

Global Oxygenators Market 2021

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Abstracts

Oxygenators are medical devices widely used in cardiopulmonary bypass surgery to maintain physiologic oxygen (O₂) and carbon dioxide (CO₂) levels in blood, and also serve as respiratory assist devices to support patients with lung failure. A study by StrategyHelix indicates that the global oxygenators market is set to grow at a healthy compound annual growth rate (CAGR) of 6.7% in the next five years. Prevalence of various coronary heart diseases and strokes, rising geriatric population, changing lifestyles, favorable reimbursement initiatives, rising adoption in CABG procedures are expected to boost the market growth in the coming years.

The report provides up-to-date market size data for period 2017-2020 and forecast to 2027 covering key market aspects like sales value for oxygenators. The global oxygenators market is segmented on the basis of type, application, end user, and region. Based on type, the global oxygenators market is categorized into membrane oxygenators (MO), bubble oxygenators (BO). The membrane oxygenators (MO) segment captured the largest share of the market in 2020. On the basis of application, the global oxygenators market has been segmented into respiratory, cardiac, extracorporeal cardiopulmonary resuscitation (ECPR), others. The respiratory segment held the largest share of the global oxygenators market in 2020 and is anticipated to hold its share during the forecast period. By end user, the global oxygenators market has been segmented into hospitals & clinics, ambulatory care centers. In 2020, the hospitals & clinics segment made up the largest share of revenue generated by the oxygenators market. In terms of geography, the global oxygenators market has been segmented into North America, Asia Pacific, Europe, Rest of the World (ROW).

The global oxygenators market is highly competitive. As of 2020, the major players in the global oxygenators market were Braile Biomedica Industria Comercio e Representacoes Ltda, Chalice Medical Ltd, EUROSETS SRL, Getinge AB, Guangdong Owgels Technology Co. Ltd., Livanova PLC, MC3 Cardiopulmonary, Medtronic PLC,

Microport Scientific Corporation, Nipro Medical Corporation, SENKO MEDICAL INSTRUMENT Mfg. Co. Ltd. (MERA), Terumo Medical Corporation.

Report Scope

Type: membrane oxygenators (MO), bubble oxygenators (BO)

Application: respiratory, cardiac, extracorporeal cardiopulmonary resuscitation (ECPR), others

End user: hospitals & clinics, ambulatory care centers

Region: North America, Asia Pacific, Europe, Rest of the World (ROW)

Years considered: this report covers the period 2017 to 2027

Key Benefits for Stakeholders

Get a comprehensive picture of the global oxygenators market

Pinpoint growth sectors and trends for investment

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Braile Biomedica Industria Comercio e Representacoes Ltda
Chalice Medical Ltd

EUROSETS SRL

Getinge AB

Guangdong Owgels Technology Co., Ltd.

Livanova PLC

MC3 Cardiopulmonary

Medtronic PLC

Microport Scientific Corporation

Nipro Medical Corporation

SENKO MEDICAL INSTRUMENT Mfg. Co., Ltd. (MERA)

Terumo Medical Corporation

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