

# **Additive Manufacturing for Aerospace Market Forecasts To 2034 - Global Analysis By Material Type (Metals, Polymers, Ceramic Materials and Composite Materials), Component Type, Aircraft Type, Manufacturing Stage, Part Qualification, Service Model, Additive Manufacturing Technology, Application, End User and By Geography**

<https://marketpublishers.com/r/AAAE334DD90AEN.html>

Date: August 2026

Pages: 200

Price: US\$ 4,150.00 (Single User License)

ID: AAAE334DD90AEN

## **Abstracts**

According to Statistics MRC, the Global Additive Manufacturing for Aerospace Market is accounted for \$12.1 billion in 2026 and is expected to reach \$46.3 billion by 2034 growing at a CAGR of 18.3% during the forecast period. The Additive Manufacturing for Aerospace Market comprises technologies and solutions that apply industrial 3D printing to the design and production of aerospace parts, assemblies, tooling, and prototypes. It involves the use of advanced materials, including metal alloys, engineering polymers, ceramics, and composites, to manufacture components with intricate designs and precise specifications. The market covers a broad range of additive manufacturing methods, integrated software platforms, printing systems, and finishing technologies used across commercial aviation, defense, and space sectors. These capabilities support the production of lightweight, high-performance components while enabling greater design complexity, reduced material waste, streamlined manufacturing workflows, and customized aerospace applications.

Market Dynamics:

Driver:

Increasing Focus on Lightweight and Advanced Aerospace Parts

Growing emphasis on reducing component weight while maintaining exceptional strength is encouraging the adoption of additive manufacturing in aerospace production. The technology allows manufacturers to create intricate, optimized designs that would be difficult or impossible to achieve through traditional fabrication techniques. By producing lightweight yet durable components, it supports improved structural efficiency and engineering flexibility across aircraft and spacecraft applications. Advanced printing methods also reduce excess material usage while maintaining strict quality and certification requirements. These advantages enable aerospace companies to manufacture sophisticated parts for engines, airframes, and onboard systems that satisfy demanding operational and performance expectations.

#### Restraint:

##### High Capital Investment and Equipment

The considerable expense associated with establishing aerospace additive manufacturing facilities remains an important challenge for market adoption. Advanced printing systems, inspection technologies, finishing equipment, and controlled production environments require substantial financial commitment before manufacturing begins. Companies must also allocate resources for engineering software, workforce training, machine maintenance, and material certification to meet aerospace quality standards. These combined expenditures increase the overall cost of implementation, particularly for organizations with limited investment capacity. Even well-established aerospace manufacturers carefully evaluate financial feasibility before deploying additive manufacturing across large-scale production operations, making cost a notable restraint for broader industry expansion.

#### Opportunity:

##### Advancements in High-Performance Printable Aerospace Materials

Continuous progress in aerospace material science is creating new opportunities for additive manufacturing applications. Researchers and manufacturers are developing advanced printable materials that offer enhanced strength, durability, thermal stability, and corrosion resistance for demanding aerospace environments. Expanding the portfolio of qualified metals, composites, ceramics, and engineering polymers allows manufacturers to address a wider variety of aerospace component requirements. These innovations support the production of increasingly sophisticated aircraft and spacecraft

parts while meeting rigorous certification standards. The advancement of specialized printable materials continues to strengthen future opportunities throughout the aerospace additive manufacturing market.

#### Threat:

##### Economic Uncertainty and Fluctuating Aerospace Investment

Variations in global economic performance can affect investment decisions throughout the aerospace manufacturing industry. During periods of financial uncertainty, organizations may postpone modernization initiatives, reduce capital expenditures, or prioritize essential operational spending over advanced manufacturing projects. Government funding adjustments, commercial aviation market fluctuations, and changing defense budgets may also influence demand for additive manufacturing technologies. These financial conditions can slow infrastructure expansion and delay adoption of new production systems. Consequently, economic volatility remains an important external threat that could impact future investment and implementation of additive manufacturing across aerospace applications.

