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The Military Communications Market: 2015 – 2030 - Opportunities, Challenges, Strategies & Forecasts

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Abstracts

Armed forces throughout the globe rely on communication systems to enable information sharing and securely stay in constant contact. The role of these systems continues to grow in importance, with new mission areas such as the control of unmanned vehicles and time-critical targeting heavily reliant on network connectivity.

Despite pressures on overall defense expenditure, a universal trend towards network centric warfare combined with an unstable geopolitical landscape, is continuing to drive significant investments in military communications. The market is expected to account for over $40 Billion in revenue by the end of 2020, with investments ranging from the adoption of multi-band and multi-mode tactical radio systems, to the integration of ad hoc networking platforms in unmanned vehicles.

The “Military Communications Market: 2015 – 2030 – Opportunities, Challenges, Strategies & Forecasts” report presents an in-depth assessment of the military communications ecosystem including key trends, market drivers, challenges, enabling technologies, regional investment landscape, submarkets, leading applications, opportunities, future roadmap, value chain, ecosystem player profiles and strategies. The report also presents market size forecasts for military communications from 2015 through to 2030. The forecasts are segmented for 6 submarkets, 3 service branch classifications, 5 regions and 50 leading countries.

The report comes with an associated Excel datasheet suite covering quantitative data from all numeric forecasts presented in the report.

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5.1 Acromag
5.2 Adax
5.3 ADI (Analog Devices, Inc.)
5.4 ADLINK Technology
5.5 Advantech Corporation
5.6 Advantech Wireless
5.7 Airbus Group
5.8 Aitech Defense Systems
5.9 Alcatel-Lucent
5.10 Anaren

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5.11 Antaira Technologies
5.12 APC (Antenna Products Corporation)
5.13 API Technologies Corporation
5.14 Artesyn Embedded Technologies
5.15 Artel
5.16 ASC Signal Corporation
5.17 Avago Technologies
5.18 Avanti Communications Group
5.19 AvaLAN Wireless
5.20 Aviat Networks
5.21 BAE Systems
5.22 BCF Solutions
5.23 Boeing Company
5.24 Braxton Technologies
5.25 Broadcom
5.26 Brocade Communications Systems
5.27 BRTRC (Baum, Romstedt Technology Research Corporation)
5.28 CACI International
5.29 Cambium Networks
5.30 Chemring Group
5.31 Cisco Systems
5.32 Clavister
5.33 Cobham
5.34 CommAgility
5.35 Comrod Communication
5.36 Comtech Telecommunications Corporation
5.37 CORWIL Technology Corporation
5.38 Crescend Technologies
5.39 Curtiss-Wright Corporations
5.40 DDC (Data Device Corporation)
5.41 DataPath
5.42 Dell
5.43 DigitalGlobe
5.44 DLS (Data Link Solutions)
5.45 DreamHammer
5.46 DRNE (Drone Aviation Holding Corporation)
5.47 EchoStar Corporation
5.48 Elbit Systems
5.49 Ericsson

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5.50 Etherstack
5.51 Eurotech
5.52 Eutelsat Communications
5.53 Exelis
5.54 X-ES (Extreme Engineering Solutions)
5.55 Finmeccanica
5.56 FIRST RF Corporation
5.57 Fujitsu
5.58 General Dynamics Corporation
5.59 GE (General Electric)
5.60 Gilat Satellite Networks
5.61 Globecomm Systems
5.62 Harris Corporation
5.63 HDT Global
5.64 HEICO Corporation
5.65 Hitachi
5.66 Honeywell
5.67 HP (Hewlett-Packard Company)
5.68 Huawei
5.69 Hytera Communications Company
5.70 IBM
5.71 iCOM
5.72 Indra Sistemas
5.73 Iridium Communications
5.74 InfiNet Wireless
5.75 Inmarsat
5.76 Intel Corporation
5.77 Intelsat
5.78 ip.access
5.79 IAI (Israel Aerospace Industries)
5.80 IXI Technology
5.81 Ixia
5.82 JRC (Japan Radio Company)
5.83 Juniper Networks
5.84 JVC KENWOOD Corporation
5.85 KEYW Corporation
5.86 Kodiak Networks
5.87 Kontron
5.88 Kratos Defense & Security Solutions

