

# The Private LTE Network Ecosystem: 2016 – 2030 – Opportunities, Challenges, Strategies, Industry Verticals & Forecasts

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#### **Abstracts**

For years, the critical communications industry has relied on narrowband LMR (Land Mobile Radio) networks for mission-critical voice and basic data services. Due to the bandwidth limitations of these LMR networks, public safety agencies and other users within the critical communications industry have turned towards commercial LTE networks to support growing demands for mobile broadband services such as video transmission and bandwidth-intensive field applications.

However, most commercial LTE networks do not necessarily meet the priority, security, resilience and availability requirements of the critical communications industry. By providing authority over coverage and capacity, private LTE networks can alleviate these concerns while delivering guaranteed connectivity.

Expected to surpass \$800 Million in global investments by the end of 2016, private LTE networks are increasingly becoming the preferred approach to deliver mobile broadband services in the critical communications industry. Fueled by large-scale rollouts in the public safety, energy and other sectors, the market is further expected to grow at a CAGR of 32% between 2016 and 2020.

The "Private LTE Network Ecosystem: 2016 – 2030 – Opportunities, Challenges, Strategies, Industry Verticals & Forecasts" report presents an in-depth assessment of the private LTE network ecosystem including technology, architectural components, operational models, key trends, market drivers, challenges, vertical market opportunities, applications, deployment case studies, spectrum allocation, standardization, regulatory landscape, future roadmap, value chain, ecosystem player profiles and strategies. The report also presents forecasts for private LTE network



infrastructure investments from 2016 till 2030. The forecasts cover 3 submarkets, 5 vertical markets and 6 regions.

The report comes with an associated Excel datasheet suite covering quantitative data from all numeric forecasts presented in the report.



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#### LIST OF COMPANIES MENTIONED



3GPP (3rd Generation Partnership Project)

Abu Dhabi Police

Accelleran

Adax

ADCOM-911 (Adams County Communications Center)

Addis Ababa Light Rail

Advantech

Advantech Wireless

Affirmed Networks

Airbus Defence and Space

Airbus Group

Air-Lynx

Airspan Networks

Airwave

Alcatel-Lucent

Alstom

Altiostar Networks

Ambulance Victoria

**Amdocs** 

**Anritsu Corporation** 

Ansaldo STS

Arcadyan Technology Corporation

Argela

Aricent

**ARItel** 

Arqiva

Artemis Networks

Aselsan

**ASOCS** 

ASTRI (Hong Kong Applied Science and Technology Research Institute)

**ASTRID** 

AT&T

Athena Wireless Communications

Athonet

Atlas Telecom

**Avanti Communications Group** 

**Aviat Networks** 

Axis Teknologies



Axxcelera Broadband Wireless (Moseley Associates)

**Barrett Communications** 

Beach Energy

Bilbao Metro

**Black Box Corporation** 

Blackned

**Bombardier Transportation** 

Broadcom

**Brocade Communications Systems** 

**BT** Group

**BTI Wireless** 

**Busan Transportation Corporation** 

CalAmp Corporation

Cavium

CCI (Communication Components Inc.)

CCI (Competitive Companies, Inc.)

Ceragon

Challenge Networks

China Southern Power Grid

Ciena Corporation

Cisco Systems

Cobham

Codan Radio Communications

Comba Telecom Systems Holdings

CommAgility

CommScope

Contela

Core Network Dynamics

Coriant

Corning

County of Los Angeles

Crown Castle

Cybertel Bridge

Cygnus Satellite

Dali Wireless

Datang Mobile

DeltaNode (Bird Technologies)

DNK (Norwegian Directorate for Emergency Communication)

Dongwon T&I



DragonWave

**Dubai Police** 

EA Networks (Electricity Ashburton)

**EchoStar Corporation** 

EE

Elbit Systems

Elta Systems

Ericsson

Esharah Etisalat Security Solutions

**ETELM** 

Etherstack

**Ethertronics** 

ETRI (Electronics and Telecommunications Research Institute, South Korea)

ETSI (European Telecommunications Standards Institute)

EUAR (European Union Agency for Railways)

**Exalt Communications** 

**Exelis** 

**EXFO** 

Expway

**ExteNet Systems** 

**Federated Wireless** 

FirstNet (First Responder Network Authority)

Fraunhofer Fokus

French Army

Fujitsu

**Galtronics Corporation** 

Gemtek Technology Company

**GENBAND** 

**General Dynamics Corporation** 

General Dynamics Mission Systems

German Armed Forces (Bundeswehr)

