

3D Printing Resin Market Forecasts to 2034 – Global Analysis By Resin Type (Standard/Functional Resins, Engineering Resins, and Specialty Resins), Technology (Stereolithography (SLA), Digital Light Processing (DLP), Liquid Crystal Display (LCD) / Masked Stereolithography (MSLA), Continuous Liquid Interface Production (CLIP), and Other Vat Photopolymerization Technologies), End User, Distribution Channel, and By Geography

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Abstracts

According to Statistics MRC, the Global 3D Printing Resin Market is accounted for \$3.4 billion in 2026 and is expected to reach \$14.0 billion by 2034 growing at a CAGR of 19.3% during the forecast period. The market for 3D printing resin includes photopolymer materials used in stereolithography and digital light processing printers for prototyping and production. It includes standard, engineering, dental, medical, and high-temperature resins. Growth is driven by rapid prototyping demand, customization trends, expanding use in healthcare and industrial tooling, improving printer resolution, and falling equipment costs that accelerate adoption across design, manufacturing, and research environments.

According to Wohlers Associates and open additive-manufacturing statistics, global additive manufacturing shipments exceeded 3 million desktop and industrial systems cumulatively by 2023.

Market Dynamics:

Driver:

Superior surface finish, detail resolution, and isotropic properties of resin-based prints

The primary catalyst for market expansion is the inherent ability of resin-based technologies, such as SLA and DLP, to produce parts with exceptional aesthetic and mechanical quality. Resin printing offers ultra-high detail resolution and smooth surface finishes that often require zero post-processing for consumer-facing applications. Furthermore, the isotropic nature of resin prints ensures uniform strength across all axes, which is critical for functional components in dentistry and jewelry. This technical superiority over traditional methods continues to drive adoption among manufacturers seeking precision-engineered parts and intricate geometries.

Restraint:

Material brittleness and limited mechanical properties

Heavy-duty industrial settings need parts that can withstand high stress and UV exposure, but traditional resins often don't have these properties. This limitation forces engineers to restrict resin use primarily to visual models rather than load-bearing structural components. Additionally, the sensitivity of these materials to environmental factors necessitates specialized storage and handling, which increases the total cost of ownership and complicates the integration of resin printing into standard manufacturing workflows.

Opportunity:

Expansion into rapid tooling and injection molding inserts

Manufacturers are increasingly utilizing 3D-printed resin molds to bridge the gap between prototyping and mass production, allowing for the creation of injection-molded parts in days rather than months. This shift enables cost-effective low-volume production and allows for iterative design changes without the heavy capital expenditure associated with traditional steel tooling. As resin formulations continue to improve in thermal stability, the potential for printed inserts to revolutionize the molding industry remains a major growth frontier.

Threat:

Price pressure from increasing number of resin manufacturers

The market is currently experiencing an influx of new entrants, particularly from the Asia Pacific region, which is leading to intensified price competition and margin erosion for established players. As the production of 'standard' resins becomes commoditized, the abundance of low-cost alternatives is forcing tier-one manufacturers to engage in aggressive pricing strategies to retain market share. This downward pressure on prices can stifle long-term research and development efforts, as companies may struggle to recoup the high costs of innovating specialized, high-performance materials. Consequently, maintaining brand loyalty and value-added services has become increasingly challenging for traditional leaders.

Covid-19 Impact:

The COVID-19 pandemic served as a double-edged sword for the 3D printing resin market. Initially, the industry grappled with severe supply chain disruptions and laboratory closures that stalled research. However, the crisis simultaneously acted as a massive proof-of-concept for additive manufacturing. Resin-based systems were mobilized globally to produce critical medical supplies, such as nasopharyngeal swabs and ventilator components, when traditional manufacturing failed. This surge in emergency medical applications highlighted the technology's agility, leading to increased post-pandemic investments in decentralized and resilient digital supply chains.

The online segment is expected to be the largest during the forecast period

The online segment is expected to account for the largest market share during the forecast period as e-commerce platforms become the primary procurement channel for both hobbyists and professional service bureaus. The proliferation of specialized digital marketplaces allows users to compare technical data sheets, read verified reviews, and access a wider variety of specialized resins than traditional local distributors can provide. Furthermore, direct-to-consumer models adopted by resin manufacturers have streamlined the logistics process, offering competitive pricing and rapid delivery. The distribution of resin is fundamentally changing due to this digital shift, resulting in highly efficient procurement.

