

Study of the Indo-China Aviation Market 2017

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Abstracts

Executive Summary

It has been forecasted that over the next two decades, more than 39,600 planes will be needed globally. While close to 40% of this demand will come from North America and Europe, 38% will come from the Asia region. The remaining demand is expected to come from the Middle East, Latin America, the CIS, and Africa. Single-aisle planes will form a chunk of this demand followed by widebody airplane.

It is projected that China will become the largest aviation market globally, overtaking the United States by 2024. Total number of air passengers is expected to reach 927 million per annum by 2025 and 1.3 billion by 2035, as compared with 487 million in 2015. In 2010, approximately 268 million passengers travelled by air in China and by 2015, this number had increased by 168 million. It is expected that China will need 6,810 new aircraft and about 248,000 new pilots over the next two decades.

India is said to have the potential to become the world's third largest aviation market by 2020. The sector is expanding fast boosted by the low cost carriers, state of the art new airports and FDI in domestic airlines. It has been projected that the Indian aviation sector will grow at a rate of 10% per annum to reach 4.5 billion USD by FY2017. While the sector is plagued by various problems including high operational costs, high cost of aviation fuel, congested airports and lack of qualified trained manpower there are also various factors contributing to the growth of the sector. These include the high disposable incomes, India's strong economic growth, the new Modi government's support to the sector, rising tourist inflow and improving airport infrastructure.

Why should the report be purchased?

The report 'Study of the Indo-China Aviation Market 2017' highlights key dynamics

of the global, India and China's aviation market. The growing opportunity in the sector has been investigated. The initiatives and performance of key players including Cathay Pacific Airways Ltd., China Eastern Airlines Corporation Ltd, Indigo, Jet Airways (India) Ltd., SpiceJet and Air India has also been examined. The report contains latest industry stakeholder's opinions.

Research methodology and delivery time

Smart Research Insights has conducted in depth secondary research to arrive at key insights. Data collected from key public industry sources and publications has been scanned and analyzed impartially to present a clear picture of the industry. All recent developments which impact the sector dynamics have been captured and used to support the research hypothesis.

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Contents

1. GLOBAL AVIATION MARKET

- 1.1 Overview
- 1.2 Performance & Market Statistics
- 1.3 Market Drivers
- 1.4 Challenges
- 1.5 Outlook

2. INDIA AVIATION MARKET

- 2.1 Overview
- 2.2 Performance & Market Statistics
- 2.3 Market Drivers
- 2.4 Challenges
- 2.5 Outlook

3. CHINA AVIATION MARKET

- 3.1 Overview
- 3.2 Performance & Market Statistics
- 3.3 Market Drivers
- 3.4 Challenges
- 3.5 Outlook

4. COMPETITIVE LANDSCAPE

- 4.1 Cathay Pacific Airways Ltd.
- 4.2 China Eastern Airlines Corporation Ltd
- 4.3 Indigo
- 4.4 Jet Airways (India) Ltd.
- 4.5 SpiceJet
- 4.6 Air India

5. LIST OF CHARTS & GRAPHS

- 5.1 Annual Growth in Global Air Traffic Passenger Demand (2005-2017 E, %)
- 5.2 Region Wise International Revenue Passenger Kilometers Growth (y-o-y January

2015, %)

5.3 Global Revenue of Commercial Airlines (2004-2015, billion USD)

5.4 Global New Airplane Deliveries Worldwide by Region (2015, in units)

5.5 Global New Airplane Deliveries Worldwide by Region (2014, in units)

5.6 Global Airplanes Demand by Region (2016-2035, billion USD)

5.7 Global Revenue with Passengers in Air Traffic (2004-2015, billion USD)

5.8 India Aviation Passenger Traffic (Millions, FY06-FY16)

5.9 India Civil Aviation Market Share by Player (March 2016, %)

5.10 India Civil Aviation Market Share by Player (September 2014, %)

5.11 Number of Air Passengers in China (2010-2015, millions)

5.12 Total Operating Revenue of Civil Aviation Sector in China, 2010-2015 (In billion Yuan)

5.13 Total Profit of Civil Aviation Sector in China, 2010-2015 (In billion Yuan)

5.14 Total Number of Civil Airports in China, 2010-2015

5.15 China Top Airports by Passenger Throughput (2015, in million persons)

6. RESEARCH METHODOLOGY

7. ABOUT SMART RESEARCH INSIGHTS

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