

Industrial Protective Footwear Market by Material (Leather, Rubber, Plastic, Polyurethane, Waterproof), by Application (Manufacturing, Construction, Transport, Chemicals, Pharmaceuticals, Mining, Food, Oil and Gas), by Product (Safety shoes and Safety boots)– Global Market Research Analysis, Insights and Forecast, 2016 – 2025

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Abstracts

The report covers the analysis and forecast of the industrial protective footwear market on global as well as regional level. The study provides historic data along with the forecast for the period between 2016 and 2024 based on revenue (US\$ Bn).

The study provides a detailed view of the industrial protective footwear market, by segmenting it based on material, application, product and regional demand. Industrial protective footwear refers to specially designed footwear which enhances safety for on hazard jobs thus imparting protection to feet and ankle injuries of laborers. Designs and safety levels are offered by them along with durability and quality for facilitating requirements of any workspace. Characterized with aesthetic value, innovation, comfort and safety, protective footwear's market is expected to experience a steep rise in the upcoming years. Key factors enhancing the market growth can be listed as the increasing technological developments and adoption of lighter composite materials for footwear manufacturing. Developments in style, comfort and protection along with improved slip resistance, support for heels and reduction in foot fatigue add up to the list significantly.

Regional segmentation includes the current and forecast demand for North America, Europe, Asia Pacific, Middle East & Africa, and Latin America. The segmentation also

includes demand of the technology and applications in all regions.

The competitive profiling of the key players in the industrial protective footwear market across five broad geographic regions is included in the study. These include different business strategies adopted by the leading players and their recent developments, as in the field of industrial protective footwear.

A comprehensive analysis of the market dynamics that is inclusive of market drivers, restraints, and opportunities is part of the report. Additionally, the report includes potential opportunities in the industrial protective footwear market at the global and regional levels. Market dynamics are the factors which impact the market growth, so their analysis helps understand the ongoing trends of the global market. Therefore, the report provides the forecast of the global market for the period from 2017 to 2025, along with offering an inclusive study of the industrial protective footwear market.

The report provides the size of the industrial protective footwear market in 2016 and the forecast for the next nine years up to 2025. The size of the industrial protective footwear market is provided in terms of revenue. Market revenue is defined in US\$ Mn. The market dynamics prevalent in North America, Europe, and Asia Pacific have been taken into account in estimating the growth of the global market.

Market estimates for this study have been based on revenue being derived through regional pricing trends. Demand for industrial protective footwear has been derived by analyzing the global and regional demand for the said market in each application for its respective functions. The global industrial protective footwear market has been analyzed based on expected demand. Forecasts have been based on expected demand from industrial protective footwear applications. We have used the bottom-up approach to estimate the global revenue of the industrial protective footwear market, split into regions. Based on material, application, product and regional demand, we have summed up the individual revenues from all the regions to achieve the global revenue. The application split of the market has been derived using a bottom-up approach for each regional market separately, with the global application segment split being an integration of regional estimates. Companies were considered for the market share analysis, based on their innovation and application and revenue generation. In the absence of specific data related to the sales of industrial protective footwear market of several privately held companies, calculated assumptions have been made in view of the company's penetration and regional presence across all applications.

The report covers a detailed competitive outlook that includes the market share and

company profiles of key players operating in the global market are Dunlop Boots, Honeywell Int. Inc., Uvex Group, Jal Group SAS France, W.L. Gore, Anbu Safety, Rock Fall, COFRA Holding AG and ELTEN GmbH among others.

The global Industrial Protective Footwear market has been segmented into:

Global Industrial Protective Footwear Market: By Geography

North America

U.S.

Rest of America

Europe

U.K.

Italy

France

Germany

Netherlands

Spain

Rest of Europe

Asia Pacific

India

China

Japan

Thailand

Australia

Rest of Asia Pacific

Middle East and Africa

Saudi Arabia

UAE

South Africa

Rest of Middle East and Africa

Latin America

Brazil

Rest of Latin America

Global Industrial Protective Footwear Market: By Material

Leather

Rubber

Plastic

Polyurethane

Waterproof

Global Industrial Protective Footwear Market: By Application

Manufacturing

Construction

Transport

Chemicals

Pharmaceuticals

Mining

Food

Oil and Gas

Global Industrial Protective Footwear Market: By Product

Safety Shoes

Safety Boots

Contents

1 INTRODUCTION

1.1 MARKET SEGMENTATION

2 RESEARCH METHODOLOGY

2.1 ECOSYSTEM OF TRAIN CONTROL AND MANAGEMENT SYSTEM MARKET

2.2 TOP-DOWN APPROACH

2.3 BOTTOM-UP APPROACH

2.4 ASSUMPTIONS

3 EXECUTIVE SUMMARY

3.1 GLOBAL INDUSTRIAL PROTECTIVE FOOTWEAR MARKET SNAPSHOT

3.2 GLOBAL INDUSTRIAL PROTECTIVE FOOTWEAR MARKET REVENUE, 2016 – 2025(US\$ MN)

4 MARKET OVERVIEW

4.1 INTRODUCTION

4.2 KEY TRENDS ANALYSIS

4.3 PRODUCT DEVELOPMENT AND DIVERSIFICATION ANALYSIS

4.4 PORTERS FIVE FORCE ANALYSIS

4.5 VALUE CHAIN ANALYSIS

4.6 COMPETITIVE LANDSCAPE

4.7 COMPANY MARKET SHARE ANALYSIS, %, 2016

4.8 EXPANSION STRATEGIES ADOPTED BY LEADING PLAYERS

5 GLOBAL INDUSTRIAL PROTECTIVE FOOTWEAR MARKET, BY MATERIAL

5.1 OVERVIEW

5.2 LEATHER

5.3 RUBBER

5.4 PLASTIC

5.5 POLYURETHANE

5.6 WATERPROOF

6 GLOBAL INDUSTRIAL PROTECTIVE FOOTWEAR MARKET, BY APPLICATION

- 6.1 OVERVIEW
- 6.2 MANUFACTURING
- 6.3 CONSTRUCTION
- 6.4 TRANSPORT
- 6.5 CHEMICALS
- 6.6 PHARMACEUTICALS
- 6.7 MINING
- 6.8 FOOD
- 6.9 OIL AND GAS