The engineering resins segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the engineering resins segment is predicted to witness the highest growth rate as industrial end-users move beyond simple aesthetic models toward functional, high-performance parts. These specialized materials, which offer enhanced properties such as flame retardancy, high-temperature resistance, and biocompatibility, are becoming essential in the aerospace and automotive sectors. The ability to print durable, end-use components that meet stringent regulatory standards is driving massive R&D investment. As the gap between 3D-printed plastics and traditional thermoplastics narrows, the demand for engineering-grade resins is set to outpace all other material categories.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share due to its early adoption of additive manufacturing and the presence of industry-leading resin and hardware manufacturers. The region benefits from a robust ecosystem of research institutions and a highly developed healthcare sector that increasingly utilizes resin printing for customized dental and medical devices. Additionally, the strong focus on aerospace and defense innovation in the United States drives a constant demand for high-specification materials. This established infrastructure, combined with significant government support for advanced manufacturing, ensures North America remains the dominant revenue generator globally.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR as a result of rapid industrialization and a massive expansion in electronics manufacturing. Countries like China and India are investing heavily in 'smart manufacturing' initiatives, which include the integration of 3D printing into large-scale production lines. The rising middle class in these nations is also fueling a surge in demand for customized consumer goods and affordable healthcare solutions, both of which are key markets for resin-based printing. As regional manufacturers scale up their capabilities, Asia Pacific is poised to become the fastest-growing hub for resin consumption.

Key players in the market

Some of the key players in 3D Printing Resin Market include Formlabs Inc., Stratasys Ltd., 3D Systems, Inc., Carbon, Inc., Henkel AG & Co. KGaA, BASF SE, Arkema S.A.,

Evonik Industries AG, SABIC, Mitsubishi Chemical Group Corporation, Dow Inc., Huntsman Corporation, The Lubrizol Corporation, Photocentric Ltd, and Liqcreate B.V.

Key Developments:

In January 2026, Formlabs unveiled a new biocompatible resin for dental and medical applications, strengthening its healthcare portfolio.

In December 2025, Anycubic launched eco-resins designed for hobbyist 3D printers, emphasizing sustainability.

In November 2025, ELEGOO introduced high-speed curing resins optimized for desktop SLA printers.

In September 2025, 3D Systems expanded its industrial resin portfolio, focusing on aerospace and automotive prototyping.

Resin Types Covered:

Standard/Functional Resins

Engineering Resins

Specialty Resins

Technologies Covered:

Stereolithography (SLA)

Digital Light Processing (DLP)

Liquid Crystal Display (LCD) / Masked Stereolithography (MSLA)

Continuous Liquid Interface Production (CLIP)

Other Vat Photopolymerization Technologies

End Users Covered:

Healthcare & Dental

Automotive & Transportation

Aerospace & Defense

Consumer Goods & Electronics

Industrial Manufacturing

Education & Research

Jewelry & Art

Other End Users

Distribution Channels Covered:

Online

Offline

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Technology Analysis
- 3.7 End User Analysis
- 3.8 Emerging Markets
- 3.9 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL 3D PRINTING RESIN MARKET, BY RESIN TYPE

- 5.1 Introduction
- 5.2 Standard/Functional Resins
- 5.3 Engineering Resins
- 5.4 Specialty Resins

6 GLOBAL 3D PRINTING RESIN MARKET, BY TECHNOLOGY

- 6.1 Introduction
- 6.2 Stereolithography (SLA)
- 6.3 Digital Light Processing (DLP)
- 6.4 Liquid Crystal Display (LCD) / Masked Stereolithography (MSLA)
- 6.5 Continuous Liquid Interface Production (CLIP)
- 6.6 Other Vat Photopolymerization Technologies

7 GLOBAL 3D PRINTING RESIN MARKET, BY END USER

- 7.1 Introduction
- 7.2 Healthcare & Dental
- 7.3 Automotive & Transportation
- 7.4 Aerospace & Defense
- 7.5 Consumer Goods & Electronics
- 7.6 Industrial Manufacturing
- 7.7 Education & Research
- 7.8 Jewelry & Art
- 7.9 Other End Users

