

# The Mobile Phone Insurance Ecosystem: 2017 – 2030 – Opportunities, Challenges, Strategies & Forecasts

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# **Abstracts**

Given the increasing prevalence of expensive household goods, cars and consumer electronics, insurance has become an unavoidable and often necessary cost in modern life. Mobile phones, and smartphones in particular are no exception to this trend.

Most major mobile operators, insurance specialists, device OEMs, retailers and even banks now offer insurance plans that cover theft, loss, malfunctions and damage of mobile phones. Many policies now also integrate enhanced technical support and additional protection features such as data backup facilities, allowing users to securely backup their phone data online.

SNS Research estimates that the global mobile phone insurance market is expected to account for \$20.5 Billion in revenue by the end of 2017. The market is further expected to grow at a CAGR of approximately 10% over the next three years, eventually accounting for more than \$27 Billion in revenue by the end of 2020.

The "Mobile Phone Insurance Ecosystem: 2017 – 2030 – Opportunities, Challenges, Strategies & Forecasts" report presents an in-depth assessment of the mobile phone insurance ecosystem including market drivers, challenges, opportunities, value chain, future roadmap, case studies, ecosystem player profiles and strategies. The report also presents market size forecasts from 2017 through to 2030. The forecasts are segmented for 3 sales channels, 5 regions and 25 countries.

The report comes with an associated Excel datasheet suite covering quantitative data from all numeric forecasts presented in the report.



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## LIST OF COMPANIES MENTIONED

A Wireless Acer AIG (American International Group) Allianz Insurance Allianz SE Group



Allstate Corporation América Móvil **AmTrust Financial Services AmTrust International Underwriters AmTrust Mobile Solutions** Aon **Appalachian Wireless** Apple Assurant Asurion ASUS (ASUSTeK Computer) AT&T **Avast Software AVG** Technologies Aviva AXA Barclays **BBVA Seguros** Best Buy BlackBerry **BNP** Paribas **BNP** Paribas Cardif **Bouygues Telecom Brightstar Corporation BT** Group Cellebrite **CGU** Insurance Chubb Claro **CNA** Financial Corporation Conecta Serviços CWS (Connected World Services) **Diamond Wireless Dixons Carphone** DT (Deutsche Telekom) EE **Endsleigh Insurance Services** eSecuritel Fonesure



Fortegra Financial Corporation Freedom Mobile Garantec Geek Squad Groupama Banque Grupo MOK (MultiServicios OK) **HL** Assurance Hollard Group Hong Leong Group **HSBC HTC** Corporation IAG (Insurance Australia Group) IC Frith Ingram Micro Inhance Technology iQmetrix Itaú Unibanco Kaspersky Lab **KB** Financial Group **KB** Insurance **KPN** Lenovo Liberty Mutual Insurance Group Lifestyle Services Group Lookout M1 Markerstudy McAfee **Microsoft Corporation** Mobi PCS Mobile Rhino (Stuckey & Company) Mobilogy Motorola Mobility **MPI** Generali MTN Munich Re NIA (New India Assurance) Nippon Life Insurance Nokia





NQ Mobile NTT DoCoMo Optus Orange Pacífico Seguros **Pier Insurance Managed Services** Pitzi Protecsure **ProtectCELL** Rakuten **Risk Insure** Safeware Salt Mobile Samsung Electronics SFR Simplesurance Singtel SoftBank Corporation Sony Mobile Communications So-Sure Spark New Zealand SPB Sprint Corporation SquareTrade StarHub Sun Corporation Supercover Insurance SURE Swisscom Symantec Corporation Telcel **Telefónica Group** Telefónica Insurance Telstra Telus The Warranty Group Three Ireland (Hutchison) **T-Mobile USA Tokio Marine** 



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Zurich Insurance Group



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