

# Global Pumps Market 2022

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## Abstracts

Pumps can be divided into two major types: positive displacement (PD) pump and centrifugal pump. PD pumps normally produce more pressure than centrifugal pumps, and they operate at a lower speed than the centrifugal, so PD seals tend to last longer than seals on a centrifugal pump. Centrifugal pumps tend to do well in high flow conditions. According to a report by StrategyHelix, the global pumps market is set to increase by US\$ 8,174 million during 2022-2028, growing at a CAGR of 3.5% during the forecast period.

The report provides up-to-date market size data for period 2018-2021 and forecast to 2028 covering key market aspects like sales value and volume for pumps. The global pumps market is segmented on the basis of product, end user, and region. On the basis of product, the global pumps market has been segmented into positive displacement (PD) pumps, centrifugal pumps. The centrifugal pumps segment held the largest revenue share in 2021. By end user, the global pumps market has been segmented into building and construction, chemicals, food and beverages, mining, oil and gas, pharmaceuticals, power generation, water and wastewater, others. Among these, the water and wastewater segment was accounted for the highest revenue generator in 2021. Geographically, the global pumps market is segmented into Asia Pacific, Europe, North America, Rest of the World (RoW).

The centrifugal pumps market is further segmented into axial & mixed flow pumps, multi-stage pumps, seal-less & circular pumps, single-stage pumps, and submersible pumps. Globally, the single-stage pumps segment made up the largest share of the pumps market. Furthermore, the PD pumps market has been categorized into diaphragm pumps, gear pumps, lobe pumps, peristaltic pumps, piston pumps, progressive cavity pumps, screw pumps, and vane pumps. The diaphragm pumps segment was the largest contributor to the global pumps market in 2021.

The global pumps market is highly competitive. The pumps market is dominated by key players, which are Cole-Parmer Instrument Company, Dandong Hengxing Pump Industry Co. Ltd., DESMI A/S, Dover Corporation (PSG), Grundfos Holding AG, Hebei Hengsheng Pump Co. Ltd (HSP Pump), IDEX Corporation, Ingersoll Rand Inc., ITT Inc., KSB SE & Co. KGaA, Roper Technologies Inc., SEEPEX GmbH, SPX FLOW Inc., Sulzer Ltd., The Flowserve Corporation, Xylem Inc.

#### Report Scope

Product: positive displacement (PD) pumps, centrifugal pumps

End user: building and construction, chemicals, food and beverages, mining, oil and gas, pharmaceuticals, power generation, water and wastewater, others

Region: Asia Pacific, Europe, North America, Rest of the World (RoW)

Years considered: this report covers the period 2018 to 2028

#### Key Benefits for Stakeholders

Get a comprehensive picture of the global pumps market

Pinpoint growth sectors and trends for investment

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Food and beverages  
Mining  
Oil and gas  
Pharmaceuticals  
Power generation  
Water and wastewater  
Others

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Europe  
North America  
Rest of the World (RoW)

### **PART 6. KEY COMPANIES**

Cole-Parmer Instrument Company  
Dandong Hengxing Pump Industry Co., Ltd.

DESMI A/S  
Dover Corporation (PSG)  
Grundfos Holding AG  
Hebei Hengsheng Pump Co., Ltd (HSP Pump)  
IDEX Corporation  
Ingersoll Rand Inc.  
ITT Inc.  
KSB SE & Co. KGaA  
Roper Technologies, Inc.  
SEEPEX GmbH  
SPX FLOW, Inc.  
Sulzer Ltd.  
The Flowserve Corporation  
Xylem Inc.  
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