

China Abalone Market- Trend Analysis & Forecast to 2030

<https://marketpublishers.com/r/C8A3CAA2D7ABEN.html>

Date: May 2024

Pages: 142

Price: US\$ 3,250.00 (Single User License)

ID: C8A3CAA2D7ABEN

Abstracts

China Abalone Market Overview

China dominates the global abalone market, producing 217.43 thousand tonnes in 2023 with a 5.91% CAGR from 2018 to 2023. It accounts for 85–90% of global production, driven by strong domestic consumption and exports to key markets such as Japan, Vietnam, and Singapore. As a luxury seafood item, abalone is highly valued for its rich flavor, cultural significance, and health benefits.

Primary Areas/ Elements of Research & Analysis

The report provides comprehensive and valuable insights into the supply and demand dynamics of the China abalone market. Below are the variables considered and analyzed in the report:

Supply-demand trends, market growth, and trade (exports & imports)

Market structure, conduct, and performance analysis

Historical and forecasted market size (volume & value)

Trade analysis, including key partners, quantities, values, and price trends

Supply chain mapping, pricing, and regulatory framework

Competitive landscape profiling major players

Factors influencing market performance, including sustainability trends

Report Coverage

The report provides historical market data (2010-2023) with projections to 2030, covering supply & demand analysis, trade patterns, and competitive dynamics. It also assesses key barriers, technological advancements, and industry evolution within the China abalone market.

Market Growth Factors

The rising demand for seafood, influenced by urbanization and increasing disposable income, continues to drive the market. Consumers are seeking premium and nutritious food options, contributing to abalone's growing popularity. Technological advancements in aquaculture, including improved hatchery techniques, feed formulations, and water quality management, have enhanced production efficiency and product quality. The increasing awareness of abalone's health benefits, including high protein content and essential nutrients, further supports its demand among health-conscious consumers.

Market Challenges

Environmental sustainability remains a major concern, with overfishing and habitat degradation affecting wild abalone populations. Regulatory challenges, including stringent aquaculture and trade regulations, add to operational complexities and costs. The market is also subject to price fluctuations driven by supply-demand dynamics, geopolitical factors, and economic uncertainties, impacting producers and traders alike.

Future Outlook

The future of the China abalone market will depend on sustainable practices, technological advancements, and market diversification. Challenges such as environmental concerns, high production costs, and evolving consumer preferences will require strategic solutions. Continued investment in aquaculture efficiency and regulatory compliance will be essential for long-term market stability and growth.

Scope of the Report:

Historical Years: 2010-2022

Base Year: 2023

Forecast Period: 2024-2030

Units: Value (US\$ Million) and Volume (Tonnes)

Report Coverage: Production, Consumption, Export, and Import

Segments Covered: By Type (Fresh/Frozen and Processed)

Companies Profiled: The market players include Zhangzidao Group Co. Ltd., Shandong Dayang Foodstuff Group Co Ltd, Weihai Rushan Hongda Aquatic Foods Co., Ltd., Shandong Oriental Ocean Sci-Tech Co., Ltd., Dahu Aquaculture Company Limited, Zhanjiang Guolian Aquatic Products Co.,Ltd., Dalian Yiqiao Marine Seeds Co., Ltd., Jinhua Weihai Food Co.,Ltd., Qingdao Jinyuan Aquatic Products Co., Ltd., Dalian Jialong Fishing Development Co., Ltd., and Shandong Jinsheng Aquatic Industry Co., Ltd., and Others.

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