

Global Medical Device Contract Manufacturing Market by Device Type (IVD (Equipment, Consumable), Cardiovascular, Diabetes Care, Drug Delivery, Orthopaedic, Ophthalmic, Endoscopy Devices), Class of Device (Class I, II, III), & Services - Global Forecast to 2027

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Abstracts

The global medical device contract manufacturing market is expected to grow at a CAGR of ~10.9% from 2021 to reach ~122.8 billion by 2027. The growth is primarily attributed to rising prevalence of lifestyle diseases, growing life expectancy, growing medical device market, technological advancement and rising geriatric population, and impact of industry 4.0 on medical device industry. However, consolidation in the medical devices is expected to hinder the growth of the market.

By Device type: IVD segment to grow at highest CAGR

Based on device type, IVD segment accounted for largest share of medical device contract manufacturing market in 2020. The growth of this segment can be ascribed by COVID pandemic, rising number of hospitals & clinics, technological advancements, advancement in life science research, rising volume of IVD tests and greater availability of IVD kits and reagents. Due to COVID pandemic demand for kits and devices has increased which is expected to drive the outsourcing of IVD devices and kits.

By service type: Device development and manufacturing services accounted for the largest market share in 2020

Device development and manufacturing services segment accounted for the largest market share of the medical device contract manufacturing market, by service type in 2020. The large market share is mainly attributed to rising adoption of contract

manufacturing services, rapidly growing medical device market and improving manufacturing abilities.

By Class of device: Class II segment expected to grow at the highest rate

By class of device, medical device contract manufacturing market is segmented into Class I medical devices, Class II medical devices and Class III medical devices. Class II segment accounted for highest CAGR in the forecast period. The growth of this segment can be attributed to relaxed regulatory compliance during COVID-pandemic and rising utilization of medical devices.

By Region: APAC is expected to dominate the regional market

APAC is expected to dominate the medical device contract manufacturing market by region. The large share is primarily attributed to lower cost of raw material, growing demand for medical devices, low cost labor, technological advancements, and relaxed regulatory framework. In addition, large patient pool, improving healthcare infrastructure, and government initiatives are driving the growth of this market in this region.

Competitive Scenario

Key players operating in this market are

Flex Ltd. (Singapore)

Jabil Inc. (US)

TE Connectivity Ltd. (Switzerland)

Sanmina Corporation (US)

Nipro Corporation (Japan)

Celestica International (Canada)

Plexus Corporation (US)

Benchmark Electronics Inc. (US)

Integer Holdings Corporation (US)

Gerresheimer Ag (Germany)

West Pharmaceutical Services Inc. (US)

Nortech Systems Inc. (US)

Consort Medical PLC (UK)

Kimball Electronics Inc. (US)

Teleflex Incorporated (US)

Nordson Corporation (US)

Tecomet Inc. (US)

SMC Ltd. (US)

Nemera (France)

Tessy Plastics Corporation (US)

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