

Active Grille Shutter - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Active Grille Shutter market is accounted for \$3.29 billion in 2017 and is expected to reach \$5.04 billion by 2026 growing at a CAGR of 4.9%. Significant factors which are influencing the market growth are increasing in consumer demand for fuel-efficient vehicles and stringent emission norms. However, high cost of active grill shutters is hampering the market growth.

Active Grille Shutter System operates to control airflow through the radiator. It opens at lower speeds to help keep the engine cool and closes at higher speeds to help reduce drag, which improves the vehicle's fuel efficiency. Active grill shutters are mostly manufactured from lightweight reinforced thermoplastics, resulting in weight reduction and improved aerodynamic performance.

Based on vehicle type, passenger vehicle segment is anticipated to have a significant growth due to the increasing demand for luxury vehicles and the high rate of innovation in passenger cars. Factors such as rising demand for luxury vehicles and the high rate of innovation in passenger cars, will contribute to the growth of this industry segment in the coming years. In terms of geography, North America is estimated to be the highest growth due to the increasing demand for fuel-efficient vehicles, inclusion of these shutters in the light commercial vehicles to improve the fuel efficiency.

Some of the key players in the Active Grille Shutter market include Valeo, HBPO GmbH, Magna International Inc., Batz, S.Coop., Rochling Group, Keboda, Aisin Seiki Co., Ltd., Shape Corp., SRG Global, STARLITE Co., Ltd. and Techniplas, LLC.

Vane Types Covered:

Horizontal

Vertical

Types Covered:

Polypropylene (PP)

Polycarbonate (PC)

Polyester

Other Types

Shutter Types Covered:

Non-visible

Visible

Sales Channels Covered:

Aftermarket

Original Equipment Manufacturer (OEM)

Vehicle Types Covered:

Light Commercial Vehicle

Heavy Commercial Vehicle

Passenger Vehicle

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

WHAT OUR REPORT OFFERS:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market

estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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