#### Covid-19 Impact:

The COVID-19 outbreak influenced the additive manufacturing for aerospace market through reduced aircraft manufacturing activity, lower commercial aviation operations, and postponed investments in advanced production technologies. Interruptions across global supply networks affected the availability of qualified materials, specialized equipment, and critical manufacturing resources, resulting in project delays and operational challenges. Despite these disruptions, additive manufacturing proved beneficial by supporting decentralized production of replacement parts, engineering prototypes, and manufacturing tools during periods of logistical uncertainty. The experience encouraged aerospace organizations to increase investments in digital manufacturing, supply chain resilience, and flexible production systems, reinforcing the strategic importance of additive manufacturing in future aerospace operations.

The Metals segment is expected to be the largest during the forecast period

The Metals segment is expected to account for the largest market share during the forecast period, supported by its widespread application in producing high-performance aerospace components that demand superior mechanical strength, thermal stability, and long-term reliability. Metal additive manufacturing enables the fabrication of

intricate, lightweight designs for aircraft engines, structural assemblies, propulsion systems, and mission-critical hardware while maintaining rigorous aerospace quality standards. Materials such as titanium alloys, aluminium alloys, nickel superalloys, and stainless steel are extensively adopted because of their proven performance in demanding aerospace environments. Their compatibility with advanced additive manufacturing technologies and extensive use across aviation and space applications strengthens the segment's leading market position.

The Production Parts segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the Production Parts segment is predicted to witness the highest growth rate, due to the aerospace industry's increasing adoption of additive manufacturing for certified end-use components in commercial aircraft, defence platforms, and space vehicles. Manufacturers are utilizing advanced 3D printing technologies to produce lightweight, high-strength parts with complex geometries that enhance design flexibility and manufacturing efficiency. Continuous advancements in aerospace-grade materials, process reliability, and qualification standards are expanding the number of flight-ready applications for additive manufacturing. The ability to consolidate multiple components into a single part while maintaining stringent performance requirements is encouraging broader implementation of additive manufacturing for serial production across modern aerospace programs.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share, owing to its mature aerospace industry, advanced manufacturing capabilities, and significant concentration of major aircraft, defence, and space organizations. The region has adopted additive manufacturing extensively for producing lightweight structural components, propulsion systems, tooling, and flight-qualified parts. Strong investment in technological innovation, aerospace research, and digital engineering supports continuous advancement of additive manufacturing applications. In addition, established certification frameworks, highly skilled engineering expertise, and close cooperation between manufacturers, technology developers, and government organizations reinforce North America's leading position in the global market.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest

CAGR, owing to rapid advancements in aerospace production infrastructure, increasing adoption of digital manufacturing technologies, and growing investments in aviation and space industries. Regional manufacturers are incorporating additive manufacturing to produce complex, lightweight, and high-performance aerospace components while improving manufacturing flexibility and operational efficiency. The expansion of domestic aircraft manufacturing, rising defence modernization programs, and increasing demand for advanced maintenance and engineering solutions are accelerating technology adoption. Continued support for industrial innovation, research activities, and aerospace capability development is expected to reinforce the region's strong growth trajectory.

#### Key players in the market

Some of the key players in Additive Manufacturing for Aerospace Market include GE Aerospace, RTX Corporation, Airbus SE, The Boeing Company, Lockheed Martin Corporation, Northrop Grumman Corporation, BAE Systems plc, Safran S.A., EOS GmbH, Nikon SLM Solutions AG, Stratasys Ltd., 3D Systems Corporation, Renishaw plc, Materialise NV, Velo3D, Inc., ATI Inc., DMG MORI AG and Colibrium Additive.

#### Key Developments:

In July 2026, GE Aerospace and CFM International partnered with Airbus to unveil the new A380 Flight Lab for the CFM RISE Open Fan technology demonstration program.

