

Active Implantable Medical Devices - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Active Implantable Medical Devices market is accounted for \$19.40 billion in 2017 and is expected to reach \$43.25 billion by 2026 growing at a CAGR of 9.3% during the forecast period. Some of the factors like increasing demand for technological advanced products, growing demand for neurostimulators are the factors that are fuelling the market growth. In addition, growing number of patients with cardiovascular disease and neurological disorders is also one of the favouring factor for the market growth. However, failure of device, high cost of implants and infection at surgical site are hindering the market.

Active Implantable Medical Devices are the devices which are partially or totally introduced into human body either surgically or medically. On the basis of product, implantable cardioverter defibrillators (ICD) held the largest market share and expected to remain the same during the forecast period by surpassing other products and also due to increasing prevalence of cardiovascular diseases. In terms of end users, hospital sector is the bench topper among all due to the infrastructural development and increasing demand of medical devices.

By Geography, North America dominates other regions due to the growing demand of novel active implantable devices and expected to retain its position over the next few years followed by Asia pacific and Europe.

Some of the key players in Active Implantable Medical Devices market include William Demant Holding A/S, Nurotron Biotechnology Co. Ltd, MED-EL Medical Electronics, Medtronic Plc, LivaNova PLC, Sonova Holding AG, Cochlear Ltd, Boston Scientific Corporation, BIOTRONIK SE & Co. KG, and Abbott Laboratories.

Products Covered:

Cardiac Pacemaker

Implantable Cardioverter Defibrillators (ICD)

Neuro stimulators

Implantable Hearing Devices

Insertable Cardiac Monitor (Implantable Monitoring Devices)

Ventricular Assist Devices (VAD)

Implantable Heart Monitors/Insertable Loop Recorders

Procedures Covered:

Cardiovascular Implants

Hearing Implants

Neurological Implants

Other Procedures

End-Users Covered:

Ambulatory Surgery Centers

Hospitals

Specialty Clinics

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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