

2G, 3G & 4G Subscriptions, Deployments and Infrastructure Contracts Database Q4'2013

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Abstracts

With over 250 commercial network launches and over a thousand LTE-enabled devices available in the market as of December 2013, LTE adoption has considerably gained momentum throughout the globe. Unique market and operator requirements have driven several early LTE launches. Driven by these early launches global LTE subscriptions reached nearly 130 Million in Q4'2013. From an operator viewpoint U.S. operators dominate the market with a 37% market share thanks to the tremendous coverage footprint of tier 1 operators Verizon Wireless & AT&T. The market share of U.S. operators is followed by Japanese and Korean operators NTT DoCoMo, KDDI, SoftBank, LG Uplus, SK Telecom and KT which represent 38% of all LTE subscriptions worldwide. Going forward, the LTE market is set to grow at a CAGR of 56% over the next 7 years and will eventually represent more than 20% of all mobile connections by 2020. From an infrastructure manufacturer perspective Ericsson, Huawei, Nokia Siemens Networks and Alcatel-Lucent are leading the market and account for a combined market share of 85% of all LTE contracts. Ericsson is also leading the market from a technology neutral perspective with a 24% stake in all global 2G/3G/4G contracts.

Covering over 810 operators, 53 infrastructure vendors and 222 countries worldwide the "2G/3G/4G Subscriptions, Deployments and Infrastructure Contracts Database Q4'2013" tracks global cellular network deployments, infrastructure vendor contracts, and subscriptions by technology, data protocol, category (pre-paid, post paid), region, country, and operator. The report includes:

Infrastructure contracts by technology, data protocol, region, country, vendor and operator

Infrastructure market share by equipment type, region, country and vendor

Network deployments by technology, data protocol, region, country and operator.

Number of cellular network subscriptions (as of Q4'2013) by air interface technology, data protocol, region, country and operator

Five-year subscriptions forecasts by air interface technology, data protocol, region, country and operator

Subscriptions market share data by air interface technology, data protocol, region, country and operator.

Penetration data by region and country

Population data by region and country

Contents

COMPANIES MENTIONED

AirNet
Alcatel
Alcatel Shanghai Bell
Alcatel-Lucent
Alvarion
Andrew Corporation
Apertio
Argent Networks USA
BSNL
COMSAT RSI Plexsys Systems
Datacraft
DMC Stratex Networks
Ericsson
Ericsson Nikola Tesla
Fujitsu
Harris
Hitachi
Huawei
Huawei; Huawei
Hyundai Syscomm
interWAVE
ip.access
Kyocera
LG
LogicStar
Lucent
Motorola
NEC
Nera
Nokia
Nokia Siemens
Nortel
Panasonic
Plexsys
Samsung

Siemens
Siemens/NEC
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Starent Networks
Stratex Networks
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Tecore
Tellus Radio
Timor Telecom
UTStarcom
WiderThan.com
ZTE
"3 Australia
3 Indonesia
3G Telecommunications
Access Communications limited
Aero 2
Afghan Wireless
Africell Burundi
Africell Gambia
Africell Sierra Leone
Aircel
AIS
AkTel
Albanian Mobile Communications
Alfa Telecom
Algérie Télécom
Almadar Aljadeed
Altel
AM Wireless Uruguay
Ambitel
America Movil Costa Rica
America Movil Dominican Republic
America Movil Jamaica
America Movil Peru
America Movil Puerto Rico
A-Mobile
AMX Argentina
AMX Paraguay

ANCEL
Applifone
APUA
Aquaфон
Armentel
Asia Pacific Broadband Wireless Communications
Asiacell
ASTCA
Astelit
AT&T Mobility Puerto Rico
AT&T Mobility US Virgin Islands
AT&T Mobility USA
Atlantic Wireless Liberia
Atlantique Cellulaire RCA
Atlantique Telecom Cote d'Ivoire
AVEA
Azercell
Azerfon
Babilon Mobile
Bakcell
BakrieTel
Batelco Bahamas
Batelco Bahrain
BayanTel
Belau Cellular
Belcel
Belgacom Mobile
Bell Benin Communications
Bell Wireless Affiliates
BellTel
Benin Telecom
Benson Informatics
Bermuda Digital Communications
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Bharti Airtel Chad
Bharti Airtel Congo B.V.
Bharti Airtel Gabon B.V.

