

Europe Electroless Nickel Plating Industry Situation and Prospects Research report

https://marketpublishers.com/r/EF062E439BCEN.html

Date: January 2018

Pages: 147

Price: US\$ 3,300.00 (Single User License)

ID: EF062E439BCEN

Abstracts

Summary

The Europe Electroless Nickel Plating Industry Situation and Prospects Research report is a professional and in-depth study on the current state of the Electroless Nickel Plating industry.

In 2016, the world economy expanded by just 2.2 per cent, the slowest rate of growth since the Great Recession of 2009. Underpinning the sluggish global economy are the feeble pace of global investment, dwindling world trade growth, flagging productivity growth and high levels of debt. World gross product is forecast to expand by 2.7 per cent in 2017 and 2.9 per cent in 2018, with this modest recovery more an indication of economic stabilization than a signal of a robust and sustained revival of global demand. Given the close linkages between demand, investment, trade and productivity, the extended episode of weak global growth may prove self-perpetuating in the absence of concerted policy efforts to revive investment and foster a recovery in productivity. This would impede progress towards the Sustainable Development Goals (SDGs), particularly the goals of eradicating extreme poverty and creating decent work for all.

For the sake of making you deeply understand the Electroless Nickel Plating industry and meeting you needs to the report contents, Europe Electroless Nickel Plating Industry Situation and Prospects Research report will stands on the report reader's perspective to provide you a deeply analysis report with the integrity of logic and the comprehensiveness of contents. We promise that we will provide to the report reader a professional and in-depth industry analysis no matter you are the industry insider?potential entrant or investor.



Firstly, the report provides a basic overview of the industry including definitions, classifications, applications and industry chain structure. The Electroless Nickel Plating market analysis is provided for the international market including development history, competitive landscape analysis, and major regions' development status.

Split by Product Types, with production, revenue, price, and market share and growth rate of each type, can be divided into

Medium Phosphorous High Phosphorous

Split by applications, this report focuses on consumption, market share and growth rate of Electroless Nickel Plating in each application, can be divided into

Automotive
Industrial Metal
Aerospace
Electronics Industries
Other

Secondly, development policies and plans are discussed as well as manufacturing processes and cost structures. This report also states import/export, supply and consumption figures as well as cost, price, revenue and gross margin by regions (Canada, U.S.A, and Others), and other regions can be added.

Then, the report focuses on global major leading industry players with information such as company profiles, product picture and specification, capacity, production, price, cost, revenue and contact information. Upstream raw materials, equipment and downstream consumers analysis is also carried out. What's more, the Electroless Nickel Plating industry development trends and marketing channels are analyzed.

This report Electroless Nickel Plating in Europe market, especially in Germany, Russia, UK, France, Italy and Other Region focuses on top manufacturers in global market, with production, price, revenue and market share for each manufacturer, covering

KCH Services Inc.
Electro-Spec, Inc.
KC Jones Plating
Advanced Plating Technologies



Coastline Metal Finishing
EMIRFI Shield Plating Inc.
Electroless Nickel Technologies Inc.
Franke Plating Works

Finally, the feasibility of new investment projects is assessed, and overall research conclusions are offered.

In a word, the report provides major statistics on the state of the industry and is a valuable source of guidance and direction for companies and individuals interested in the market.



Contents

1 INDUSTRY LIFE CYCLE ANALYSIS

- 1.1 Definition
- 1.2 Classification of Electroless Nickel Plating
 - 1.2.1 Medium Phosphorous
 - 1.2.2 High Phosphorous
- 1.3 Application of Electroless Nickel Plating
 - 1.3.1 Automotive
 - 1.3.2 Industrial Metal
 - 1.3.3 Aerospace
 - 1.3.4 Electronics Industries
- 1.3.5 Other
- 1.4 Market size 2012-2017
- 1.5 Market growth and demand growth rate
- 1.6 Product technical level
- 1.7 Profit margins of Electroless Nickel Plating industry

