

# **Global Welding Supplies Market 2021**

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## **Abstracts**

Welding is a fabrication process whereby two or more parts are fused together by means of heat, pressure or both forming a join as the parts cool. The bulk of materials that are welded are metals and their alloys, although the term welding is also applied to the joining of other materials such as thermoplastics. The global welding supplies market is set to increase by US\$ 2,798 million from 2021 to 2027, representing a compound annual growth rate (CAGR) of 4.2% during the forecast period. Expansion in process industries and manufacturing activities, growth in automotive & construction industry, and increase in global energy infrastructure investment are expected to boost the market growth in the coming years.

The report provides up-to-date market size data for period 2017-2020 and forecast to 2027 covering key market aspects like sales value for welding supplies. The global welding supplies market is segmented on the basis of product, end user, and region. On the basis of product, the global welding supplies market has been segmented into solid wires, stick electrodes, flux-cored wires, saw wires & fluxes. The solid wires segment is estimated to account for the largest share of the global welding supplies market. By end user, the global welding supplies market has been segmented into automotive & transportation, construction & building, heavy industries, shipbuilding, energy, others. In terms of geography, the global welding supplies market has been segmented into North America, Asia Pacific, Europe, Rest of the World (ROW). Globally, Asia Pacific made up the largest share of the welding supplies market.

The global welding supplies market is highly competitive. The competitive landscape of the industry has also been examined along with the profiles of the key players ABICOR BINZEL USA Inc., Colfax Corporation, FSH Welding Group, Hyundai Welding Co. Ltd., KISWEL Co. Ltd., Kobe Steel Ltd., Lincoln Electric Holdings Inc., Tianjin Golden Bridge Welding Materials Group Co. Ltd., voestalpine Boehler Welding Group GmbH.



## Report Scope

Product: solid wires, stick electrodes, flux-cored wires, saw wires & fluxes

End user: automotive & transportation, construction & building, heavy industries,

shipbuilding, energy, others

Region: North America, Asia Pacific, Europe, Rest of the World (ROW)

Years considered: this report covers the period 2017 to 2027

Key Benefits for Stakeholders

Get a comprehensive picture of the global welding supplies market

Pinpoint growth sectors and trends for investment



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Stick electrodes
Flux-cored wires
Saw wires & fluxes

#### PART 4. MARKET BREAKDOWN BY END USER

Automotive & transportation
Construction & building
Heavy industries
Shipbuilding
Energy
Others

#### PART 5. MARKET BREAKDOWN BY REGION

North America Asia Pacific Europe Rest of the World (ROW)

### **PART 6. KEY COMPANIES**

ABICOR BINZEL USA, Inc.
Colfax Corporation
FSH Welding Group



Hyundai Welding Co., Ltd.
KISWEL Co., Ltd.
Kobe Steel, Ltd.
Lincoln Electric Holdings, Inc.
Tianjin Golden Bridge Welding Materials Group Co., Ltd.
voestalpine Boehler Welding Group GmbH
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