In January 2026, EOS partnered with ACMI to accelerate next-generation industrial 3D printing adoption and strengthen domestic manufacturing capabilities.

#### Material Types Covered:

Metals

Polymers

Ceramic Materials

Composite Materials

#### Component Types Covered:

Structural Components

Airframe Components

Engine Components

Cabin Interior Components

Landing Gear Components

Fuel System Components

Thermal Management Components

Avionics & Electronic Housing Components

Tooling, Fixtures & Jigs

#### Aircraft Types Covered:

Commercial Aircraft

Military Aircraft

Business Jets

General Aviation Aircraft

Helicopters

Unmanned Aerial Vehicles

Urban Air Mobility & eVTOL Aircraft

Spacecraft & Launch Vehicles

#### Manufacturing Stages Covered:

Prototype Manufacturing

Qualification & Testing

Low-Volume Production

Serial Production

Aftermarket & Spare Parts Production

#### Part Qualifications Covered:

Prototype Components

Flight-Critical Components

Flight-Certified Components

#### Service Models Covered:

In-House Manufacturing

Contract Manufacturing

Additive Manufacturing Services

Digital Inventory & Distributed Manufacturing

#### Additive Manufacturing Technologies Covered:

Powder Bed Fusion

Directed Energy Deposition

Material Extrusion

Material Jetting

Binder Jetting

Vat Photopolymerization

Sheet Lamination

Cold Spray Additive Manufacturing

#### Applications Covered:

Prototype Development

Functional Prototyping

Tooling & Manufacturing Aids

Production Parts

Spare Parts & On-Demand Manufacturing

Lightweight Component Manufacturing

Design Optimization

Repair, Maintenance & Remanufacturing

#### End Users Covered:

Original Equipment Manufacturers

Tier-1 Suppliers

Tier-2 & Tier-3 Suppliers

Maintenance, Repair & Overhaul Providers

Defence Organizations

Space Agencies & Commercial Space Companies

Research Institutes & Universities

## Regions Covered:

### North America

United States

Canada

Mexico

### Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

#### Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

##### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

##### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

##### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1 Market Snapshot and Key Highlights
- 1.2 Growth Drivers, Challenges, and Opportunities
- 1.3 Competitive Landscape Overview
- 1.4 Strategic Insights and Recommendations

### **2 RESEARCH FRAMEWORK**

- 2.1 Study Objectives and Scope
- 2.2 Stakeholder Analysis
- 2.3 Research Assumptions and Limitations
- 2.4 Research Methodology
  - 2.4.1 Data Collection (Primary and Secondary)
  - 2.4.2 Data Modeling and Estimation Techniques
  - 2.4.3 Data Validation and Triangulation
  - 2.4.4 Analytical and Forecasting Approach

### **3 MARKET DYNAMICS AND TREND ANALYSIS**

- 3.1 Market Definition and Structure
- 3.2 Key Market Drivers
- 3.3 Market Restraints and Challenges
- 3.4 Growth Opportunities and Investment Hotspots
- 3.5 Industry Threats and Risk Assessment
- 3.6 Technology and Innovation Landscape
- 3.7 Emerging and High-Growth Markets
- 3.8 Regulatory and Policy Environment
- 3.9 Impact of COVID-19 and Recovery Outlook

### **4 COMPETITIVE AND STRATEGIC ASSESSMENT**

- 4.1 Porter's Five Forces Analysis
  - 4.1.1 Supplier Bargaining Power
  - 4.1.2 Buyer Bargaining Power
  - 4.1.3 Threat of Substitutes
  - 4.1.4 Threat of New Entrants

- 4.1.5 Competitive Rivalry
- 4.2 Market Share Analysis of Key Players
- 4.3 Product Benchmarking and Performance Comparison

