

# **Polyolefin Market–Global Industry Analysis, Size, Share, Growth, Trends and Forecast, 2017 – 2025**

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## **Abstracts**

The report covers the analysis and forecast of the polyolefin market on global as well as regional level. The study provides historic data of 2016 along with the forecast for the period between 2017 and 2025 based on revenue (US\$ Mn).

The study provides a detailed view of the polyolefin market, by segmenting it based on product type, application and regional demand. The global polyolefin market is anticipated to bystander substantial growth during the forecast period due to the rushing consumption of plastics in both the commercial and industrial sectors containing adhesives, home appliances, automotive parts, grocery bags, engineering plastics, containers, toys, medical applications, and prosthetic implants. Due to robustness, lightweight, and ability to resist physical and chemical reparations, polyolefins are preferred over metallic and non-metallic substitutes for protection. One of the latest developments in the market is the growing use of bio-based and metallocene-based polyolefins. Green polyolefin helps in reducing greenhouse gas effect on global warming, while the stringent regulations regarding the use of synthetic polymer products will also drive the market growth for bio-based polyolefins during the forecast period. Polyolefin products are typically irregular in shape under microscopic examination that has the potential in creating a massive prospective market for various applications and most of the chemical companies to adapt the technology by 2025.

Regional segmentation includes the current and forecast demand for North America, Europe, Asia Pacific, Middle East & Africa, and Latin America. The segmentation also includes demand of the product and applications in all regions.

The competitive profiling of the key players in the global polyolefin market across five broad geographic regions is included in the study. These include different business

strategies adopted by the leading players and their recent developments, as in the field of polyolefin market.

A comprehensive analysis of the market dynamics that is inclusive of market drivers, restraints, and opportunities is part of the report. Additionally, the report includes potential opportunities in the polyolefin market at the global and regional levels. Market dynamics are the factors which impact the market growth, so their analysis helps understand the ongoing trends of the global market. Therefore, the report provides the forecast of the global market for the period from 2017 to 2025, along with offering an inclusive study of the polyolefin market.

The report provides the size of the polyolefin market from 2016 and the forecast for the next nine years up to 2025. The size of the global polyolefin product is provided in terms of revenue. Market revenue is defined in US\$ Mn. The market dynamics prevalent in North America, Europe, Middle East and Africa, and Asia Pacific have been taken into account in estimating the growth of the global market.

The Market estimates for this study have been based on revenue being derived through regional pricing trends. Demand for polyolefin has been derived by analyzing the global and regional demand for polyolefin in each application for its respective functions. The polyolefin market has been analyzed based on expected demand. Forecasts have been based on expected demand from polyolefin applications. We have used the bottom-up approach to estimate the global revenue of the polyolefin market, split into regions. Based on product type, application, we have summed up the individual revenues from all the regions to achieve the global revenue for polyolefin. The application split of the market has been derived using a bottom-up approach for each regional market separately, with the global application segment split being an integration of regional estimates. Various Companies were considered for the market share analysis, based on their innovation and application and revenue generation. In the absence of specific data related to the sales of polyolefin several privately held companies, calculated assumptions have been made in view of the company's penetration and regional presence across all applications.

The report covers a detailed competitive outlook that includes the market share and company profiles of key players operating in the global market. Key players profiled in the report include Daqing Petrochemical Co. Ltd, Nova Chemicals Ltd., braskem s.a, UBE Industries Ltd, Gas Authority of India and so on.

The global polyolefin market has been segmented into:

## Global Polyolefin Market: By Geography

### North America

U.S.

Canada

Mexico

### Europe

U.K.

Italy

France

Germany

Russia

Spain

Rest of Europe

### Asia Pacific

India

China

Japan

Asean

Australia

Rest of Asia Pacific

Middle East and Africa

GCC

South Africa

Rest of Middle East and Africa

Latin America

Brazil

Rest of Latin America

Global Polyolefin Market: By Type

Polyethylene

Polypropylene

Functional Polyolefin

Global Polyolefin Market: Type by Application

Polyethylene by Application

Film & sheet

Injection & molding

Blow molding

Others

Polypropylene by application

Film & sheet

Injection & molding

Fibers & raffia

Others

Functional polyolefin by application

Automotive

Film & sheet

Bulding & construction

Others

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