

Global Electric Toothbrush Sales Market Report 2016

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Abstracts

An electric toothbrush is a toothbrush that makes rapid, automatic bristle motions, either back-and-forth oscillation or rotation-oscillation (where the brush head alternates clockwise and counterclockwise rotation), in order to clean teeth.

Electric toothbrush posted a global volume CAGR of 4% from 2009-2014. Western Europe accounted for 79% of global absolute volume growth, led by France, Germany and Italy. There are a few reasons why developed markets are driving growth: Affordability among high disposable incomes consumers, preference for premium dental care, and the concerted efforts of manufacturers in launching products utilising advanced technology. Having said that, consumers in emerging markets with rising disposable incomes – notably China, Mexico and Russia – are also expected to drive growth of electric toothbrushes over the next five years.

According to Euromonitor International's data on consumer appliances, the global unit price of toothbrush is around US\$55 per unit in 2014, compared to just US\$1-2 for manual. The price of electric toothbrush replacement heads is also high (US\$10). Since dentists typically advise patients to change toothbrushes every three months for better cleaning, consumers need to spend at least US\$40 per year to maintain the USAge of electric toothbrushes. In contrast, consumers who use manual toothbrush will spend at most US\$4-8 per year.

The report offers a comprehensive evaluation of the market. It does so via in-depth insights, understanding market evolution by tracking historical developments, and analyzing the present scenario and future projections based on optimistic and likely scenarios. Each research report serves as a repository of analysis and information for every facet of the market, including but not limited to: Regional markets, technology developments, types, applications, and the competitive landscape.



The study is a source of reliable data on:

Key market segments and sub-segments

Evolving market trends and dynamics

Changing supply and demand scenarios

Quantifying market opportunities through market sizing and market forecasting

Tracking current trends/opportunities/challenges

Competitive insights

Opportunity mapping in terms of technological breakthroughs

This research report analyzes this market on the basis of its market segments, major geographies, and current market trends. Geographies analyzed under this research report include:

United States

China

Europe

Japan

The Major players reported in the market include:

Philips Sonicare

Oral-B(P & G)

Panasonic

Omron Healthcare



Colgate-Palmolive

FOREO

Wellness

PURSONIC

Wellness Oral Care

Smilex

Kolibree

Interplak(Conair)

LION

LG

BAILING

BAYER

LFCARE

Product Segment Analysis:

Type I

Type II

Type III

Application Segment Analysis:



Application I

Application II

Application III

Reasons for Buying this Report

This report provides pin-point analysis for changing competitive dynamics

It provides a forward looking perspective on different factors driving or restraining market growth

It provides a six-year forecast assessed on the basis of how the market is predicted to grow

It helps in understanding the key product segments and their future

It provides pin point analysis of changing competition dynamics and keeps you ahead of competitors

It helps in making informed business decisions by having complete insights of market and by making in-depth analysis of market segments

It provides distinctive graphics and exemplified analysis of major market segments



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