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Bharti Airtel Malawi
Bharti Airtel Niger
Bharti Airtel Nigeria
Bharti Airtel RDC
Bharti Airtel Sri Lanka
Bharti Airtel Tanzania B.V
Bharti Airtel Uganda B.V.
Bharti Airtel Zambia
Bhutan Telecom
Bité Latvia
Bité Lithuania
Blue Sky Communications Samoa (American)
B-Mobile Brunei
B-Mobile Papua New Guinea
Botswana Telecom
Bouygues Telecom
BSNL
BTL
Cable & Wireless
Cable & Wireless (St Lucia)
Cable & Wireless Anguilla
Cable & Wireless Antigua & Barbuda
Cable & Wireless British Virgin Islands
Cable & Wireless Cayman Islands
Cable & Wireless Dominica
Cable & Wireless Grenada
Cable & Wireless Guernsey
Cable & Wireless Isle of Man
Cable & Wireless Jamaica
Cable & Wireless Jersey
Cable & Wireless Montserrat
Cable & Wireless Panama
Cable & Wireless Seychelles
Cable & Wireless St Kitts & Nevis
Cable & Wireless St Vincent & The Grenadines
Cable & Wireless Turks & Caicos Islands

Cabo Verde Telecom
Cadcomms
CamGSM
CAMTEL
Canartel
Caribbean Cellular Telephone
CariGlobe
CAT
Catel
CCT
CDMA Ukraine
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Celcom Malaysia
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Comcel Haiti
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Comium Gambia
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Comium Sierra Leone
Comores Telecom
Comunicaciones Celulares Colombia
Comunicaciones Celulares Guatemala
Conecel
Corporacion Digitel Venezuela
Cosmo Bulgaria Mobile
Cosmofon
Cosmote
Cosmote Romania
CSL New World
CST Mobicel
CTBC Telecom
CTE Telecom Personal
CTM
CYTA
Dauphin Telecom
Dawamiba
Dhiraagu
Dialog Axiata
DiGi
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Digicel (Curaçao)
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Digicel Antigua
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Digicel Barbados
Digicel Bermuda
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Digicel French West Indies
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Digicel Haiti
Digicel Honduras
Digicel Pacific Vanuatu

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Digicel Papua New Guinea
Digicel Samoa
Digicel St Kitts & Nevis
Digicel St Vincent & The Grenadines
Digicel St. Lucia
Digicel Suriname
Digicel Tonga
Digicel Trinidad & Tobago
Digicel Turks & Caicos Islands
Digitel Mobile
Digitel Philippines
Djibouti Telecom
DNA Comms
DNA Finland
DoCoMo Pacific Guam
DoCoMo Pacific Northern Marianas
Dovetel
DSTCom
DTAC
eAccess
Eagle Mobile
East Caribbean Cellular
ECMS
Econet Burundi
Econet Telecom Lesotho
Econet Wireless Zimbabwe
Elisa Estonia
Elisa Finland
Emirates Integrated Telecommunications Company
EMT Estonia
Emtel Mauritius
EMTS
eNIC
enitel movil
Entel PCS Telecomunicaciones
E-Plus
Equateur Telecom Congo
Eritrea Telecom

Essar Telecom Kenya
Ethiopian Telecom
Etihad Etisalat
Etisalat Afghanistan
Etisalat DB Telecom
Etisalat Misr
Etisalat Sri Lanka
Etisalat UAE
ETL
Everything Everywhere
EVN Telecom
ExcellentCom
Extelcom
AirNet
Alcatel
Alcatel Shanghai Bell
Alcatel-Lucent
Alvarion
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COMSAT RSI Plexsys Systems
Datacraft
DMC Stratex Networks
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Ericsson Nikola Tesla
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Harris
Hitachi
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Hyundai Syscomm
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ip.access
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LG
LogicStar
Lucent

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Nera
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Plexsys
Samsung
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SK Teletech
Starent Networks
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Tecnomen
Tecore
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ZTE
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Faroese Telecom
FITEL
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FSM Telecommunications Corporation
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Gancel
Gantel
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GETESA
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Globacom Benin
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G-Mobile
Golis

GrameenPhone
GSM BiH
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Hondutel
Hormuud Telecom
HPT Mostar
Hutchison 3G Austria
Hutchison 3G Ireland
Hutchison 3G UK
Hutchison Hong Kong
Hutchison Sri Lanka
Hutchison Telecom
Hutchison Vietnam
Hutchison-CAT
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Ice.Net Denmark
Ice.net Norway
Ice.net Sweden
IceCell
Iceland Telecom
iConnect Guam
iConnect Northern Marianas
Idea Cellular

IMC
Indigo-Somoncom
Indosat
Infotel Broadband
Innovative Wireless
Intelfon El Salvador
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Intelsur
InterCel Holdings Guinea Republic
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Intergroup Telecom
Investcom Guinée
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Islandcom Wireless
ITE Guam
i-Tel
Itisaluna
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Iusacell Celular
Jersey Telecoms
Jersey Telenet
Kalimat
Kar-Tel
Kasapa
Katel
KDDI
Kibris Telsim
KKTCell
Korek Telecom
KPN Group Belgium
KPN Mobile
KT Corp
KT Powertel
K-Telecom
Kuwait Telecom Company
Kyivstar
Lacell
Lao Telecom
Latelz