2 INDUSTRY MARKET STRUCTURE ANALYSIS

- 2.1 Supply & Consumption Analysis 2012-2017
 - 2.1.1 Germany
 - 2.1.2 Russia
 - 2.1.3 UK
 - 2.1.4 France
 - 2.1.5 Italy
 - 2.1.6 Other Region
- 2.2 Competitor comparison
 - 2.2.1 Major Manufacture market size analysis 2012-2017
 - 2.2.2 Major Manufacture Revenue analysis 2012-2017
 - 2.2.3 Major Manufacture price?cost and gross Margin analysis 2012-2017
- 2.3 Price?cost and gross Margin analysis
- 2.4 Industry concentration

3 INDUSTRY MARKET ENVIRONMENT ANALYSIS

- 3.1 Industry requirements for resources and technology
- 3.2 Industry technology development trend



- 3.3 The impact of national macro policy on Industry
- 3.4 Other influencing factors

4 COMPETITIVE PATTERN ANALYSIS

- 4.1 Industry competitive structure analysis by Region 2012-2017
- 4.2 Industry competitive structure analysis by Manufacture 2012-2017
- 4.3 Market barriers to entry analysis
- 4.4 Threat of substitutes
- 4.5 Electroless Nickel Plating industry chain bargaining power analysis
- 4.6 Manufacturer stress analysis
 - 4.6.1 Manufacturer concentration
 - 4.6.2 The proportion of products in the manufacturer's products
 - 4.6.3 Manufacturer profitability analysis

5 MAJOR MANUFACTURERS ANALYSIS

- 5.1 KCH Services Inc.
 - 5.1.1 Company profile
 - 5.1.2 Product introduction
 - 5.1.3 Capacity, Production, price, revenue, cost and gross Margin analysis 2012-2017
- 5.2 Electro-Spec, Inc.
 - 5.2.1 Company profile
 - 5.2.2 Product introduction
 - 5.2.3 Capacity, Production, price, revenue, cost and gross Margin analysis 2012-2017
- 5.3 KC Jones Plating
 - 5.3.1 Company profile
 - 5.3.2 Product introduction
 - 5.3.3 Capacity, Production, price, revenue, cost and gross Margin analysis 2012-2017
- 5.4 Advanced Plating Technologies
 - 5.4.1 Company profile
 - 5.4.2 Product introduction
 - 5.4.3 Capacity, Production, price, revenue, cost and gross Margin analysis 2012-2017
- 5.5 Coastline Metal Finishing
 - 5.5.1 Company profile
 - 5.5.2 Product introduction
 - 5.5.3 Capacity, Production, price, revenue, cost and gross Margin analysis 2012-2017
- 5.6 EMIRFI Shield Plating Inc.
 - 5.6.1 Company profile



- 5.6.2 Product introduction
- 5.6.3 Capacity, Production, price, revenue, cost and gross Margin analysis 2012-2017
- 5.7 Electroless Nickel Technologies Inc.
 - 5.7.1 Company profile
- 5.7.2 Product introduction
- 5.7.3 Capacity, Production, price, revenue, cost and gross Margin analysis 2012-2017
- 5.8 Franke Plating Works
 - 5.8.1 Company profile
 - 5.8.2 Product introduction
 - 5.8.3 Capacity, Production, price, revenue, cost and gross Margin analysis 2012-2017

6 PRODUCT DIFFERENTIATION ANALYSIS

- 6.1 Consumption survey analysis 2012-2017
- 6.2 Investigation and analysis of consumer groups
 - 6.2.1 Consumer group structure
 - 6.2.2 Characteristics of different consumer groups
 - 6.2.3 Downstream consumer market demand
- 6.3 Consumptionregionalmarketsurvey
- 6.4 Brand satisfaction survey
 - 6.4.1 Brand structure
 - 6.4.2 Brand regional differences analysis
 - 6.4.3 Brand satisfaction analysis

7 CHANNEL ANALYSIS (MARKETING MODEL AND IMPORT & EXPORT)

- 7.1 Sales channel analysis
- 7.2 Composition of consumption place
- 7.3 Import & Export market analysis 2012-2017
 - 7.3.1 Import & Export market structure
 - 7.3.2 Regional pattern of import & Export market
 - 7.3.3 Consumption value and Growth rate statistics