8 GLOBAL 3D PRINTING RESIN MARKET, BY DISTRIBUTION CHANNEL

- 8.1 Introduction
- 8.2 Online
- 8.3 Offline

9 GLOBAL 3D PRINTING RESIN MARKET, BY GEOGRAPHY

- 9.1 Introduction
- 9.2 North America
 - 9.2.1 US

- 9.2.2 Canada
- 9.2.3 Mexico
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.2 UK
 - 9.3.3 Italy
 - 9.3.4 France
 - 9.3.5 Spain
 - 9.3.6 Rest of Europe
- 9.4 Asia Pacific
 - 9.4.1 Japan
 - 9.4.2 China
 - 9.4.3 India
 - 9.4.4 Australia
 - 9.4.5 New Zealand
 - 9.4.6 South Korea
 - 9.4.7 Rest of Asia Pacific
- 9.5 South America
 - 9.5.1 Argentina
 - 9.5.2 Brazil
 - 9.5.3 Chile
 - 9.5.4 Rest of South America
- 9.6 Middle East & Africa
 - 9.6.1 Saudi Arabia
 - 9.6.2 UAE
 - 9.6.3 Qatar
 - 9.6.4 South Africa
 - 9.6.5 Rest of Middle East & Africa

10 KEY DEVELOPMENTS

- 10.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 10.2 Acquisitions & Mergers
- 10.3 New Product Launch
- 10.4 Expansions
- 10.5 Other Key Strategies

11 COMPANY PROFILING

- 11.1 Formlabs Inc.
- 11.2 Stratasys Ltd.
- 11.3 3D Systems, Inc.
- 11.4 Carbon, Inc.
- 11.5 Henkel AG & Co. KGaA
- 11.6 BASF SE
- 11.7 Arkema S.A.
- 11.8 Evonik Industries AG
- 11.9 SABIC
- 11.10 Mitsubishi Chemical Group Corporation
- 11.11 Dow Inc.
- 11.12 Huntsman Corporation
- 11.13 The Lubrizol Corporation
- 11.14 Photocentric Ltd
- 11.15 Liqcreate B.V.

List Of Tables

LIST OF TABLES

Table 1 Global 3D Printing Resin Market Outlook, By Region (2023–2034) (\$MN)

Table 2 Global 3D Printing Resin Market Outlook, By Resin Type (2023–2034) (\$MN)

Table 3 Global 3D Printing Resin Market Outlook, By Standard / Functional Resins (2023–2034) (\$MN)

Table 4 Global 3D Printing Resin Market Outlook, By Engineering Resins (2023–2034) (\$MN)

Table 5 Global 3D Printing Resin Market Outlook, By Specialty Resins (2023–2034) (\$MN)

Table 6 Global 3D Printing Resin Market Outlook, By Technology (2023–2034) (\$MN)

Table 7 Global 3D Printing Resin Market Outlook, By Stereolithography (SLA) (2023–2034) (\$MN)

Table 8 Global 3D Printing Resin Market Outlook, By Digital Light Processing (DLP) (2023–2034) (\$MN)

Table 9 Global 3D Printing Resin Market Outlook, By LCD / MSLA (2023–2034) (\$MN)

Table 10 Global 3D Printing Resin Market Outlook, By CLIP (2023–2034) (\$MN)

Table 11 Global 3D Printing Resin Market Outlook, By Other Vat Photopolymerization Technologies (2023–2034) (\$MN)

Table 12 Global 3D Printing Resin Market Outlook, By End User (2023–2034) (\$MN)

Table 13 Global 3D Printing Resin Market Outlook, By Healthcare & Dental (2023–2034) (\$MN)

Table 14 Global 3D Printing Resin Market Outlook, By Automotive & Transportation (2023–2034) (\$MN)

Table 15 Global 3D Printing Resin Market Outlook, By Aerospace & Defense (2023–2034) (\$MN)

Table 16 Global 3D Printing Resin Market Outlook, By Consumer Goods & Electronics (2023–2034) (\$MN)

Table 17 Global 3D Printing Resin Market Outlook, By Industrial Manufacturing (2023–2034) (\$MN)

Table 18 Global 3D Printing Resin Market Outlook, By Education & Research (2023–2034) (\$MN)

Table 19 Global 3D Printing Resin Market Outlook, By Jewelry & Art (2023–2034) (\$MN)

Table 20 Global 3D Printing Resin Market Outlook, By Other End Users (2023–2034) (\$MN)

Table 21 Global 3D Printing Resin Market Outlook, By Distribution Channel

(2023–2034) (\$MN)

Table 22 Global 3D Printing Resin Market Outlook, By Online (2023–2034) (\$MN)

Table 23 Global 3D Printing Resin Market Outlook, By Offline (2023–2034) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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