

# Quartz Crucible & Diamond Wire Analysis for PV (2009~2016F)

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## Abstracts

Due to the recent depression and oversupply in the PV market, module prices have decreased by more than 30%. With the downward trend in module prices, there has been a lot of effort to develop raw materials with improved performance and low cost technologies.

This report provides technology overview, company trends, and market forecasts of quartz crucibles for growing ingots for solar cells and diamond wires for wafer slicing among a variety of raw materials.

Recently, the recent R&D has focused on quartz crucibles without impurities, which hinder ingot growth, and many surface coating technologies to prevent oxygen contained in quartz from being leaked to the outside. The existing slicing process using slurries containing abrasives causes many problems. It, for instance, is hard to control the properties of slurries, takes a long time, and causes environmental contamination, generating a large amount of waste materials. For these reasons, there has been a growing trend toward adoption of diamond wires wherein abrasives are attached to wires especially in Japan.

## Main contents

### Part 1. Quartz crucible

Quartz crucible manufacturing process and technology overview

Analysis of product development, manufacturing capacity, production, prices and costs of 14 manufacturers

Global quartz crucible market trend (2009~2016F)

Feasibility study for constructing quartz crucible production plants

## Part 2. Diamond wire

Diamond wire manufacturing process and technology overview

Analysis of product development, manufacturing capacity, production, prices and costs of 11 manufacturers

Global diamond wire market trend (2009~2016F)

Feasibility study for constructing diamond wire production plants

## Contents

### **PART 1 - QUARTZ CRUCIBLE INDUSTRY ANALYSIS**

#### **1. QUARTZ CRUCIBLE OUTLINE**

- 1.1 Definition
- 1.2 Classification and Application

#### **2. QUARTZ CRUCIBLE PRODUCT TECHNICAL PARAMETERS**

#### **3. QUARTZ CRUCIBLE MANUFACTURING**

#### **4. QUARTZ CRUCIBLE MARKET STATUS**

- 4.1 Global Capacity of Quartz Crucible by Type
- 4.2 Global Production of Quartz Crucible by Type
- 4.3 Global Demand & Supply of Quartz Crucible by Type
- 4.4 Global Revenue Market Forecast of Quartz Crucible by Type

#### **5. RESEARCH OF CORE COMPANIES IN QUARTZ CRUCIBLE INDUSTRY**

- 5.1 Ferrotec (<http://www.ferrotec.co.jp>)
- 5.2 GVB (<http://www.g-v-b.de>)
- 5.3 AdValue Technology (<http://www.advaluetech.com>)
- 5.4 Momentive (<http://www.momentive.com>)
- 5.5 Solar Cera (<http://www.fusedsilicacrucible.com>)
- 5.6 Helios Italquartz (<http://www.heliositalquartz.com>)
- 5.7 PCMP (<http://www.pcmp.ru>)
- 5.8 Saint Gobain (<http://www.quartz.saint-gobain.com>)
- 5.9 Feilihua Quartz Glass (<http://www.feilihua.com>)
- 5.10 Huaer Opto-electronic (<http://www.huaer-opto.com>)
- 5.11 Tianlong Light Source Material Science&Technology (<http://www.jtgygg.com>)
- 5.12 Pacific Quartz (<http://www.quartzpacific.com>)
- 5.13 Boost Crucible & Thermal Products (<http://www.quartz-crucible.com>)
- 5.14 Yida Quartz (<http://www.shiyingganguo.net>)

#### **6. QUARTZ CRUCIBLE INVESTMENT FEASIBILITY ANALYSIS**

- 6.1 Project Name 128
- 6.2 Construction Scale and Content
- 6.3 Total Investment
- 6.4 Uses of Funds Plan
- 6.5 Project Targets

## **7. QUARTZ CRUCIBLE INDUSTRY STUDY CONCLUSION**

### **PART 2 - DIAMOND WIRE INDUSTRY DEEP ANALYSIS**

#### **1. DIAMOND WIRE INDUSTRY OUTLINE**

- 1.1 Definition
- 1.2 Classification and Application
- 1.3 Industry Chain Structure
- 1.4 Market Status and Trends

#### **2. DIAMOND WIRE MANUFACTURING TECHNOLOGY AND PROCESS**

- 2.1 Characteristics and structure
- 2.2 Manufacturing process of diamond wires
  - 2.2.1 Electroplated diamond
  - 2.2.2 Resin bond diamond wire
- 2.3 Manufacturing Cost Analysis
- 2.4 Technical Difficulties and Trends
  - 2.4.1 Diamond wire saw technology trends
  - 2.4.2 Resin bonded diamond wire technology trends

#### **3. DIAMOND MARKET STATUS**

- 3.1 Global Capacity of Diamond Wire by Company
- 3.2 Global Production of Diamond Wire by Company
- 3.3 Global Demand & Supply of Quartz Crucible by Type
- 3.4 Global Revenue Market Forecast of Quartz Crucible by Type

#### **4. RESEARCH OF CORE COMPANIES IN DIAMOND WIRE INDUSTRY**

- 4.1 Noritake (<http://www.noritake.co.jp>)
- 4.2 LOG-O-MATIC (<http://www.logomatic.de>)

- 4.3 Asahi (<http://www.asahidia.co.jp>)
- 4.4 DIAMOND WIRE (Meyer Burger AG) (<http://www.dmt-inc.com>)
- 4.5 Micron Diamond (MDWEC) (<http://www.mdwec.com>)
- 4.6 DIAT New Material (<http://www.diat.cn>)
- 4.7 Solen Power (<http://www.jsslb.com>)
- 4.8 Mande (<http://www.mandecorp.com>)
- 4.9 Wei Pu Precision (<http://www.diamondwire.cn> or <http://www.wellpresi.com> )
- 4.10 Sino-Crystal (<http://www.sinocrystal.com.cn>)
- 4.11 HUANGHE WHIRLWIND (<http://www.hhxf.com>)

## **5. DIAMOND WIRE INVESTMENT FEASIBILITY ANALYSIS**

- 5.1 Project Opportunities Risk Analysis
- 5.2 Project Name
- 5.3 Construction Scale and Content
- 5.4 The total investment of the project
- 5.5 Use of Funds Plan
- 5.6 Project Financial Evaluation

## **6. DIAMOND WIRE INDUSTRY CONCLUSION**

Index  
Figure  
Table

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