

# Global eClinical Solutions Market 2021

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## Abstracts

eClinical refers to the application of computerized solutions and associated processes intended to support clinical trial related processes through automation of previously manual based processes. A study by StrategyHelix indicates that the global eclinical solutions market is expected to increase by US\$ 4,594 million from 2021 to 2027, garnering a CAGR of 11.4% during the forecast period.

The report provides up-to-date market size data for period 2017-2020 and forecast to 2027 covering key market aspects like sales value for eclinical solutions. The global eclinical solutions market is segmented on the basis of product, deployment, end user, and region. Based on product, the global eclinical solutions market is categorized into randomization and trial supply management systems (RTSM), electronic clinical outcome assessment(ECOA), clinical trial management systems (CTMS), electronic data capture (EDC) & clinical data management systems (CDMS), safety solutions, others. Globally, the EDC & CDMS segment made up the largest share of the eclinical solutions market. On the basis of deployment, the global eclinical solutions market has been segmented into web-hosted eclinical solutions, cloud-based eclinical solutions, licensed enterprise (on-premise). By end user, the global eclinical solutions market has been segmented into pharmaceutical, hospitals, CROs, others. In terms of geography, the global eclinical solutions market has been segmented into North America, Asia Pacific, Europe, Rest of the World (ROW).

The global eclinical solutions market is highly competitive. Some of the leading companies operating in the market are 4G Clinical LLC, ArisGlobal LLC, Clario (BioClinica Inc. and eResearchTechnology Inc.), CRF Health Inc., DataTrak International Inc., eClinical Solutions LLC, Medidata Solutions Inc., Merge Healthcare Incorporated (an IBM Company), OmniComm Systems Inc., Oracle Corporation, PAREXEL International Corporation, Veeva Systems Inc.

### Report Scope

Product: randomization and trial supply management systems (RTSM), electronic clinical outcome assessment (ECOA), clinical trial management systems (CTMS), electronic data capture (EDC) & clinical data management systems (CDMS), safety solutions, others

Deployment: web-hosted eclinical solutions, cloud-based eclinical solutions, licensed enterprise (on-premise)

End user: pharmaceutical, hospitals, CROs, others

Region: North America, Asia Pacific, Europe, Rest of the World (ROW)

Years considered: this report covers the period 2017 to 2027

### Key Benefits for Stakeholders

Get a comprehensive picture of the global eclinical solutions market

Pinpoint growth sectors and trends for investment

## Contents

### **PART 1. INTRODUCTION**

Scope of the study  
Study period  
Geographical scope  
Research methodology

### **PART 2. ECLINICAL SOLUTIONS MARKET OVERVIEW**

### **PART 3. MARKET BREAKDOWN BY PRODUCT**

Randomization and trial supply management systems (RTSM)  
Electronic clinical outcome assessment (ECO)A)  
Clinical trial management systems (CTMS)  
Electronic data capture (EDC) & clinical data management systems (CDMS)  
Safety solutions  
Others

### **PART 4. MARKET BREAKDOWN BY DEPLOYMENT**

Web-hosted eclinical solutions  
Cloud-based eclinical solutions  
Licensed enterprise (on-premise)

### **PART 5. MARKET BREAKDOWN BY END USER**

Pharmaceutical  
Hospitals  
CROs  
Others

### **PART 6. MARKET BREAKDOWN BY REGION**

North America  
Asia Pacific  
Europe  
Rest of the World (ROW)

## **PART 7. KEY COMPANIES**

### **4G CLINICAL LLC**

ArisGlobal LLC

Clario (BioClinica, Inc. and eResearchTechnology, Inc.)

CRF Health, Inc.

DataTrak International, Inc.

eClinical Solutions LLC

Medidata Solutions, Inc.

Merge Healthcare Incorporated (an IBM Company)

OmniComm Systems, Inc.

Oracle Corporation

PAREXEL International Corporation

Veeva Systems Inc.

About StrategyHelix

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