

# Global Respiratory Protection Market 2021

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## Abstracts

Respiratory protective equipment is a particular type of personal protective equipment (PPE) used to protect the individual wearer against inhalation of hazardous substances in the workplace air. According to a report by StrategyHelix, the global respiratory protection market is set to increase by US\$ 1,565 million during 2021-2027, growing at a CAGR of 2.8% during the forecast period. Enforcement of new PPE Directive and ISO regulations, rising demand in end-use industries, health and safety regulations to drive the sales of respiratory protection equipment are expected to boost the market growth in the coming years.

The report provides up-to-date market size data for period 2017-2020 and forecast to 2027 covering key market aspects like sales value for respiratory protection. The global respiratory protection market is segmented on the basis of type, product, end user, and region. On the basis of type, the global respiratory protection market has been segmented into air-purifying respirators, supplied air respirators. The air-purifying respirators segment is estimated to account for the largest share of the global respiratory protection market. By product, the global respiratory protection market has been segmented into disposable masks, non-disposable masks, powered air purifying respirators (PAPRs), self-contained breathing apparatuses (SCBAs), airline respirators. The disposable masks segment held the largest revenue share in 2020. Based on end user, the global respiratory protection market is categorized into manufacturing, utilities, construction, oil and gas, pharmaceuticals, firefighting, agriculture, mining. Geographically, the global respiratory protection market is segmented into North America, Asia Pacific, Europe, Rest of the World (ROW).

The global respiratory protection market is highly competitive. The respiratory protection market is dominated by key players, which are Alpha Solway Ltd., Draegerwerk AG & Co KGaA, Honeywell International Inc., Interspiro AB, JSP Limited, Moldex-Metric Inc., MSA Safety Incorporated, RSG Safety B.V., Spasciani SpA, Sundstrom Safety AB, The

3M Company.

#### Report Scope

Type: air-purifying respirators, supplied air respirators

Product: disposable masks, non-disposable masks, powered air purifying respirators (PAPRs), self-contained breathing apparatuses (SCBAs), airline respirators

End user: manufacturing, utilities, construction, oil and gas, pharmaceuticals, firefighting, agriculture, mining

Region: North America, Asia Pacific, Europe, Rest of the World (ROW)

Years considered: this report covers the period 2017 to 2027

#### Key Benefits for Stakeholders

Get a comprehensive picture of the global respiratory protection market

Pinpoint growth sectors and trends for investment

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Supplied air respirators

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Self-contained breathing apparatuses (SCBAs)  
Airline respirators

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Utilities  
Construction  
Oil and gas  
Pharmaceuticals  
Firefighting  
Agriculture  
Mining

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North America  
Asia Pacific

Europe

Rest of the World (ROW)

## **PART 7. KEY COMPANIES**

Alpha Solway Ltd.

Draegerwerk AG & Co KGaA

Honeywell International Inc.

Interspiro AB

JSP Limited

Moldex-Metric, Inc.

MSA Safety Incorporated

RSG Safety B.V.

Spasciani SpA

Sundstrom Safety AB

The 3M Company

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