

3D Printing Market Outlook - Global Trends, Forecast, and Opportunity Assessment (2014-2022)

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Abstracts

The Global 3D Printing market accounted for \$2.89 billion in 2014 and is expected to reach \$12.53 billion by 2022 growing at a Compound Annual Growth Rate (CAGR) of 20.1% during the forecast period 2014 to 2022. The factors driving the market include high degree of precision, ability to build customized products, and competency over traditional techniques, etc. However, higher production cost, expensive 3D printing software, shortage of skilled labor and inability to manufacture massive outputs are inhibiting the market growth. Moreover, application of 3D printing in different industries and manufacturing process are creating opportunities for the market. The economies of scale gained due to advancement in technology and enhanced manufacturing process will boost the market in future.

Stereolithography has the largest revenue and accounted for more than 30% of the total market. While, Electron beam melting is anticipated to be the fastest growing technology segment with a CAGR of around 30% during the forecast period. Polymer occupies major share of the global market and Metals segment is estimated to be the fastest growing material segment and is expected to grow at a CAGR of more than 38% during the forecast period. Consumer products segment remains the largest application segment with more than 20% of the market share, whereas healthcare application segment is estimated to grow at the highest CAGR over the forecast period.

Increasing demand for 3D printing technology, broad adoption of this technology across the education and government sectors, favorable regulatory policies from the government boosts the 3D printing materials market in the future. The US dominates the market in terms of revenue generation, the growth is due to the advances in healthcare, automobile, aerospace, consumer industry and the initiative taken by the government to develop the technology. North America is expected to represent more

than 35% of the market share in 2014, while Asia Pacific is the fastest growing market led by the rapid adoption of 3D printing in the developing industrial sectors. Demand for 3D printing is anticipated to increase in countries such as Japan, China, and South Korea owing to the rising adoption and implementation of 3D printing in diverse industrial applications.

The key players in the 3D Printing market include 3D Systems, Stratasys, Envisiontec, Exone, Luxexcel, Materialise NV, MCOR Technologies Ltd, Optomec Inc, Voxeljet AG, and Microtec Gesellschaft Fur Mikrotechnologie MBH.

Technologies Covered:

- Stereolithography

- Electron Beam Melting

- Jetting Technology

 - Binder-Jetting Technology

 - Polyjet

- Laser Sintering

 - Direct Metal Laser Sintering (DMLS)

 - Selective Laser Sintering (SLS)

- Deposition Modelling

 - Wax Deposition Modelling

 - Fused Deposition Modelling (FDM)

- Laminated Object Manufacturing

- Three Dimensional Printing

- Others

Digital Light Processing

Multiphase Jet Solidification (MJS)

Material Type of 3D Printing Covered:

Polymers

Photopolymer

Thermoplastic

Metals

Alumide

Gold

Graphene

Silver

Steel

Titanium

Ceramics

Glass

Quartz

Silica

Others

Other Materials

Clay

Edible Materials

Laywood

Paper

Porcelain

Wax

Applications Covered:

Aerospace

Automotive

Consumer Products

Education and Research

Government and Defense

Healthcare

Industrial Products

Others

Architecture

Arts

Forensics

Regions Covered:

North America

US

Canada

Europe

Germany

France

Italy

UK

Spain

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia

Rest of the World

Latin America

Middle East

Africa

Others

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 8 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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