## **5 GLOBAL ADDITIVE MANUFACTURING FOR AEROSPACE MARKET, BY MATERIAL TYPE**

- 5.1 Metals
- 5.2 Polymers
- 5.3 Ceramic Materials
- 5.4 Composite Materials

## **6 GLOBAL ADDITIVE MANUFACTURING FOR AEROSPACE MARKET, BY COMPONENT TYPE**

- 6.1 Structural Components
- 6.2 Airframe Components
- 6.3 Engine Components
- 6.4 Cabin Interior Components
- 6.5 Landing Gear Components
- 6.6 Fuel System Components
- 6.7 Thermal Management Components
- 6.8 Avionics & Electronic Housing Components
- 6.9 Tooling, Fixtures & Jigs

## **7 GLOBAL ADDITIVE MANUFACTURING FOR AEROSPACE MARKET, BY AIRCRAFT TYPE**

- 7.1 Commercial Aircraft
- 7.2 Military Aircraft
- 7.3 Business Jets
- 7.4 General Aviation Aircraft
- 7.5 Helicopters
- 7.6 Unmanned Aerial Vehicles
- 7.7 Urban Air Mobility & eVTOL Aircraft
- 7.8 Spacecraft & Launch Vehicles

## **8 GLOBAL ADDITIVE MANUFACTURING FOR AEROSPACE MARKET, BY MANUFACTURING STAGE**

- 8.1 Prototype Manufacturing
- 8.2 Qualification & Testing
- 8.3 Low-Volume Production
- 8.4 Serial Production
- 8.5 Aftermarket & Spare Parts Production

## **9 GLOBAL ADDITIVE MANUFACTURING FOR AEROSPACE MARKET, BY PART QUALIFICATION**

- 9.1 Prototype Components
- 9.2 Flight-Critical Components
- 9.3 Flight-Certified Components

## **10 GLOBAL ADDITIVE MANUFACTURING FOR AEROSPACE MARKET, BY SERVICE MODEL**

- 10.1 In-House Manufacturing
- 10.2 Contract Manufacturing
- 10.3 Additive Manufacturing Services
- 10.4 Digital Inventory & Distributed Manufacturing

## **11 GLOBAL ADDITIVE MANUFACTURING FOR AEROSPACE MARKET, BY ADDITIVE MANUFACTURING TECHNOLOGY**

- 11.1 Powder Bed Fusion
- 11.2 Directed Energy Deposition
- 11.3 Material Extrusion
- 11.4 Material Jetting
- 11.5 Binder Jetting
- 11.6 Vat Photopolymerization
- 11.7 Sheet Lamination
- 11.8 Cold Spray Additive Manufacturing

## **12 GLOBAL ADDITIVE MANUFACTURING FOR AEROSPACE MARKET, BY APPLICATION**

- 12.1 Prototype Development
- 12.2 Functional Prototyping

- 12.3 Tooling & Manufacturing Aids
- 12.4 Production Parts
- 12.5 Spare Parts & On-Demand Manufacturing
- 12.6 Lightweight Component Manufacturing
- 12.7 Design Optimization
- 12.8 Repair, Maintenance & Remanufacturing

## **13 GLOBAL ADDITIVE MANUFACTURING FOR AEROSPACE MARKET, BY END USER**

- 13.1 Original Equipment Manufacturers
- 13.2 Tier-1 Suppliers
- 13.3 Tier-2 & Tier-3 Suppliers
- 13.4 Maintenance, Repair & Overhaul Providers
- 13.5 Defense Organizations
- 13.6 Space Agencies & Commercial Space Companies
- 13.7 Research Institutes & Universities

## **14 GLOBAL ADDITIVE MANUFACTURING FOR AEROSPACE MARKET, BY GEOGRAPHY**

- 14.1 North America
  - 14.1.1 United States
  - 14.1.2 Canada
  - 14.1.3 Mexico
- 14.2 Europe
  - 14.2.1 United Kingdom
  - 14.2.2 Germany
  - 14.2.3 France
  - 14.2.4 Italy
  - 14.2.5 Spain
  - 14.2.6 Netherlands
  - 14.2.7 Belgium
  - 14.2.8 Sweden
  - 14.2.9 Switzerland
  - 14.2.10 Poland
  - 14.2.11 Rest of Europe
- 14.3 Asia Pacific
  - 14.3.1 China