8 INDUSTRY CHAIN AND MANUFACTURING COST ANALYSIS

- 8.1 Upstream Major Raw Materials Suppliers Analysis of Electroless Nickel Plating
- 8.1.1 Major Raw Materials Suppliers with Contact Information Analysis of Electroless Nickel Plating
 - 8.1.2 Major Raw Materials Suppliers with Supply Volume Analysis of Electroless Nickel



Plating by Regions

- 8.2 Upstream Major Equipment Suppliers Analysis of Electroless Nickel Plating
- 8.2.1 Major Equipment Suppliers with Contact Information Analysis of Electroless Nickel Plating
- 8.2.2 Major Equipment Suppliers with Product Pictures Analysis of Electroless Nickel Plating by Regions
- 8.3 Downstream Major Consumers Analysis of Electroless Nickel Plating
 - 8.3.1 Major Consumers with Contact Information Analysis of Electroless Nickel Plating
- 8.3.2 Major Consumers with Consumption Volume Analysis of Electroless Nickel Plating by Regions
- 8.4 Supply Chain Relationship Analysis of Electroless Nickel Plating
- 8.5 Raw Material Suppliers and Price Analysis of Electroless Nickel Plating
- 8.6 Labor Cost Analysis of Electroless Nickel Plating
- 8.7 Manufacturing Cost Structure Analysis of Electroless Nickel Plating
- 8.8 Other Costs Analysis of Electroless Nickel Plating
- 8.9 Manufacturing Cost Structure Analysis of Electroless Nickel Plating
- 8.10 Manufacturing Process Analysis of Electroless Nickel Plating

9 INDUSTRY DEVELOPMENT TREND ANALYSIS

- 9.1 Supply & Consumption Analysis 2017-2021
 - 9.1.1 Germany
 - 9.1.2 Russia
 - 9.1.3 UK
 - 9.1.4 France
 - 9.1.5 Italy
 - 9.1.6 Other Region

10 STRATEGIC ANALYSIS

11 CONCLUSION

12 APPENDIX

Author List
Disclosure Section
Research Methodology
Data Source

China Disclaimer



Tables & Figures

TABLES AND FIGURES

Figure Picture of Electroless Nickel Plating

Table Type of Electroless Nickel Plating

Figure Global Production Market Share of Electroless Nickel Plating by Type in 2016

Figure Electroless Nickel Plating Product Picture and Specifications of Medium

Phosphorous

Figure Global market size and Growth rate of Medium Phosphorous in 2012-2017

Figure Electroless Nickel Plating Product Picture and Specifications of High

Phosphorous

Figure Global market size and Growth rate of High Phosphorous in 2012-2017

Table Applications of Electroless Nickel Plating

Figure Global Consumption Volume Market Share of Electroless Nickel Plating by

Applications in 2016

Figure Automotive Examples

Table Major Consumers of Automotive

Figure Industrial Metal Examples

Table Major Consumers of Industrial Metal

Figure Aerospace Examples

Table Major Consumers of Aerospace

Figure Electronics Industries Examples

Table Major Consumers of Electronics Industries

Figure Other Examples

Table Major Consumers of Other

Figure Global Production and Growth rate of Electroless Nickel Plating in 2012-2017

Figure Global Production of Electroless Nickel Plating by Region in 2012-2017

Figure Global Production Growth rate and demand Growth rate of Electroless Nickel Plating in 2012-2017

Figure Global Electroless Nickel Plating Industry gross Margin level 2012-2017

Table Global Electroless Nickel Plating Industry gross Margin level by Region 2012-2017

Figure Global Electroless Nickel Plating Major Manufacturers gross Margin in 2016

Figure Global Electroless Nickel Plating Industry Supply & Consumption comparative

