

India Mancozeb Market – Trend Analysis & Forecast to 2030

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Abstracts

India Mancozeb Market Overview

India's mancozeb production reached 118.7 thousand tonnes in 2022, marking a 51% growth since 2017. The country's installed capacity (121.8 thousand tonnes in 2021-22) represents 55-60% of global production. Mancozeb, a key broad-spectrum fungicide, plays a crucial role in crop protection and food security, driving its increasing demand amid India's expanding agricultural sector.

Primary Areas/ Elements of Research & Analysis

The report provides comprehensive and valuable insights into the supply and demand dynamics of the India mancozeb market. Below are the variables considered and analyzed in the report:

Supply-demand trends, market growth, and trade (exports & imports)

Market structure, conduct, and performance analysis

Historical and forecasted market size (volume & value)

Trade analysis, including key partners, quantities, values, and price trends

List of Top Exporters & Importers

Supply chain mapping, pricing, and regulatory framework

Competitive landscape profiling major players

Factors influencing market performance, including sustainability trends

Report Coverage

The report provides historical market data (2010-2023) with projections to 2030, covering supply & demand analysis, trade patterns, and competitive dynamics. It also assesses key barriers, technological advancements, and industry evolution within the India mancozeb market.

Market Dynamics

High Demand: Widely used for fruits, vegetables, cereals, and cash crops, protecting against fungal diseases like mildew, blight, and rust.

Affordability & Accessibility: Cost-effective and easy to apply, making it popular among farmers.

Regulatory Support: Approved by CIBRC, ensuring compliance with safety standards.

Production Hubs: Key manufacturing units are located in Maharashtra, Gujarat, Punjab, and Uttar Pradesh.

Price Surge: Costs increased in 2022 due to labor shortages and higher production expenses.

Opportunities:

Rising food demand and government support.

Adoption of Integrated Pest Management (IPM).

Growth in horticulture and specialty crops.

Export potential with quality compliance.

Challenges:

Availability of alternative fungicides like copper-based, triazole, and strobilurin compounds.

Regulatory scrutiny due to environmental concerns.

India's proposal (2020) to ban 27 pesticides, including Mancozeb, raised uncertainty, but recent bans (2023) excluded it.

Key Players

Major manufacturers and exporters include:

UPL Limited (Market Leader)

Indofil Industries, Bayer CropScience, Syngenta India, PI Industries, Rallis India, and others.

Future Outlook

Despite regulatory and environmental challenges, the India mancozeb market remains strong, with continued R&D investments and sustainable formulation advancements. As India prioritizes food security and sustainable farming, Mancozeb's role in crop protection will continue to grow.

Scope of the Report:

Historical Years: 2010-2022

Base Year: 2023

Forecast Period: 2024-2030

Units: Value (US\$ Million) and Volume (Tonnes)

Report Coverage: Production, Consumption, Export, and Import

Segments Covered: By Sales (Domestic Consumption and Exports)

Companies Profiled: The market players include, UPL Limited, Indofil Industries Limited, Bayer CropScience Limited, Syngenta India Limited, PI Industries Limited, Rallis India Limited, Crystal Crop Protection Limited, Dhanuka Agritech Limited, Bharat Rasayan Limited, Insecticides India Limited, Coromandel International Limited, and Krishi Rasayan Group.

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