

Global Polyurethanes Market 2021

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Abstracts

Polyurethanes are plastic polymers made by combining polyols (alcohols with more than two reactive hydroxyl groups per molecule) with diisocyanates in the presence of suitable catalysts and additives. They are used in a diversity of products, from coatings and adhesives to shoe soles, mattresses and foam insulation. According to StrategyHelix, the global polyurethanes market is expected to increase by US\$ 21,832 million during 2021-2027, expanding at a CAGR of 5.8% during the forecast period. High demand for building insulation in light of sustainability concerns, rising demand for lightweight, high performance composites in automotive applications are expected to boost the market growth in the coming years.

The report provides up-to-date market size data for period 2017-2020 and forecast to 2027 covering key market aspects like sales value for polyurethanes. The global polyurethanes market is segmented on the basis of product, application, material, and region. Based on product, the global polyurethanes market is categorized into flexible foams, rigid foams, elastomers, coatings, adhesives & sealants, binders, TPU, others. The flexible foams segment captured the largest share of the market in 2020. On the basis of application, the global polyurethanes market has been segmented into furniture & bedding, building & construction, automotive & transportation, electrical & electronics, footwear, others. The furniture & bedding segment held the largest share of the global polyurethanes market in 2020 and is anticipated to hold its share during the forecast period. By material, the global polyurethanes market has been segmented into methylene diphenyl diisocyanate (MDI), polyols, toluene diisocyanate (TDI), others. Geographically, the global polyurethanes market is segmented into North America, Asia Pacific, Europe, Rest of the World (ROW).

The global polyurethanes market is highly competitive. The polyurethanes market is dominated by key players, which are Avient Corporation, BASF SE, C.O.I.M. s.p.a., Carlisle Polyurethane Systems, Covestro AG, DIC Corporation, Dow Inc., Huaфон Group

Co. Ltd., Huntsman Corporation, INOAC Corporation, Lanxess AG, Mitsui Chemicals & SKC Polyurethanes Inc. (MCNS), Nippon Aqua Co. Ltd., Sanyo Chemical Industries Ltd., The Lubrizol Corporation, Tosoh Corporation, Wanhua Chemical Group Co. Ltd.

Report Scope

Product: flexible foams, rigid foams, elastomers, coatings, adhesives & sealants, binders, TPU, others

Application: furniture & bedding, building & construction, automotive & transportation, electrical & electronics, footwear, others

Material: methylene diphenyl diisocyanate (MDI), polyols, toluene diisocyanate (TDI), others

Region: North America, Asia Pacific, Europe, Rest of the World (ROW)

Years considered: this report covers the period 2017 to 2027

Key Benefits for Stakeholders

Get a comprehensive picture of the global polyurethanes market

Pinpoint growth sectors and trends for investment

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Others

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Polyols
Toluene diisocyanate (TDI)
Others

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North America

Asia Pacific

Europe

Rest of the World (ROW)

PART 7. KEY COMPANIES

Avient Corporation

BASF SE

C.O.I.M. s.p.a.

Carlisle Polyurethane Systems

Covestro AG

DIC Corporation

Dow Inc.

Huafon Group Co., Ltd.

Huntsman Corporation

INOAC Corporation

Lanxess AG

Mitsui Chemicals & SKC Polyurethanes Inc. (MCNS)

Nippon Aqua Co., Ltd.

Sanyo Chemical Industries, Ltd.

The Lubrizol Corporation

Tosoh Corporation

Wanhua Chemical Group Co., Ltd.

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