- 14.3.2 Japan
- 14.3.3 India
- 14.3.4 South Korea
- 14.3.5 Australia
- 14.3.6 Indonesia
- 14.3.7 Thailand
- 14.3.8 Malaysia
- 14.3.9 Singapore
- 14.3.10 Vietnam
- 14.3.11 Rest of Asia Pacific
- 14.4 South America
  - 14.4.1 Brazil
  - 14.4.2 Argentina
  - 14.4.3 Colombia
  - 14.4.4 Chile
  - 14.4.5 Peru
  - 14.4.6 Rest of South America
- 14.5 Rest of the World (RoW)
  - 14.5.1 Middle East
    - 14.5.1.1 Saudi Arabia
    - 14.5.1.2 United Arab Emirates
    - 14.5.1.3 Qatar
    - 14.5.1.4 Israel
    - 14.5.1.5 Rest of Middle East
  - 14.5.2 Africa
    - 14.5.2.1 South Africa
    - 14.5.2.2 Egypt
    - 14.5.2.3 Morocco
    - 14.5.2.4 Rest of Africa

## **15 STRATEGIC MARKET INTELLIGENCE**

- 15.1 Industry Value Network and Supply Chain Assessment
- 15.2 White-Space and Opportunity Mapping
- 15.3 Product Evolution and Market Life Cycle Analysis
- 15.4 Channel, Distributor, and Go-to-Market Assessment

## **16 INDUSTRY DEVELOPMENTS AND STRATEGIC INITIATIVES**

- 16.1 Mergers and Acquisitions
- 16.2 Partnerships, Alliances, and Joint Ventures
- 16.3 New Product Launches and Certifications
- 16.4 Capacity Expansion and Investments
- 16.5 Other Strategic Initiatives

## **17 COMPANY PROFILES**

- 17.1 GE Aerospace
- 17.2 RTX Corporation
- 17.3 Airbus SE
- 17.4 The Boeing Company
- 17.5 Lockheed Martin Corporation
- 17.6 Northrop Grumman Corporation
- 17.7 BAE Systems plc
- 17.8 Safran S.A.
- 17.9 EOS GmbH
- 17.10 Nikon SLM Solutions AG
- 17.11 Stratasys Ltd.
- 17.12 3D Systems Corporation
- 17.13 Renishaw plc
- 17.14 Materialise NV
- 17.15 Velo3D, Inc.
- 17.16 ATI Inc.
- 17.17 DMG MORI AG
- 17.18 Colibrium Additive

## List Of Tables

### LIST OF TABLES

Table 1 Global Additive Manufacturing for Aerospace Market Outlook, By Region (2023-2034) (\$MN)

Table 2 Global Additive Manufacturing for Aerospace Market Outlook, By Material Type (2023-2034) (\$MN)

Table 3 Global Additive Manufacturing for Aerospace Market Outlook, By Metals (2023-2034) (\$MN)

Table 4 Global Additive Manufacturing for Aerospace Market Outlook, By Polymers (2023-2034) (\$MN)

Table 5 Global Additive Manufacturing for Aerospace Market Outlook, By Ceramic Materials (2023-2034) (\$MN)

Table 6 Global Additive Manufacturing for Aerospace Market Outlook, By Composite Materials (2023-2034) (\$MN)

Table 7 Global Additive Manufacturing for Aerospace Market Outlook, By Component Type (2023-2034) (\$MN)

Table 8 Global Additive Manufacturing for Aerospace Market Outlook, By Structural Components (2023-2034) (\$MN)

Table 9 Global Additive Manufacturing for Aerospace Market Outlook, By Airframe Components (2023-2034) (\$MN)

