

The vRAN (Virtualized Radio Access Network) Ecosystem: 2017 – 2030 – Opportunities, Challenges, Strategies & Forecasts

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Abstracts

vRAN (Virtualized Radio Access Network) refers to a RAN (Radio Access Network) implementation where some or all baseband functions are separated from the remote radio unit and run as VNFs (Virtualized Network Functions) on commodity hardware. This approach results in multiple operational benefits including but not limited to TCO (Total Cost of Ownership) reduction, performance gains and scalability. In addition, vRAN enables mobile operators to future-proof their networks for 5G upgrades.

The vRAN market is presently at a nascent stage with most investments focused on virtualized small cells for targeted greenfield deployments and pilot engagements for macrocell coverage. However, as mobile operators realize the benefits of RAN virtualization, the market is expected to grow at a CAGR of approximately 125% over the next three year period. By the end of 2020, SNS Research estimates that vRAN deployments will account for a market worth \$2.6 Billion.

The “vRAN (Virtualized Radio Access Network) Ecosystem: 2017 – 2030 – Opportunities, Challenges, Strategies & Forecasts” report presents an in-depth assessment of the vRAN ecosystem including enabling technologies, key trends, market drivers, challenges, standardization, collaborative initiatives, regulatory landscape, deployment models, operator case studies, opportunities, future roadmap, value chain, ecosystem player profiles and strategies. The report also presents forecasts for vRAN investments from 2017 till 2030. The forecasts cover multiple submarkets and 6 regions.

The report comes with an associated Excel datasheet suite covering quantitative data from all numeric forecasts presented in the report.

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LIST OF COMPANIES MENTIONED

3GPP (3rd Generation Partnership Project)

6WIND

ADLINK Technology

Advantech

Airspan Networks

AltioStar Networks

Amarisoft
Argela
Aricent
ARM Holdings
Artemis Networks
Artesyn Embedded Technologies
ASOCS
ASTRI (Hong Kong Applied Science and Technology Research Institute)
Broadband Forum
Broadcom
BT Group
Casa Systems
Cavium
China Mobile
China Unicom
Cisco Systems
Clavister
Cobham Wireless
Comcores
CommAgility
CommScope
Contela
Dali Wireless
Dell Technologies
DT (Deutsche Telekom)
eASIC Corporation
EBlink
EE
Ericsson
ETSI (European Telecommunications Standards Institute)
EURECOM
Facebook
Fujitsu
Hitachi
HPE (Hewlett Packard Enterprise)
Huawei
IBM Corporation
IDT (Integrated Device Technology)
IEEE (Institute of Electrical and Electronics Engineers)

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Kathrein-Werke KG
KT Corporation
Linux Foundation
MEF (Metro Ethernet Forum)
Mellanox Technologies
Microsemi Corporation
Mitel Mobility
Mobiveil
MontaVista Software
MTI Mobile
NEC Corporation
NGMN (Next Generation Mobile Networks) Alliance
Nokia
Nokia Networks
Nokia Technologies
NTT Communications
NTT DoCoMo
NXP Semiconductors
Octasic
ON.Lab (Open Networking Lab)
ONF (Open Networking Foundation)
Orange
OSA (OpenAirInterface Software Alliance)
Parallel Wireless
Phluido
Qualcomm
Quortus
Radisys Corporation
Ranzure Networks
Rearden
Red Hat
Samsung Electronics
SCF (Small Cell Forum)
SK Telecom

SoftBank Group
SOLiD (SOLiD Technologies)
SpiderCloud Wireless
Sprint Corporation
Sumitomo Electric Industries
Sunnada (Fujian Sunnada Communication Company)
Sunwave Communications
Telecom Italia Group
Telefonica Group
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TIM (Telecom Italia Mobile)
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