analysis 2012-2017

Table Global Supply Mark size of Electroless Nickel Plating in 2012-2017

Figure Global Supply market share by Region in 2016

Table Global Consumption Mark size of Electroless Nickel Plating in 2012-2017



Figure Global Consumption market share in 2016

Figure Germany Electroless Nickel Plating Industry market size by type 2012-2017

Table Germany Supply market analysis 2012-2017

Figure Germany Supply market Growth rate analysis 2012-2017

Table Germany Consumption market analysis 2012-2017

Figure Germany Supply & Consumption market share Competitive analysis 2012-2017

Figure Russia Electroless Nickel Plating Industry market size by type 2012-2017

Table Russia Supply market analysis 2012-2017

Figure Russia Supply market Growth rate analysis 2012-2017

Table Russia Consumption market analysis 2012-2017

Figure Russia Supply & Consumption market share Competitive analysis 2012-2017

Figure UK Electroless Nickel Plating Industry market size by type 2012-2017

Table UK Supply market analysis 2012-2017

Figure UK Supply market Growth rate analysis 2012-2017

Table UK Consumption market analysis 2012-2017

Figure UK Supply & Consumption market share Competitive analysis 2012-2017

Figure France Electroless Nickel Plating Industry market size by type 2012-2017

Table France Supply market analysis 2012-2017

Figure France Supply market Growth rate analysis 2012-2017

Table France Consumption market analysis 2012-2017

Figure France Supply & Consumption market share Competitive analysis 2012-2017

Figure Italy Electroless Nickel Plating Industry market size by type 2012-2017

Table Italy Supply market analysis 2012-2017

Figure Italy Supply market Growth rate analysis 2012-2017

Table Italy Consumption market analysis 2012-2017

Figure Italy Supply & Consumption market share Competitive analysis 2012-2017

Figure Other Region Electroless Nickel Plating Industry market size by type 2012-2017

Table Other Region Supply market analysis 2012-2017

Figure Other Region Supply market Growth rate analysis 2012-2017

Table Other Region Consumption market analysis 2012-2017

Figure Other Region Supply & Consumption market share Competitive analysis 2012-2017

Table Major Manufacture Capacity market size analysis 2012-2017

Figure Major Manufacture Capacity market share in 2016

Table Major Manufacture Production market size analysis 2012-2017

Figure Major Manufacture Production share in 2016

Table Major Manufacture Revenue market size analysis 2012-2017

Figure Major Manufacture Revenue share in 2016

Table Major Manufacture price Competitive analysis 2012-2017



Figure Major Manufacture price Competitive analysis 2016

Table Major Manufacture cost Competitive analysis 2012-2017

Figure Major Manufacture cost Competitive analysis 2016

Table Major Manufacture gross Margin Competitive analysis 2012-2017

Figure Major Manufacture gross Margin Competitive analysis 2016

Table Price Comparison of Electroless Nickel Plating by Regions 2012-2017 (USD/Unit)

Table Price of Different Electroless Nickel Plating Product Types (USD/Unit)

Figure Cost Comparison of Electroless Nickel Plating by Regions 2012-2017 (USD/Unit)

Figure Gross Margin Comparison of Electroless Nickel Plating by Regions 2012-2017 (USD/Unit)

Table Market barriers to entry analysis? Top 5?

Table Competitive analysis of substitutes

Table Electroless Nickel Plating Industry chain bargaining power analysis

Figure Major Manufacture Production Market share in 2016

Table the proportion of products in the manufacturer's products

Table Major Manufacture Revenue comparative analysis 2012-2017

Table Major Manufacture Gross Margin comparative analysis 2012-2017

Table KCH Services Inc. Basic Information, Manufacturing Base, Sales Area and Its Competitors

Figure KCH Services Inc. Electroless Nickel Plating product picture

Table KCH Services Inc. Electroless Nickel Plating Capacity, Production, price,

revenue, cost and gross Margin analysis 2012-2017

Figure KCH Services Inc. Electroless Nickel Plating market size & Growth rate analysis 2012-2017

Figure KCH Services Inc. Electroless Nickel Plating market share analysis 2012-2017 Table Electro-Spec, Inc. Basic Information, Manufacturing Base, Sales Area and Its Competitors

Figure Electro-Spec, Inc. Electroless Nickel Plating product picture

Table Electro-Spec, Inc. Electroless Nickel Plating Capacity, Production, price, revenue, cost and gross Margin analysis 2012-2017

Figure Electro-Spec, Inc. Electroless Nickel Plating market size & Growth rate analysis 2012-2017

Figure Electro-Spec, Inc. Electroless Nickel Plating market share analysis 2012-2017 Table KC Jones Plating Basic Information, Manufacturing Base, Sales Area and Its Competitors