LG U+
Libyana
LMT
Lonestar Communications Corporation
Loop Mobile
M.Teko
Magticom
Mahanagar Telephone Mauritius
Manx Telecom
Mara Telecom
Mascom Wireless
Mattel
Mauritel
Maxis Communications
Médi Télécom
Megacom
MegaFon
Meteor Communications
Metro PCS
Mfone
Millicom
Millicom Ghana
Milmex
MIRS Communications Israel
Mobicom
Mobiel 4
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Mobile Norway
Mobile Telecom Service
Mobile TeleSystems
Mobile TeleSystems Belarus
Mobile-8
MobileOne
Mobicity
mobilkom Austria
Mobilkom Czech Republic
mobilkom Liechtenstein
Mobilna Srpska
MobilTel

Mobisle Communications

Mobistar

Mobitel Georgia

Mobitel Slovenia

Mobitel Sri Lanka

Mobyland

Mocambique Celular

Moldcell

MoldTelecom

Monaco Telecom

Moov Gabon

Mossel Grenada

Mossel Jamaica

Movicel

Movil de Entel

Movilnet

Movistar (Venezuela)

MTC Namibia

MTC Touch

MTCE

MTEL

MTL

MTN

MTN Afghanistan

MTN Cameroon

MTN Congo

MTN Cote d'Ivoire

MTN Cyprus

MTN Ghana

MTN Irancell

MTN Nigeria

MTN Rwanda

MTN Sudan

MTN Swaziland

MTN Syria

MTN Uganda

MTN Yemen

MTN Zambia

MTNL

MTS Mobility
MTS-Turkmenistan
MTS-Ukraine
MTS-Uzbekistan
Multi-Links
MundoStartel
Myanmar P&T
Natcom
National Telecommunications Authority
Nationlink
Nationlink Somalia
Natrindo Telepon Seluler
Nawras
Ncell
NEAT&T
Neotel South Africa
Nepal Telecom
Net* One
Netcom
Network Norway
Nexi
Next Mobile
Nextel Argentina
Nextel Chile
Nextel Mexico
Nextel Peru
Nextel Telecomunicacoes
Nizhegorodskaya Cellular Communications
Nova
NTT DoCoMo
Núcleo
NuevaTel
Nur Telecom
O2 (UK)
O2 Germany
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Oasis Telecom
Omantel
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Orascom Bangladesh
Orascom Telecom Algeria
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Otecel
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Others
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Outremer Telecom French West Indies
Outremer Telecom Mauritius
Outremer Telecom Mayotte
Outremer Telecom Reunion
P&T Luxembourg
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Pacific Telecom Northern Marianas
Palestine Cellular Communications
Partner Communications
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PCCW Mobile
Telephone
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Rubicon Wireless Communications
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S Tel
Safaricom
Sahelcom
SamoaTel
Sampoerna (STI)
Sanatel
SaskTel Mobility
Saudi Telecom Company
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Sercom Guatemala
Sercomtel Celular
SETAR
Setel Netherlands Antilles
Sferia
S-Fone
SFR
SFR Mayotte
SFR Reunion
Shaw Inc
Shyam
Si.mobil
Sierra Leone Telecommunications Company
SingTel Mobile
SK Telecom
Sky Mobile
Skytel
Smart Communications
Smart Telecom Indonesia
Smart Telecom Nepal
SmarTone
SmarTone-Vodafone
SMARTS
Smile Telecom
SMTC Saudi Arabia
Softbank Mobile
Solomon Telekom
Somafone

Sonaecom Servicos Comunicacoes
Sonatel
SONITEL
Sotel
Sotelco
Sotelgui
SOTELMA
Spacetel
Spacetel Benin
Speednet
Sprint Nextel Puerto Rico
Sprint Nextel US Virgin Islands
Sprint Nextel USA
SPTC
STA
Standard Telecom Democratic Rep of Congo
Star Telecom
Starcomms
StarHub
Sudatel Senegal
Sudatel Sudan
Sunbeach Communications
Sunrise
Supercell
Swisscom Mobile
Swisscom Mobile Liechtenstein
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TCI
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TogoCel
Tonga Communications
TOT
TRICOM Dominican Republic
Trilogy Dominicana
True Corp
True Move
TSKL
TSTT Trinidad & Tobago
TT Mobile
TTCL
Tunisie Télécom
Turkcell
Tus Mobil
Two Degrees Mobile
TWT Guyana
U Mobile Malaysia
UCell
Uganda Telecom
Ukrtelecom

Umniah
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Videotron
Viettel Cambodia
Viettel Vietnam
VimpelCom
VinaPhone
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Vip Mobile
VIPnet
Visafone Communications
Viva Bahrain
Vivacell Sudan
Vivacom
Vivo
Vodacom Congo
Vodacom Lesotho
Vodacom Mozambique
Vodacom South Africa
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Vodafone Ireland
Vodafone Italia
Vodafone Libertel
Vodafone Malta
Vodafone New Zealand
Vodafone Portugal
Vodafone Qatar
Vodafone Romania
Vodafone Turkey
Vodafone UK
VTR Cellular
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Warid Bangladesh
Warid Congo
Warid Pakistan
Warid Telecom Uganda
Wasel Telecom
Wataniya Maldives
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Wind Mobile
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