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5.89 L-3 Communications Holdings
5.90 L-Com
5.91 Lemko Corporation
5.92 LGS Innovations
5.93 Lightpointe
5.94 Lime Microsystems
5.95 Lockheed Martin Corporation
5.96 MacB (MacAulay-Brown)
5.97 ManTech International Corporation
5.98 MDA (Macdonald Dettwiler & Associates)
5.99 Mercury Systems
5.100 Microsemi Corporation
5.101 MI-WAVE (Millimeter Wave Products)
5.102 Motorola Solutions
5.103 N.A.T
5.104 ND SatCom
5.105 NEC Corporation
5.106 New Wave DV (Design and Verification)
5.107 NEXEYA
5.108 Nokia Networks
5.109 Norsat International
5.110 Northrop Grumman Corporation
5.111 Nutaq
5.112 Oceus Networks
5.113 Oracle Corporation
5.114 ORBCOMM
5.115 ORBIT Communication Systems
5.116 Orbital ATK
5.117 Orolia Group
5.118 Panasonic Corporation
5.119 Pentek
5.120 Persistent Systems
5.121 Polaris Networks
5.122 QinetiQ
5.123 Qualcomm
5.124 Quortus
5.125 RadiSys Corporation
5.126 Rajant Corporation
5.127 Raveon Technologies Corporation

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5.129 Redline Communications
5.130 Redwall Technologies
5.131 Renaissance Electronics & Communications
5.132 Rockwell Collins
5.133 Rohill
5.134 Rosenberger Hochfrequenztechnik
5.135 SageNet
5.136 SAIC (Science Applications International Corporation)
5.137 Samsung
5.138 Savox Communications
5.139 Sealevel Systems
5.140 Secure Technology Company
5.141 SES
5.142 Sepura
5.143 Siemens
5.144 Silvus Technologies
5.145 SiRRAN
5.146 Sonim Technologies
5.147 Sonus Networks
5.148 Space Data
5.149 Spectra Group
5.150 Spectracom
5.151 SpiderCloud Wireless
5.152 Star Solutions
5.153 Tait Communications
5.154 TCS (TeleCommunication Systems)
5.155 Techaya
5.156 Tecore
5.157 TEKTELIC Communications
5.158 Telrad Networks
5.159 Telum
5.160 TI (Texas Instruments)
5.161 Thales Group
5.162 Thuraya Telecommunications Company
5.163 Toshiba Corporation
5.164 Tracewell Systems
5.165 TrustComm
5.166 Ultra Electronics

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5.167 UltiSat
5.168 VadaTech
5.169 Vencore (The SI Organization)
5.170 ViaSat
5.171 Vislink
5.172 Vistronix
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6.5.4.5 Israel
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LIST OF COMPANIES MENTIONED

3GPP (Third Generation Partnership Project)
Acromag
ACS (Applied Communication Sciences)
Adax
ADI (Analog Devices, Inc.)
ADLINK Technology
Advantech Corporation
Advantech Wireless
Aeroflex Holding Corporation
Airbus Defence and Space
Airbus Group
Aitech Defense Systems
Alcatel-Lucent
Allied Technology Group
Alvarion
Anaren
Antaira Technologies
APC (Antenna Products Corporation)
API Technologies Corporation
APS (Applied Physical Sciences Corporation)
Artel
Artesyn Embedded Technologies
ASC Signal Corporation
AT&T Mobility
ATK (Alliant Techsystems)
Avago Technologies
AvaLAN Wireless
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Avanti Government Services
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BAE Systems
Baier & Baier (Lark Engineering Company)
BCF Solutions
BDS (Boeing Defense, Space & Security)
Boeing Company
Braxton Technologies
BreakingPoint Systems
British Army
Broadcom
Brocade Communications Systems
BRTRC (Baum, Romstedt Technology Research Corporation)
Bundeswehr (German Armed Forces)
CACI International
Cambium Networks
Canadian Department of National Defence
CDI (Cyber Defense Institute, Inc.)
Chandler/May, Inc
Chemring Group
Chemring Technology Solutions
Cisco Systems
Clavister
Clear Government Solutions
Cobham
CommAgility
Comrod Communication
Comtech EF Data Corporation
Comtech Mobile Datacom Corporation
Comtech Systems
Comtech Telecommunications Corporation
CORWIL Technology Corporation
CPU Technology
Crescend Technologies
CSR (Cambridge Silicon Radio)
Curtiss-Wright Corporations
CyOptics
DARPA (Defense Advanced Research Projects Agency)
Data Tactics Corporation