Table 10 Global Additive Manufacturing for Aerospace Market Outlook, By Engine Components (2023-2034) (\$MN)

Table 11 Global Additive Manufacturing for Aerospace Market Outlook, By Cabin Interior Components (2023-2034) (\$MN)

Table 12 Global Additive Manufacturing for Aerospace Market Outlook, By Landing Gear Components (2023-2034) (\$MN)

Table 13 Global Additive Manufacturing for Aerospace Market Outlook, By Fuel System Components (2023-2034) (\$MN)

Table 14 Global Additive Manufacturing for Aerospace Market Outlook, By Thermal Management Components (2023-2034) (\$MN)

Table 15 Global Additive Manufacturing for Aerospace Market Outlook, By Avionics & Electronic Housing Components (2023-2034) (\$MN)

Table 16 Global Additive Manufacturing for Aerospace Market Outlook, By Tooling, Fixtures & Jigs (2023-2034) (\$MN)

Table 17 Global Additive Manufacturing for Aerospace Market Outlook, By Aircraft Type (2023-2034) (\$MN)

Table 18 Global Additive Manufacturing for Aerospace Market Outlook, By Commercial

Aircraft (2023-2034) (\$MN)

Table 19 Global Additive Manufacturing for Aerospace Market Outlook, By Military Aircraft (2023-2034) (\$MN)

Table 20 Global Additive Manufacturing for Aerospace Market Outlook, By Business Jets (2023-2034) (\$MN)

Table 21 Global Additive Manufacturing for Aerospace Market Outlook, By General Aviation Aircraft (2023-2034) (\$MN)

Table 22 Global Additive Manufacturing for Aerospace Market Outlook, By Helicopters (2023-2034) (\$MN)

Table 23 Global Additive Manufacturing for Aerospace Market Outlook, By Unmanned Aerial Vehicles (2023-2034) (\$MN)

Table 24 Global Additive Manufacturing for Aerospace Market Outlook, By Urban Air Mobility & eVTOL Aircraft (2023-2034) (\$MN)

Table 25 Global Additive Manufacturing for Aerospace Market Outlook, By Spacecraft & Launch Vehicles (2023-2034) (\$MN)

Table 26 Global Additive Manufacturing for Aerospace Market Outlook, By Manufacturing Stage (2023-2034) (\$MN)

Table 27 Global Additive Manufacturing for Aerospace Market Outlook, By Prototype Manufacturing (2023-2034) (\$MN)

Table 28 Global Additive Manufacturing for Aerospace Market Outlook, By Qualification & Testing (2023-2034) (\$MN)

Table 29 Global Additive Manufacturing for Aerospace Market Outlook, By Low-Volume Production (2023-2034) (\$MN)

Table 30 Global Additive Manufacturing for Aerospace Market Outlook, By Serial Production (2023-2034) (\$MN)

Table 31 Global Additive Manufacturing for Aerospace Market Outlook, By Aftermarket & Spare Parts Production (2023-2034) (\$MN)

Table 32 Global Additive Manufacturing for Aerospace Market Outlook, By Part Qualification (2023-2034) (\$MN)

Table 33 Global Additive Manufacturing for Aerospace Market Outlook, By Prototype Components (2023-2034) (\$MN)

Table 34 Global Additive Manufacturing for Aerospace Market Outlook, By Flight-Critical Components (2023-2034) (\$MN)

Table 35 Global Additive Manufacturing for Aerospace Market Outlook, By Flight-Certified Components (2023-2034) (\$MN)

Table 36 Global Additive Manufacturing for Aerospace Market Outlook, By Service Model (2023-2034) (\$MN)

Table 37 Global Additive Manufacturing for Aerospace Market Outlook, By In-House Manufacturing (2023-2034) (\$MN)

Table 38 Global Additive Manufacturing for Aerospace Market Outlook, By Contract Manufacturing (2023-2034) (\$MN)

