

Pet Food Market in Spain 2022

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Abstracts

Pet food is animal feed intended for consumption by pets. Typically sold in pet stores and supermarkets, it is usually specific to the type of animal, such as dog, cat, as well as bird food or fish. The pet food market in Spain is set to increase by US\$ 665.0 million from 2022 to 2028, representing a compound annual growth rate (CAGR) of 5.2% during the forecast period. Pets provide well-being benefits for people because humans imbue these animals with socially-supportive attributes, that in turn, psychologically translate into experiencing social support from them. Nowadays, the majority of dog and cat owners report that their pet is a family member just like anyone else. The humanization of pets is the main driver for the pet food market. With this increase in humanization, pets are being treated with more care and hygiene, which has increased consumer demand for high-quality pet food products.

The report provides up-to-date market size data for period 2018-2021 and forecast to 2028 covering key market aspects like sales value and volume for pet food. The Spain pet food market is segmented on the basis of product, pricing, and retail channel. On the basis of product, the pet food market in Spain has been segmented into cat food, dog food, others. By pricing, the pet food market in Spain has been segmented into economy pet food, premium pet food. The economy pet food segment is estimated to account for the largest share of the pet food market in Spain. Based on retail channel, the pet food market in Spain is categorized into e-commerce, pet specialty stores, supermarkets and hypermarkets, veterinary clinics, others.

The dog food market is further segmented into dry dog food, mixers & treats, and wet dog food. The dry dog food segment captured the largest share of the market in 2021 and is expected to maintain its dominance during the forecast period. Furthermore, the cat food market has been categorized into dry cat food, mixers & treats, and wet cat food. According to the research, the dry cat food segment had the largest share in the pet food market in Spain. The other pet food market is further divided into bird food, fish



food, and others.

The Spain pet food market is highly competitive. The key players in the pet food market include Agrolimen SA, Mars Incorporated, Nestle S.A., Colgate-Palmolive Company, Spectrum Brands Holdings Inc., Vitakraft pet care GmbH & Co. KG, Visan Industrias Zootecnicas S.A. Competitive landscape gives a description of the competitive nature of the pet food market in Spain and a description of the leading companies. Key financial deals which have shaped the market in recent years are identified.

Report Scope

Product: cat food, dog food, others

Pricing: economy pet food, premium pet food

Retail channel: e-commerce, pet specialty stores, supermarkets and hypermarkets,

veterinary clinics, others

Years considered: this report covers the period 2018 to 2028

Company mentioned: Agrolimen SA, Mars Incorporated, Nestle S.A., Colgate-Palmolive Company, Spectrum Brands Holdings Inc., Vitakraft pet care GmbH & Co. KG, Visan Industrias Zootecnicas S.A.

Key Benefits for Stakeholders

Get a comprehensive picture of the Spain pet food market

Identify regional strategies and strategic priorities on the basis of local data

Pinpoint growth sectors and trends for investment



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E-commerce
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Supermarkets and hypermarkets
Veterinary clinics
Others

PART 6. KEY COMPANIES

Agrolimen SA
Mars, Incorporated
Nestle S.A.
Colgate-Palmolive Company
Spectrum Brands Holdings, Inc.
Vitakraft pet care GmbH & Co. KG
Visan Industrias Zootecnicas S.A.



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