

# Iran Caviar Market- Trend Analysis & Forecast to 2030

<https://marketpublishers.com/r/IE796D4B7284EN.html>

Date: May 2024

Pages: 128

Price: US\$ 3,250.00 (Single User License)

ID: IE796D4B7284EN

## Abstracts

### Iran Caviar Market Overview

Iran's caviar production reached 18.5 tonnes in 2022-23, marking a 68% increase from 11 tonnes in 2020-21. Renowned for its premium-quality caviar, particularly from beluga sturgeon, Iran plays a key role in the global caviar market, supplying 45% of global production. UAE, Belgium, Japan, and Switzerland are major importers, often re-exporting Iranian caviar.

### Primary Areas/ Elements of Research & Analysis

The report provides comprehensive and valuable insights into the supply and demand dynamics of the Iran caviar market. Below are the variables considered and analyzed in the report:

Supply-demand trends, market growth, and trade (exports & imports)

Market structure, conduct, and performance analysis

Historical and forecasted market size (volume & value)

Trade analysis, including key partners, quantities, values, and price trends

Supply chain mapping, pricing, and regulatory framework

Competitive landscape profiling major players

Factors influencing market performance, including sustainability trends

## Report Coverage

The report provides historical market data (2015-2023) with projections to 2030, covering supply & demand analysis, trade patterns, and competitive dynamics. It also assesses key barriers, technological advancements, and industry evolution within the Iran caviar market.

## Shifts in Production & Aquaculture Growth

Historically, Iran relied on Caspian Sea sturgeon, but declining populations led to bans on sturgeon fishing and a shift to sturgeon farms. The number of caviar farms surged from 16 in 2012-13 to 195 in 2022-23 across 22 provinces, with 145-150 farms engaged in mass production. The Gomishan region (Golestan Province) offers optimal conditions, alongside Guilan, Mazandaran, Khuzestan, Qom, and Yazd.

## Market Drivers

**Sustainability & Conservation:** Strict regulations and controlled farming aim to protect sturgeon populations while ensuring supply stability.

**Health Benefits Boost Demand:** Rich in omega-3, vitamins, and antioxidants, caviar is sought after for heart health, brain function, and luxury dining.

## Market Challenges

Iran faces competition from China, Russia, Azerbaijan, and Kazakhstan, international sanctions limiting exports, poaching, and regulatory constraints impacting market growth.

## Trade & Competitive Landscape

Iran exported 5.77 tonnes of caviar in 2022, with 36% sold via luggage trade. Leading producers & exporters include:

Abzi Gostaran Sae (Sae Aquaculture)

Darya Caviar Talesh Co.

Caspian Caviar Trading Ltd.

Rabel Caviar

Nap Caviar Exporting Co.

## Future Outlook

Iran is focusing on sustainable aquaculture, market expansion, and quality enhancement to strengthen its global standing. By 2030, Iran aims to solidify its leadership in premium caviar exports, overcoming sanctions, supply chain bottlenecks, and environmental challenges.

## Scope of the Report:

Historical Years: 2015-2022

Base Year: 2023

Forecast Period: 2024-2030

Units: Value (US\$ Million) and Volume (Tonnes)

Report Coverage: Production, Consumption, Export, and Import

Segments Covered: By Type, Packaging, & Sales Channel

Companies Profiled: The market players include Abzi Gostaran Sae, Darya Caviar Talesh Co., Aquazagros Cooperative Fars South Zagros Co., Ghezel Protein Sami Gharb (AKOOFish), Negin Abzian Aria Co., Caspian Caviar Trading Ltd., Matin Aria Trade Management Company (MATM), The Caspian Kian Paad Company, and many more.

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. INTRODUCTION**

- 2.1. Objectives & Scope of the Study
- 2.2. Definitions & Economic Importance
- 2.3. Research Methodology
- 2.4. Factors and Decision Matrix Analysis
- 2.5. Limitations & Challenges

### **3. PRODUCT/ MARKET OVERVIEW**

- 3.1 Evolution/ Origin & Geographic Suitability
- 3.2 Caviar: Product Variants
- 3.3 Caviar Supply Seasonality
- 3.4 Processing & Grading
- 3.5 Regulatory Analysis

### **4. IRAN: COUNTRY PROFILE**

### **5. GLOBAL CAVIAR MARKET OVERVIEW**

### **6. IRAN CAVIAR MARKET GROWTH FACTORS ANALYSIS**

- 6.1. Drivers and Restraints Analysis
- 6.2. Challenges and Opportunities Analysis
- 6.3. Industry SWOT Analysis
- 6.4. Iran Caviar Market PESTEL Analysis
- 6.5. Iran Caviar Market Porter's Five Forces analysis
- 6.6. Aquaculture Farming Trend

### **7. IRAN CAVIAR MARKET: SUPPLY ANALYSIS**

- 7.1. Caviar Supply Analysis (Production)
- 7.2. Caviar Supply Analysis, by Type

### **8. IRAN CAVIAR MARKET: DEMAND ANALYSIS**

- 8.1. Domestic Caviar Demand
- 8.2. Export Demand
- 8.3. Caviar Supply Chain

## **9. IRAN CAVIAR MARKET: SEGMENTATION ANALYSIS**

- 9.1. By Type
  - 9.1.1. Sturgeon Caviar
    - 9.1.1.1. Beluga
    - 9.1.1.2. Ossetra
    - 9.1.1.3. Sevruga
  - 9.1.2. Non-Sturgeon Caviar
    - 9.1.2.1. Salmon
    - 9.1.2.2. Trout
- 9.2. By Packaging
  - 9.2.1. Retail
  - 9.2.2. Bulk
- 9.3. By Sales Channel
  - 9.3.1. Domestic Consumption
  - 9.3.2. Luggage Trade
  - 9.3.3. Exports

## **10. IRAN CAVIAR MARKET: TRADE (EXPORT & IMPORT) ANALYSIS**

- 10.1. Caviar Export & Import Trend
- 10.2. Top 10 Export Destinations of Iran Caviar
- 10.3. UAE Imports of Caviar from Iran (Value & Volume)
- 10.4. Japan Imports of Caviar from Iran (Value & Volume)
- 10.5. China Imports of Caviar from Iran (Value & Volume)
- 10.6. Belgium Imports of Caviar from Iran (Value & Volume)

## **11. IRAN CAVIAR MARKET: PRICE TREND ANALYSIS**

- 11.1. Domestic Price Trend
- 11.2. Export Price Trend
- 11.3. Price Seasonality

## **12. COMPETITIVE ANALYSIS**

12.1. List of Key Companies Supplying Caviar from Iran

12.2. Key Company Profiles

12.2.1. Abzi Gostaran Sae

12.2.2. Darya Caviar Talesh Co.

12.2.3. Aquazagros Cooperative Fars South Zagros Co.

12.2.4. Ghezel Protein Sami Gharb (AKOOFish)

12.2.5. Negin Abzian Aria Co.

12.2.6. Caspian Caviar Trading Ltd.

12.2.7. Matin Aria Trade Management Company (MATM)

12.2.8. The Caspian Kian Paad Company

12.2.9. Nap Caviar Exporting Company

12.2.10. Abrazboom Company

## **13. CONCLUSION**

## **14. APPENDIX**

## I would like to order

Product name: Iran Caviar Market- Trend Analysis & Forecast to 2030

Product link: <https://marketpublishers.com/r/IE796D4B7284EN.html>

Price: US\$ 3,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IE796D4B7284EN.html>