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DreamHammer
DRNE (Drone Aviation Holding Corporation)
DTI (Diversified Technology, Inc)
EchoStar Corporation
EF Johnson Technologies
Elbit Systems
Elta Systems
Ericsson
ESA (European Space Agency)
Etherstack
Eurotech
Eutelsat Communications
Exelis
Fidelis Security Systems
Finmeccanica
FIRST RF Corporation
Fujitsu
GE (General Electric)
GE Intelligent Platforms
General Dynamics Corporation
General Dynamics Mission Systems
GeoEye
Gilat Satellite Networks
Global Secure Networks
Globecomm Systems
Harris Corporation
HDT Global
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Hitachi
Hittite Microwave Corporation
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HP (Hewlett-Packard Company)
HT MicroAnalytical

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Hughes Network Systems
HXI
Hytera Communications Company
IAI (Israel Aerospace Industries)
IBM
iCOM
IDF (Israel Defense Forces)
IDSI
Indra Sistemas
InfiNet Wireless
Inmarsat
Intel Corporation
Intelsat
Intelsat General Corporation
ip.access
Iridium Communications
ITT Corporation
IXI Technology
Ixia
JRC (Japan Radio Company)
JSDF (Japan Self Defense Forces)
Juniper Networks
JVC KENWOOD Corporation
KEYW Corporation
Kodiak Networks
Kontron
Kratos Defense & Security Solutions
L-3 Communications Holdings
L-Com
Lemko Corporation
LGS Innovations
Lighter Than Air Systems Corporation
Lightpointe
Lime Microsystems
Lockheed Martin Corporation
Lucix Corporation
MacB (MacAulay-Brown)

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Micronetics
Microsemi Corporation
MilesTek Corporation
MIMOon
MI-WAVE (Millimeter Wave Products)
Motorola Solutions
Mustang Technology Group
N.A.T
National Hybrid
ND SatCom
NEC Corporation
Netcentric Technology
New Wave DV (Design and Verification)
NEXEYA
Nokia Networks
Norsat International
Northrop Grumman Corporation
NSA (National Security Agency)
NuRAN Wireless
Nutaq
Oceus Networks
Oracle Corporation
ORBCOMM
ORBIT Communication Systems
Orbital ATK
Orbital Sciences Corporation
Orolia Group
Panasonic Corporation
Parvus Corporation
PCTel
Pentek
Persistent Systems
PICMG (PCI Industrial Computer Manufacturers Group)
Polaris Networks
PureWave Networks
QinetiQ

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Rajant Corporation
Raveon Technologies Corporation
Raytheon Company
RedBlack Communications
Redline Communications
Redwall Technologies
Renaissance Electronics & Communications
RF Neulink
Rockwell Collins
Rohill
Rosenberger Hochfrequenztechnik
Royal Navy
Rsignia
SageNet
SAIC (Science Applications International Corporation)
Samsung
SAT Corporation
Savox Communications
Scitor Corporation
Sealevel Systems
Secure Communication Systems
Secure Technology Company
SecureForce
Sepura
SES
Siemens
Sierra Microwave Technology
Silvus Technologies
Sinclair Technologies
SiRRAN
Six3 Systems
SkyWave Mobile Communications
Smart Electronics & Assembly
SonicWALL
Sonim Technologies

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Sonus Networks
Space Data
Spacenet
Spectra Group
Spectracom
SpiderCloud Wireless
SS/L (Space Systems/Loral)
Star Solutions
Sypes Canyon Communications
Tactical Command Industries
Tait Communications
TCS (TeleCommunication Systems)
Techaya
Techno-Sciences
Tecore
TEKTELIC Communications
Telebras
Teligy
Telrad Networks
Telum
Thales Group
Thuraya Telecommunications Company
TI (Texas Instruments)
Toshiba Corporation
Tracewell Systems
TrustComm
Twisted Pair Solutions
U.K. Ministry of Defence
U.S. Air Force
U.S. Army
U.S. Department of Defense
U.S. Department of Homeland Security
U.S. Marine Corps
U.S. Navy
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ViaSat

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