Table 39 Global Additive Manufacturing for Aerospace Market Outlook, By Additive Manufacturing Services (2023-2034) (\$MN)

Table 40 Global Additive Manufacturing for Aerospace Market Outlook, By Digital Inventory & Distributed Manufacturing (2023-2034) (\$MN)

Table 41 Global Additive Manufacturing for Aerospace Market Outlook, By Additive Manufacturing Technology (2023-2034) (\$MN)

Table 42 Global Additive Manufacturing for Aerospace Market Outlook, By Powder Bed Fusion (2023-2034) (\$MN)

Table 43 Global Additive Manufacturing for Aerospace Market Outlook, By Directed Energy Deposition (2023-2034) (\$MN)

Table 44 Global Additive Manufacturing for Aerospace Market Outlook, By Material Extrusion (2023-2034) (\$MN)

Table 45 Global Additive Manufacturing for Aerospace Market Outlook, By Material Jetting (2023-2034) (\$MN)

Table 46 Global Additive Manufacturing for Aerospace Market Outlook, By Binder Jetting (2023-2034) (\$MN)

Table 47 Global Additive Manufacturing for Aerospace Market Outlook, By Vat Photopolymerization (2023-2034) (\$MN)

Table 48 Global Additive Manufacturing for Aerospace Market Outlook, By Sheet Lamination (2023-2034) (\$MN)

Table 49 Global Additive Manufacturing for Aerospace Market Outlook, By Cold Spray Additive Manufacturing (2023-2034) (\$MN)

Table 50 Global Additive Manufacturing for Aerospace Market Outlook, By Application (2023-2034) (\$MN)

Table 51 Global Additive Manufacturing for Aerospace Market Outlook, By Prototype Development (2023-2034) (\$MN)

Table 52 Global Additive Manufacturing for Aerospace Market Outlook, By Functional Prototyping (2023-2034) (\$MN)

Table 53 Global Additive Manufacturing for Aerospace Market Outlook, By Tooling & Manufacturing Aids (2023-2034) (\$MN)

Table 54 Global Additive Manufacturing for Aerospace Market Outlook, By Production Parts (2023-2034) (\$MN)

Table 55 Global Additive Manufacturing for Aerospace Market Outlook, By Spare Parts & On-Demand Manufacturing (2023-2034) (\$MN)

Table 56 Global Additive Manufacturing for Aerospace Market Outlook, By Lightweight Component Manufacturing (2023-2034) (\$MN)

Table 57 Global Additive Manufacturing for Aerospace Market Outlook, By Design

Optimization (2023-2034) (\$MN)

Table 58 Global Additive Manufacturing for Aerospace Market Outlook, By Repair, Maintenance & Remanufacturing (2023-2034) (\$MN)

Table 59 Global Additive Manufacturing for Aerospace Market Outlook, By End User (2023-2034) (\$MN)

Table 60 Global Additive Manufacturing for Aerospace Market Outlook, By Original Equipment Manufacturers (2023-2034) (\$MN)

Table 61 Global Additive Manufacturing for Aerospace Market Outlook, By Tier-1 Suppliers (2023-2034) (\$MN)

Table 62 Global Additive Manufacturing for Aerospace Market Outlook, By Tier-2 & Tier-3 Suppliers (2023-2034) (\$MN)

Table 63 Global Additive Manufacturing for Aerospace Market Outlook, By Maintenance, Repair & Overhaul Providers (2023-2034) (\$MN)

Table 64 Global Additive Manufacturing for Aerospace Market Outlook, By Defense Organizations (2023-2034) (\$MN)

Table 65 Global Additive Manufacturing for Aerospace Market Outlook, By Space Agencies & Commercial Space Companies (2023-2034) (\$MN)

Table 66 Global Additive Manufacturing for Aerospace Market Outlook, By Research Institutes & Universities (2023-2034) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Rest of the World (RoW) Regions are also represented in the same manner as above.

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