

Global Infection Control Market by Product [Sterilization (Steam, Hydrogen Peroxide, EtO), Disinfection (Wipes, Liquids, Disinfectors), Services, E-beam, Face Masks], End User (Hospitals, Pharmaceutical Companies) - Global Forecast to 2027

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Abstracts

The global infection control market is expected to grow at a CAGR of ~3.3% from 2021 to reach ~54.8 billion by 2027. The growth is primarily attributed to prevalence of infectious diseases, rising geriatric population, rising focus on sterilization, technological advancements, expansion of pharmaceutical companies and medical devices in emerging economies, increasing number of surgical procedures and rising outsourcing of sterilization services. However, safety aspect of reprocessed instruments can hinder the growth of this market. COVID-19 has offered significant growth opportunity to the market players.

By Product & Services: Protective barrier segment dominated the infection control market in 2020

Based on products & services, infection control market is segmented into sterilization products & services, cleaning & disinfection products, protective barriers, endoscope reprocessing products and other infection control products. Protective barrier segment accounted for the largest share of infection control market. The largest share of this market is mainly due to significant rise adoption of medical non-woven such as masks, gowns, and face masks due to COVID-19 pandemic.

By End User: The hospitals & clinics segment accounted for largest share in 2020

On the basis of end user, infection control market is segmented into hospitals & clinics, medical device companies, pharmaceutical companies, life science industry, food industry and other end users. Hospitals & clinics segment accounted for largest market

share of infection control market in 2020. The largest share of this market segment can be attributed to supportive government initiatives, prevalence of infectious diseases, rising number of hospitals & clinics, and growing geriatric population. However, increasing number of COVID-19 has also increased the adoption of sterilization and disinfectants in the hospitals.

By Region: APAC fastest growing regional market while North America maintains the lead

In 2020, North America accounted for largest share of Infection control market. The largest share of this regional segment can be attributed to rising geriatric population, prevalence of chronic diseases, favorable government initiatives, stringent regulation on sterilization, increasing focus on healthy lifestyle and growing demand for adoption of sterilization products. APAC is expected to grow at highest CAGR during the forecast period. High growth of this geographic segment is mainly attributed to outsourcing of sterilization services in emerging economies such as India, China, rising awareness towards spread of infections and measures of prevention of infections.

Competitive Scenario

Some of the key players operating in this market are

Getinge AB (Sweden)

STERIS plc. (US)

Advanced Sterilization Products (US)

3M Company (US)

Belimed AG (Switzerland)

Cantel Medical Corporation (US)

MMM Group (Germany)

MATACHANA GROUP (Spain)

Sotera Health LLC (US)

Ecolab, Inc. (US)

Metrex Research Corporation (US)

Reckitt Benckiser Group Plc. (UK)

Miele Group (Germany)

Melag (Germany)

Pal International (UK)

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