-2034) (\$MN)

Table 54 Global Advanced Adhesives for Structural Bonding Market Outlook, By End User (2023-2034) (\$MN)

Table 55 Global Advanced Adhesives for Structural Bonding Market Outlook, By Automotive Manufacturers (2023-2034) (\$MN)

Table 56 Global Advanced Adhesives for Structural Bonding Market Outlook, By Aerospace & Defense Manufacturers (2023-2034) (\$MN)

Table 57 Global Advanced Adhesives for Structural Bonding Market Outlook, By

Construction Companies (2023-2034) (\$MN)

Table 58 Global Advanced Adhesives for Structural Bonding Market Outlook, By Renewable Energy Companies (2023-2034) (\$MN)

Table 59 Global Advanced Adhesives for Structural Bonding Market Outlook, By Electronics & Electrical Equipment Manufacturers (2023-2034) (\$MN)

Table 60 Global Advanced Adhesives for Structural Bonding Market Outlook, By Marine & Shipbuilding Companies (2023-2034) (\$MN)

Table 61 Global Advanced Adhesives for Structural Bonding Market Outlook, By Rail Transportation Manufacturers (2023-2034) (\$MN)

Table 62 Global Advanced Adhesives for Structural Bonding Market Outlook, By Industrial Equipment Manufacturers (2023-2034) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Rest of the World (RoW) Regions are also represented in the same manner as above.

I would like to order

Product name: Advanced Adhesives for Structural Bonding Market Forecasts To 2034 – Global Analysis
By Adhesive Type (Epoxy Adhesives, Polyurethane Adhesives, Acrylic Adhesives, Methacrylate Adhesives, Silicone Adhesives and Hybrid Adhesives), Chemistry, Formulation, Substrate Type, Form, Performance Property, Curing Technology, Application, End User and By Geography

Product link: <https://marketpublishers.com/r/A3944EF0F793EN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A3944EF0F793EN.html>