Goodman Networks

Google

**Grant County Sheriff's Department** 

**GWT** (Global Wireless Technologies)

Harris Corporation

**Harris County** 

Hitachi

Home Office, UK



HPE (Hewlett Packard Enterprise)

Huawei

Hytera Communications Company

IAI (Israel Aerospace Industries)

**INET** (Infrastructure Networks)

InfoVista

Inmarsat

Intel Corporation

InterDigital

ip.access

Itelazpi

ITU (International Telecommunication Union)

JMA Wireless

JRC (Japan Radio Company)

Juni Global

Juniper Networks

JVCKENWOOD Corporation

Kapsch CarrierCom

Kathrein-Werke KG

Kenyan Police Service

**Keysight Technologies** 

**Kodiak Networks** 

Koning & Hartman

Korail (Korea Railroad)

Korea Rail Network Authority

**KT** Corporation

Kudelski Group

L-3 Communications Holdings

LA-RICS (Los Angeles Regional Interoperable Communications System)

Lemko Corporation

Leonardo-Finmeccanica

LG CNS

**LGS** Innovations

Ligado Networks

Lijiang Police

**Lockheed Martin Corporation** 

Marlink

MER-CellO Wireless Solutions

Mitel Networks Corporation



Mitsubishi Electric Corporation

MOF (Ministry of Oceans and Fisheries, South Korea)

MOLIT (Ministry of Land, Infrastructure and Transport, South Korea)

Motorola Solutions

MPS (Ministry of Public Security, China)

MPSS (Ministry of Public Safety and Security, South Korea)

MSB (Swedish Civil Contingencies Agency)

Mutualink

Nanjing Municipal Government

**NEC Corporation** 

Nedaa

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Netas

**New Postcom Equipment Company** 

NI (National Instruments) Corporation

Nokia Networks

Northrop Grumman Corporation

NTT DoCoMo

Nutaq

O3b Networks

Oceus Networks

Octasic

Panda Electronics (Nanjing Panda Electronics Company)

Panorama Antennas

**Parallel Wireless** 

Pepro

PetroChina

PMN (Private Mobile Networks)

Polaris Networks

Port of Tianjin

Potevio (China Potevio Company)

**Public Wireless** 

Qatar MOI (Ministry of Interior)

Qualcomm

**Quanta Computer** 

Qucell

Queensland Police Service

Quortus

Radisys Corporation



Raytheon Company

**Redline Communications** 

RFS (Radio Frequency Systems)

Rio Tinto Group

Rivada Networks

Rohill

Royal Dutch Shell

Safaricom

Samji Electronics Company

Samsung Electronics

Selex

Sepura

SerComm Corporation

SES

Shanghai Police Department

Shuohuang Railway

Siemens

Sierra Wireless

Siklu

Simoco

**SIRRAN** 

SK Telecom

SK Telesys

**SLA Corporation** 

SLC (Secure Land Communications)

SOLiD (SOLiD Technologies)

Sonim Technologies

Southern Company

SouthernLINC Wireless

Space Data

Spectra Group

SpiderCloud Wireless

**Spirent Communications** 

Star Solutions

State of New Jersey

State of New Mexico

State of Texas

State Security Networks Group, Finland

Statoil



Sunnada (Fujian Sunnada Communication Company)

**Tait Communications** 

**Tampnet** 

Taqua

TCCA (TETRA and Critical Communications Association)

TCL Communication

Tecom

**Tecore** 

**TEKTELIC Communications** 

Telefónica

**Telenor Maritime** 

**Telrad Networks** 

Telstra

Teltronic

Telum

TEN (Texas Energy Network)

**Thales** 

TI (Texas Instruments)

Tropico

TrustComm

TTA (Telecommunications Technology Association, South Korea)

TxDPS (Texas Department of Public Safety)

U.S. Department of Commerce

U.S. FCC (Federal Communications Commission)

U.S. Navy

U.S. NPSTC (National Public Safety Telecommunications Council)

**UANGEL** 

UIC (International Union of Railways)

**URSYS** 

**Utility Associates** 

**Verizon Communications** 

ViaSat

Viavi Solutions

Vientiane Municipal Police

**VIRVE** 

Vodafone

Weijiamao Coal Mine

WNC (Wistron NeWeb Corporation)

xG Technology



Z-Com (ZDC Wireless)
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