

Pet Food Market in South Africa 2022

<https://marketpublishers.com/r/P6A56A4B7016EN.html>

Date: November 2022

Pages: 20

Price: US\$ 750.00 (Single User License)

ID: P6A56A4B7016EN

Abstracts

Pet food is animal feed intended for consumption by pets. Typically sold in pet stores and supermarkets, it is usually specific to the type of animal, such as dog, cat, as well as bird food or fish. A study by StrategyHelix indicates that the pet food market in South Africa is expected to increase by US\$ 285.0 million from 2022 to 2028, garnering a CAGR of 7.3% during the forecast period. Pets provide well-being benefits for people because humans imbue these animals with socially-supportive attributes, that in turn, psychologically translate into experiencing social support from them. Nowadays, the majority of dog and cat owners report that their pet is a family member just like anyone else. The humanization of pets is the main driver for the pet food market. With this increase in humanization, pets are being treated with more care and hygiene, which has increased consumer demand for high-quality pet food products.

The report provides up-to-date market size data for period 2018-2021 and forecast to 2028 covering key market aspects like sales value and volume for pet food. The South Africa pet food market is segmented on the basis of product, pricing, and retail channel. Based on product, the pet food market in South Africa is categorized into cat food, dog food, others. On the basis of pricing, the pet food market in South Africa has been segmented into economy pet food, premium pet food. The economy pet food segment held the largest share of the South Africa pet food market in 2021 and is anticipated to hold its share during the forecast period. By retail channel, the pet food market in South Africa has been segmented into e-commerce, pet specialty stores, supermarkets and hypermarkets, veterinary clinics, others.

The dog food market is further segmented into dry dog food, mixers & treats, and wet dog food. According to the research, the dry dog food segment had the largest share in the pet food market in South Africa. Furthermore, the cat food market has been categorized into dry cat food, mixers & treats, and wet cat food. StrategyHelix research indicates that the dry cat food segment occupied the largest share of this market in

2021 and is expected to draw the highest demand in coming years. The other pet food market is further divided into bird food, fish food, and others.

The South Africa pet food market is highly competitive. The competitive landscape of the industry has also been examined along with the profiles of the key players RCL Foods Limited, Mars Incorporated, Pets Choice Limited (Bob Martin), Montego Pet Nutrition (Pty) Ltd, Afrique Pet Food (Pty) Ltd., Pets Choice Limited (Bob Martin), Colgate-Palmolive Company, Promeal (PTY) LTD., Marltons Pets & Products (Pty) Ltd, Brenncos Feeds (Pty) Ltd. Competitive landscape gives a description of the competitive nature of the pet food market in South Africa and a description of the leading companies. Key financial deals which have shaped the market in recent years are identified.

Report Scope

Product: cat food, dog food, others

Pricing: economy pet food, premium pet food

Retail channel: e-commerce, pet specialty stores, supermarkets and hypermarkets, veterinary clinics, others

Years considered: this report covers the period 2018 to 2028

Company mentioned: RCL Foods Limited, Mars Incorporated, Pets Choice Limited (Bob Martin), Montego Pet Nutrition (Pty) Ltd, Afrique Pet Food (Pty) Ltd., Pets Choice Limited (Bob Martin), Colgate-Palmolive Company, Promeal (PTY) LTD., Marltons Pets & Products (Pty) Ltd, Brenncos Feeds (Pty) Ltd

Key Benefits for Stakeholders

Get a comprehensive picture of the South Africa pet food market

Identify regional strategies and strategic priorities on the basis of local data

Pinpoint growth sectors and trends for investment

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Pet specialty stores
Supermarkets and hypermarkets
Veterinary clinics
Others

PART 6. KEY COMPANIES

RCL Foods Limited
Mars, Incorporated
Pets Choice Limited (Bob Martin)
Montego Pet Nutrition (Pty) Ltd
Afrique Pet Food (Pty) Ltd.
Pets Choice Limited (Bob Martin)
Colgate-Palmolive Company

Promeal (PTY) LTD.
Marltons Pets & Products (Pty) Ltd
Brennco Feeds (Pty) Ltd
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