

# Active Grille Shutter - Global Market Outlook (2017-2026)

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# **Abstracts**

According to Stratistics MRC, the Global Active Grille Shutter market is accounted for \$3.29 billion in 2017 and is expected to reach \$5.04 billion by 2026 growing at a CAGR of 4.9%. Significant factors which are influencing the market growth are increasing in consumer demand for fuel-efficient vehicles and stringent emission norms. However, high cost of active grill shutters is hampering the market growth.

Active Grille Shutter System operates to control airflow through the radiator. It opens at lower speeds to help keep the engine cool and closes at higher speeds to help reduce drag, which improves the vehicle's fuel efficiency. Active grill shutters are mostly manufactured from lightweight reinforced thermoplastics, resulting in weight reduction and improved aerodynamic performance.

Based on vehicle type, passenger vehicle segment is anticipated to have a significant growth due to the increasing demand for luxury vehicles and the high rate of innovation in passenger cars. Factors such as rising demand for luxury vehicles and the high rate of innovation in passenger cars, will contribute to the growth of this industry segment in the coming years. In terms of geography, North America is estimated to be the highest growth due to the increasing demand for fuel-efficient vehicles, inclusion of these shutters in the light commercial vehicles to improve the fuel efficiency.

Some of the key players in the Active Grille Shutter market include Valeo, HBPO GmbH, Magna International Inc., Batz, S.Coop., Rochling Group, Keboda, Aisin Seiki Co., Ltd., Shape Corp., SRG Global, STARLITE Co., Ltd. and Techniplas, LLC.

Vane Types Covered:



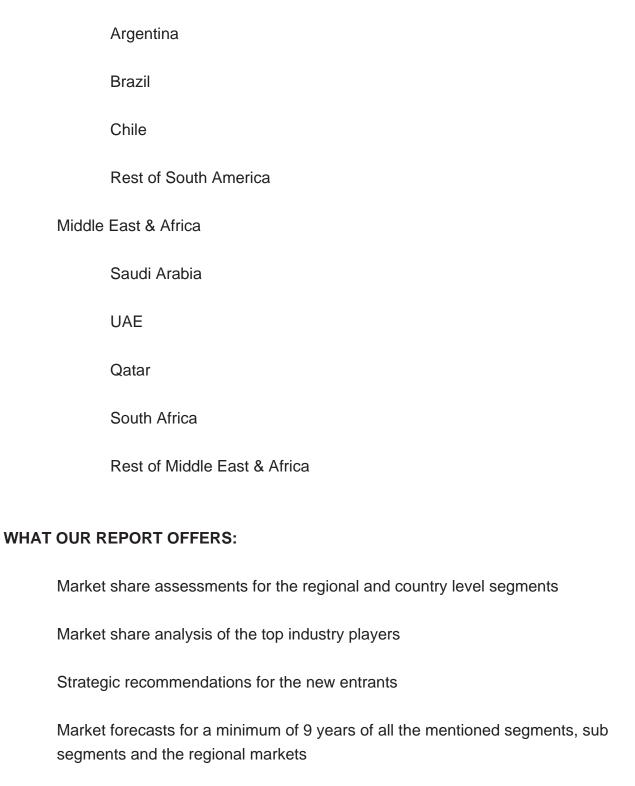
	Horizontal	
	Vertical	
Types Covered:		
	Polypropylene (PP)	
	Polycarbonate (PC)	
	Polyester	
	Other Types	
Shutter Types Covered:		
	Non-visible	
	Visible	
Sales Channels Covered:		
	Aftermarket	
	Original Equipment Manufacturer (OEM)	
Vehicle Types Covered:		
	Light Commercial Vehicle	
	Heavy Commercial Vehicle	
	Passenger Vehicle	



# Regions Covered: North America US Canada Mexico Europe Germany UK Italy France Spain Rest of Europe Asia Pacific Japan China India Australia New Zealand South Korea Rest of Asia Pacific



South America



Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges,

Strategic recommendations in key business segments based on the market

Investment Opportunities, and recommendations)



#### estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements



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