

# Assessment of the Asia Pacific Business Jets Market 2019

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## Abstracts

### EXECUTIVE SUMMARY

In 2018, the Asia Pacific region reported a business jets fleet of 1,201 as compared with 1,184 in 2017 and 1,157 in 2016. The largest market is Mainland China followed by Australia, India and Hong Kong. Long range jets form the highest chunk of the total fleet at 31%, followed by large jets (23%) light jets (20%), medium size jets (13%), Corp. Airliner (7%) and very light jets (6%). By OEM, contributed 27% to the fleet total followed by Textron (25%), Gulfstream (25%), Dassault (9%), Embraer (6%), Boeing (3%), Airbus (3%) and Others (2%).

In 2018, Gulfstream had the most number of new deliveries in at 24 (four less than in 2017), and contributed 44% to the total new deliveries in the Asia-Pacific region. Gulfstream also experienced the most deductions from the region at nine G550, six G450 and six Falcon 7X. Bombardier was the leading OEM in terms of total additions in 2018 at 33, including 11 new deliveries and the largest number of pre-owned additions of 22.

### WHY SHOULD THE REPORT BE PURCHASED?

The report 'Assessment of the Asia Pacific Business Jets Market 2019' highlights key dynamics of the Asia Pacific Business Jets Market. The growing opportunity in the sector has been investigated along with the market drivers. The initiatives and performance of key players including Gulfstream Aerospace Corp., Bombardier Inc., Cessna Aircraft, Honeywell International Inc., Embraer S.A., Dassault Aviation and Boeing has been examined. The current market scenario has also been studied. The report contains latest opinions of industry leaders.

## **RESEARCH METHODOLOGY AND DELIVERY TIME**

Smart Research Insights has conducted in depth secondary research to arrive at key insights. Data collected from key public industry sources and publications has been scanned and analyzed impartially to present a clear picture of the industry. All recent developments which impact the sector dynamics have been captured and used to support the research hypothesis.

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SRI is a research organization specializing in industry research reports and custom research. Our team of dedicated researchers with rich experience across industry segments focuses on delivering high quality analysis. Undertaking in-depth secondary research, we arrive at key insights, which are supported by data that has been analyzed impartially to present a clear picture of the industry. All recent developments and industry opinions which impact the sector dynamics are captured and used to support the research hypothesis.

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