Figure KC Jones Plating Electroless Nickel Plating product picture

Table KC Jones Plating Electroless Nickel Plating Capacity, Production, price, revenue, cost and gross Margin analysis 2012-2017

Figure KC Jones Plating Electroless Nickel Plating market size & Growth rate analysis



2012-2017

Figure KC Jones Plating Electroless Nickel Plating market share analysis 2012-2017 Table Advanced Plating Technologies Basic Information, Manufacturing Base, Sales Area and Its Competitors

Figure Advanced Plating Technologies Electroless Nickel Plating product picture Table Advanced Plating Technologies Electroless Nickel Plating Capacity, Production, price, revenue, cost and gross Margin analysis 2012-2017

Figure Advanced Plating Technologies Electroless Nickel Plating market size & Growth rate analysis 2012-2017

Figure Advanced Plating Technologies Electroless Nickel Plating market share analysis 2012-2017

Table Coastline Metal Finishing Basic Information, Manufacturing Base, Sales Area and Its Competitors

Figure Coastline Metal Finishing Electroless Nickel Plating product picture
Table Coastline Metal Finishing Electroless Nickel Plating Capacity, Production, price,
revenue, cost and gross Margin analysis 2012-2017

Figure Coastline Metal Finishing Electroless Nickel Plating market size & Growth rate analysis 2012-2017

Figure Coastline Metal Finishing Electroless Nickel Plating market share analysis 2012-2017

Table EMIRFI Shield Plating Inc. Basic Information, Manufacturing Base, Sales Area and Its Competitors

Figure EMIRFI Shield Plating Inc. Electroless Nickel Plating product picture Table EMIRFI Shield Plating Inc. Electroless Nickel Plating Capacity, Production, price, revenue, cost and gross Margin analysis 2012-2017

Figure EMIRFI Shield Plating Inc. Electroless Nickel Plating market size & Growth rate analysis 2012-2017

Figure EMIRFI Shield Plating Inc. Electroless Nickel Plating market share analysis 2012-2017

Table Electroless Nickel Technologies Inc. Basic Information, Manufacturing Base, Sales Area and Its Competitors

Figure Electroless Nickel Technologies Inc. Electroless Nickel Plating product picture Table Electroless Nickel Technologies Inc. Electroless Nickel Plating Capacity,

Production, price, revenue, cost and gross Margin analysis 2012-2017

Figure Electroless Nickel Technologies Inc. Electroless Nickel Plating market size & Growth rate analysis 2012-2017

Figure Electroless Nickel Technologies Inc. Electroless Nickel Plating market share analysis 2012-2017

Table Franke Plating Works Basic Information, Manufacturing Base, Sales Area and Its



Competitors

Figure Franke Plating Works Electroless Nickel Plating product picture

Table Franke Plating Works Electroless Nickel Plating Capacity, Production, price, revenue, cost and gross Margin analysis 2012-2017

Figure Franke Plating Works Electroless Nickel Plating market size & Growth rate analysis 2012-2017

Figure Franke Plating Works Electroless Nickel Plating market share analysis 2012-2017

Figure Electroless Nickel Plating Consumption volume Survey analysis by Region 2012-2017

Table marketing model analysis

Table Electroless Nickel Plating Consumption volume market share analysis by region 2012-2017

Table Regional Electroless Nickel Plating Import & Export comparative analysis 2012-2017

Table Germany Electroless Nickel Plating Production, Consumption, Import & Export (2012-2017)

Table Russia Electroless Nickel Plating Production, Consumption, Import & Export (2012-2017)

Table UK Electroless Nickel Plating Production, Consumption, Import & Export (2012-2017)

Table France Electroless Nickel Plating Production, Consumption, Import & Export (2012-2017)

Table Italy Electroless Nickel Plating Production, Consumption, Import & Export (2012-2017)

Table Other Region Electroless Nickel Plating Production, Consumption, Import & Export (2012-2017)

Figure Germany Electroless Nickel Plating Consumption value and Growth rate 2012-2017

Figure Russia Electroless Nickel Plating Consumption value and Growth rate 2012-2017

Figure UK Electroless Nickel Plating Consumption value and Growth rate 2012-2017 Figure France Electroless Nickel Plating Consumption value and Growth rate 2012-2017

