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Acetylene Black Market Forecasts to 2030 – Global Analysis By Product (Superfine Acetylene Black and Standard Acetylene Black), Application, End User and By Geography

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Abstracts

According to Stratistics MRC, the Global Acetylene Black Market is accounted for $184.34 million in 2024 and is expected to reach $307.97 million by 2030 growing at a CAGR of 8.9% during the forecast period. Acetylene gas is thermally broken down in a controlled setting to produce acetylene black, a fine, black powder. It is distinguished by its high conductivity and purity and is mostly made of carbon. A common conductive filler in devices like batteries, capacitors, and supercapacitors, acetylene black is also used to make carbon black for rubber, paints, and inks. Its special qualities, such as its large surface area and electrical conductivity, make it a vital component of sectors that need conductive materials and effective energy storage.

Market Dynamics:

Driver:

Rising use in lithium-ion batteries

The efficiency of lithium-ion batteries is increased by the use of acetylene black, a high-purity carbon substance, as a conductive addition in the anode. The necessity for these batteries increases with the popularity of electric cars (EVs) and renewable energy storage systems, which in turn fuels the demand for acetylene black. The substance is an essential part of the expanding energy industry as it enhances the batteries' overall performance and longevity. The market for acetylene black is expanding significantly as a result of the move towards sustainable energy options. Acetylene black consumption

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is predicted to expand in parallel with advancements in battery technology.

Restraint:

High production costs

The cost of producing acetylene black is increased by the high cost of the raw ingredients needed, such as acetylene gas. End users pay more as a result, which reduces demand, especially in cost-sensitive businesses. The significant initial investment and ongoing operating costs are beyond the means of small and medium-sized businesses. Furthermore, shifting raw material costs make cost control and profitability even more difficult. These elements impede market expansion, especially in developing nations with tight budgets.

Opportunity:

Development of renewable energy technologies

Acetylene black, a conductive substance, is essential for improving these batteries' performance and efficiency, particularly in electric vehicles (EVs). Acetylene black is becoming more and more in demand as the need for EVs and high-performance energy storage solutions increases. Additionally, acetylene black's commercial potential is increased by its application in wind turbines and solar panels. Industries are encouraged to use materials that promote sustainable energy solutions by this move towards clean energy sources. As a result, the need for acetylene black increases due to the development of renewable energy sources, broadening its market reach.

Threat:

Competition from alternative materials

The demand for acetylene black in sectors like battery manufacture is decreased by these substitutes, which frequently offer comparable or better conductivity. Furthermore, because of their improved qualities and reduced weight, synthetic and nanomaterial advancements have further reduced the market share of acetylene black. Preference for greener alternatives is also influenced by environmental concerns about the significant energy consumption and emissions associated with the manufacture of acetylene black. Acetylene black providers are under increased pressure as industry look for more environmentally friendly options. In the end, the acetylene black market's development

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prospects are still threatened by the competitive advantage of substitute materials.

Covid-19 Impact

The COVID-19 pandemic significantly impacted the acetylene black market, disrupting production and supply chains. Factory shutdowns, labor shortages, and transportation restrictions hindered manufacturing and distribution. Additionally, the reduced demand from key industries, such as automotive and electronics, led to a slowdown in market growth. However, with the easing of restrictions and increased demand for electric vehicles and batteries, the acetylene black market has gradually rebounded, showing signs of recovery in recent years.

The rubber & plastics segment is expected to be the largest during the forecast period

The rubber & plastics segment is expected to account for the largest market share during the forecast period, due to its wide usage as a reinforcing agent. Acetylene black improves the mechanical properties of rubber, enhancing its strength and durability. In plastics, it acts as conductive filler, increasing performance in electrical applications. As industries demand higher-quality materials, the need for acetylene black in manufacturing rises. Additionally, the growing automotive and electronics sectors further boost its demand in rubber and plastic applications.

The automotive segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the automotive segment is predicted to witness the highest growth rate by using it in the production of advanced materials like batteries and supercapacitors. Acetylene black is essential in manufacturing electric vehicle (EV) batteries, as it enhances conductivity and energy storage. With the rise of electric vehicles, demand for high-performance battery materials has surged, boosting acetylene black consumption. Additionally, acetylene black is used in automotive paints and coatings to improve durability and resistance. As the automotive industry continues its shift towards more sustainable solutions, the need for high-quality, conductive materials like acetylene black remains critical.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share driven by rising industrial activities. This form of carbon black is widely used in

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applications like batteries, electronics, and as a conductive material. China dominates the market, contributing to its strong production and consumption rates. The increasing demand for electric vehicles (EVs) and advancements in battery technology are fuelling the market's expansion. Countries like India, Japan, and South Korea are also contributing to the region's growth due to their growing manufacturing sectors.

Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR, , driven by increasing demand from industries such as automotive, electronics, and energy storage. Acetylene black is primarily used as a conductive agent in battery manufacturing, especially for lithium-ion batteries. North America's rising focus on clean energy solutions and electric vehicle production further boosts the market demand. The region also benefits from robust manufacturing capabilities and advancements in material science, enhancing the demand for high-quality acetylene black. Additionally, market players are expanding their product offerings to cater to evolving industry needs, contributing to the market's positive outlook.

Key players in the market

Some of the key players profiled in the Acetylene Black Market include Cabot Corporation, Orion Engineered Carbons, Denka Company Limited, Imerys Graphite & Carbon, Tokai Carbon Co., Ltd., Birla Carbon, Phillips Carbon Black Limited (PCBL), Mitsubishi Chemical Corporation, Shandong Huibaichuan New Materials Co., Ltd., Jiangxi Black Cat Carbon Black Inc., Ltd., China Synthetic Rubber Corporation (CSRC), Omsk Carbon Group, Continental Carbon Company, Sid Richardson Carbon & Energy Co., Asbury Carbons, Klean Commodities, Shanxi Fulihua Chemical Materials Co., Ltd. and Soltex, Inc.

Key Developments:

In January 2025, Tokai Carbon announced collaboration with Bridgestone Corporation, Kyushu University, and Okayama University to develop eco Carbon Black (eCB) from end-of-life tires. This project aims to enhance recycling technologies and establish a demonstration plant capable of producing 5,000 tons/year of eCB by fiscal year 2032.

In October 2024, Birla Carbon launched Continua™ 8030 Sustainable Carbonaceous Material (SCM) for the Indian subcontinent and Asia. This circular material was designed to address the growing sustainability needs of customers across the region.

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Products Covered:

- Superfine Acetylene Black
- Standard Acetylene Black

Applications Covered:

- Conductive Materials
- Electrodes
- Lithium-ion Batteries
- Rubber & Plastics
- Paints & Coatings
- Additives in Polymers
- Fuel Cells
- Other Applications

End Users Covered:

- Automotive
- Electronics
- Aerospace
- Chemicals
- Battery Manufacturers

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- Other End Users

Regions Covered:

- North America
  - US
  - Canada
  - Mexico
- Europe
  - Germany
  - UK
  - Italy
  - France
  - Spain
  - Rest of Europe
- Asia Pacific
  - Japan
  - China
  - India
  - Australia
  - New Zealand

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South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:
- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2022, 2023, 2024, 2026, and 2030
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

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Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

- Company Profiling
  - Comprehensive profiling of additional market players (up to 3)
  - SWOT Analysis of key players (up to 3)
- Regional Segmentation
  - Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)
- Competitive Benchmarking
  - Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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