

# Global Antimicrobial Coatings for Medical Devices and Equipment Market 2021

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#### **Abstracts**

According to a report by StrategyHelix, the global antimicrobial coatings for medical devices and equipment market is set to increase by US\$ 1,223 million during 2021-2027, growing at a CAGR of 12.5% during the forecast period. Rising awareness about hospital-acquired infections, technological advancements, high growth in geriatric population, and increasing burden of cardiovascular diseases across the globe are expected to boost the market growth in the coming years.

The report provides up-to-date market size data for period 2017-2020 and forecast to 2027 covering key market aspects like sales value for antimicrobial coatings for medical devices and equipment. The global antimicrobial coatings for medical devices and equipment market is segmented on the basis of product, application, and region. On the basis of product, the global antimicrobial coatings for medical devices and equipment market has been segmented into metallic coatings, polymeric coatings, organic coatings. The metallic coatings segment is estimated to account for the largest share of the global antimicrobial coatings for medical devices and equipment market. By application, the global antimicrobial coatings for medical devices and equipment market has been segmented into catheters, implantable devices, surgical instruments, others. The catheters segment held the largest revenue share in 2020. Geographically, the global antimicrobial coatings for medical devices and equipment market is segmented into North America, Asia Pacific, Europe, Rest of the World (ROW).

The metallic coatings market is further segmented into silver-based coatings, copper-based coatings, and others. The silver-based coatings segment held the largest share of the global antimicrobial coatings for medical devices and equipment market in 2020 and is anticipated to hold its share during the forecast period. Furthermore, the polymeric coatings market has been categorized into PU coatings, polyphosphoester



coatings, PVP coatings, and others. In 2020, the PU coatings segment made up the largest share of revenue generated by the antimicrobial coatings for medical devices and equipment market. The organic coatings market is further divided into chlorhexidine coatings, phenolics coatings, biguanides coatings, quarternary ammonium salts coatings, and others.

The global antimicrobial coatings for medical devices and equipment market is highly competitive. The report also includes the profiles of leading companies such as BASF SE, Microban International Ltd., Sciessent LLC, Hydromer Inc., Covalon Technologies Ltd., BioInteractions Ltd., AST Products Inc., Koninklijke DSM N.V., Specialty Coating Systems Inc.

#### Report Scope

Product: metallic coatings, polymeric coatings, organic coatings

Application: catheters, implantable devices, surgical instruments, others Region: North America, Asia Pacific, Europe, Rest of the World (ROW)

Years considered: this report covers the period 2017 to 2027

#### Key Benefits for Stakeholders

Get a comprehensive picture of the global antimicrobial coatings for medical devices and equipment market

Pinpoint growth sectors and trends for investment



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Others

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North America
Asia Pacific
Europe
Rest of the World (ROW)

#### **PART 6. KEY COMPANIES**

BASF SE
Microban International, Ltd.
Sciessent LLC
Hydromer, Inc.
Covalon Technologies Ltd.



BioInteractions Ltd.
AST Products, Inc.
Koninklijke DSM N.V.
Specialty Coating Systems, Inc.
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