Figure Italy Electroless Nickel Plating Consumption value and Growth rate 2012-2017 Figure Other Region Electroless Nickel Plating Consumption value and Growth rate 2012-2017

Table Major Raw Materials Suppliers with Contact Information of Electroless Nickel Plating



Table Major Raw Materials Suppliers with Supply Volume of Electroless Nickel Plating by Regions

Table Major Equipment Suppliers with Contact Information of Electroless Nickel Plating Table Major Equipment Suppliers with Product Pictures of Electroless Nickel Plating by Regions

Table Major Consumers with Contact Information of Electroless Nickel Plating
Table Major Consumers with Consumption Volume of Electroless Nickel Plating by
Regions

Figure Supply Chain Relationship Analysis of Electroless Nickel Plating

Table Major Raw Materials Analysis of Electroless Nickel Plating

Figure 2012-2017 Price Analysis (USD/MT) of AAA

Figure 2012-2017 Price Analysis (USD/MT) of BBB

Figure 2012-2017 Price Analysis (USD/MT) of CCC

Figure 2012-2017 Price Analysis (USD/MT) of DDD

Figure 2015 APAC Overview of Average Monthly Labor Cost

Figure 2015 Americas Overview of Average Monthly Labor Cost

Figure 2015 EMEA Overview of Average Monthly Labor Cost

Figure 2012-2017 USA Employment Cost Index (ECI)

Figure 2010-2014 China Average Wage of Worker and Growth Rate (CNY/a)

Table Annual Depreciation Rate of Equipment in 2012-2017

Table Manufacturing Cost Structure Analysis of Electroless Nickel Plating in 2015

Figure Manufacturing Process Analysis of Electroless Nickel Plating

Figure World Electroless Nickel Plating Industry development trend analysis 2017-2021

Table World Electroless Nickel Plating Industry market Forecast analysis 2017-2021

Table Region Consumption market share of Electroless Nickel Plating 2017-2021

Figure Germany Electroless Nickel Plating Industry market size by type 2017-2021

Table Germany Supply market analysis 2017-2021

Figure Germany Supply market Growth rate analysis 2017-2021

Table Germany Consumption market analysis 2017-2021

Figure Germany Supply & Consumption market share Competitive analysis 2017-2021

Figure Russia Electroless Nickel Plating Industry market size by type 2017-2021

Table Russia Supply market analysis 2017-2021

Figure Russia Supply market Growth rate analysis 2017-2021

Table Russia Consumption market analysis 2017-2021

Figure Russia Supply & Consumption market share Competitive analysis 2017-2021

Figure UK Electroless Nickel Plating Industry market size by type 2017-2021

Table UK Supply market analysis 2017-2021

Figure UK Supply market Growth rate analysis 2017-2021

Table UK Consumption market analysis 2017-2021



Figure UK Supply & Consumption market share Competitive analysis 2017-2021

Figure France Electroless Nickel Plating Industry market size by type 2017-2021

Table France Supply market analysis 2017-2021

Figure France Supply market Growth rate analysis 2017-2021

Table France Consumption market analysis 2017-2021

Figure France Supply & Consumption market share Competitive analysis 2017-2021

Figure Italy Electroless Nickel Plating Industry market size by type 2017-2021

Table Italy Supply market analysis 2017-2021

Figure Italy Supply market Growth rate analysis 2017-2021

Table Italy Consumption market analysis 2017-2021

Figure Italy Supply & Consumption market share Competitive analysis 2017-2021

Figure Other Region Electroless Nickel Plating Industry market size by type 2017-2021

Table Other Region Supply market analysis 2017-2021

Figure Other Region Supply market Growth rate analysis 2017-2021

Table Other Region Consumption market analysis 2017-2021

Figure Other Region Supply & Consumption market share Competitive analysis 2017-2021

Table New Project SWOT Analysis of Electroless Nickel Plating



I would like to order

Product name: Europe Electroless Nickel Plating Industry Situation and Prospects Research report

Product link: https://marketpublishers.com/r/EF062E439BCEN.html

Price: US\$ 3,300.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/EF062E439BCEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

riist name.		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970