7 GLOBAL INDUSTRIAL PROTECTIVE FOOTWEAR MARKET, BY GEOGRAPHICAL EXPANSION

- 7.1 NORTH AMERICA
 - 7.1.1 MARKET DYNAMICS
 - 7.1.1.1 DRIVERS
 - 7.1.1.2 RESTRAINTS
 - 7.1.1.3 OPPORTUNITY
 - 7.1.2 U.S.
 - 7.1.3 REST OF AMERICA
- 7.2 EUROPE
 - 7.2.1 MARKET DYNAMICS
 - 7.2.1.1 DRIVERS
 - 7.2.1.2 RESTRAINS
 - 7.2.1.3 OPPORTUNITY
 - 7.2.2 U.K.
 - 7.2.3 ITALY
 - 7.2.4 FRANCE
 - 7.2.5 GERMANY
 - 7.2.6 SPAIN
 - 7.2.7 NETHERLANDS
 - 7.2.8 REST OF EUROPE
- 7.3 ASIA PACIFIC
 - 7.3.1 MARKET DYNAMICS
 - 7.3.1.1 DRIVERS
 - 7.3.1.2 RESTRAINS
 - 7.3.1.3 OPPORTUNITY

- 7.3.2 INDIA
- 7.3.3 CHINA
- 7.3.4 JAPAN
- 7.3.5 THAILAND
- 7.3.6 AUSTRALIA
- 7.3.7 REST OF ASIA PACIFIC
- 7.4 MIDDLE EAST AND AFRICA
 - 7.4.1 MARKET DYNAMICS
 - 7.4.1.1 DRIVERS
 - 7.4.1.2 RESTRAINS
 - 7.4.1.3 OPPORTUNITY
 - 7.4.2 SAUDI ARABIA
 - 7.4.3 UAE
 - 7.4.4 SOUTH AFRICA
 - 7.4.5 REST OF MIDDLE EAST AND AFRICA
- 7.5 LATIN AMERICA
 - 7.5.1 MARKET DYNAMICS
 - 7.5.1.1 DRIVERS
 - 7.5.1.2 RESTRAINS
 - 7.5.1.3 OPPORTUNITY
 - 7.5.2 BRAZIL
 - 7.5.3 REST OF LATIN AMERICA

8 GLOBAL INDUSTRIAL PROTECTIVE FOOTWEAR MARKET, BY PRODUCT

- 8.1 OVERVIEW
- 8.2 SAFETY BOOTS
- 8.3 SAFETY SHOES

9 COMPETITIVE LANDSCAPE

- 9.1 OVERVIEW
- 9.2 NEW PRODUCT LAUNCHES

10 GLOBAL INDUSTRIAL PROTECTIVE FOOTWEAR MARKET, BY COMPANY

- 10.1 INTRODUCTION
- 10.2 DUNLOP BOOTS
 - 10.2.1 BUSINESS OVERVIEW

- 10.2.2 PRODUCTS & SERVICES
- 10.2.3 KEY STRATEGY
- 10.2.4 RECENT DEVELOPMENTS
- 10.2.5 SWOT ANALYSIS
- 10.3 HONEYWELL INT. INC.
 - 10.3.1 BUSINESS OVERVIEW
 - 10.3.2 PRODUCTS & SERVICES
 - 10.3.3 KEY STRATEGY
 - 10.3.4 RECENT DEVELOPMENTS
 - 10.3.5 SWOT ANALYSIS
- 10.4 UVEX GROUP
 - 10.4.1 BUSINESS OVERVIEW
 - 10.4.2 PRODUCTS & SERVICES
 - 10.4.3 KEY STRATEGY
 - 10.4.4 RECENT DEVELOPMENTS
 - 10.4.5 SWOT ANALYSIS
- 10.5 JAL GROUP SAS FRANCE
 - 10.5.1 BUSINESS OVERVIEW
 - 10.5.2 PRODUCTS & SERVICES
 - 10.5.3 KEY STRATEGY
 - 10.5.4 RECENT DEVELOPMENTS
 - 10.5.5 SWOT ANALYSIS
- 10.6 W.L. GORE
 - 10.6.1 BUSINESS OVERVIEW
 - 10.6.2 PRODUCTS & SERVICES
 - 10.6.3 KEY STRATEGY
 - 10.6.4 RECENT DEVELOPMENTS
 - 10.6.5 SWOT ANALYSIS
- 10.7 ANBU SAFETY
 - 10.7.1 BUSINESS OVERVIEW
 - 10.7.2 PRODUCTS & SERVICES
 - 10.7.3 KEY STRATEGY
 - 10.7.4 RECENT DEVELOPMENTS
 - 10.7.5 SWOT ANALYSIS
- 10.8 ROCKFALL
 - 10.8.1 BUSINESS OVERVIEW
 - 10.8.2 PRODUCTS & SERVICES
 - 10.8.3 KEY STRATEGY
 - 10.8.4 RECENT DEVELOPMENTS

- 10.8.5 SWOT ANALYSIS
- 10.9 COFRA HOLDING AG
 - 10.9.1 BUSINESS OVERVIEW
 - 10.9.2 PRODUCTS & SERVICES
 - 10.9.3 KEY STRATEGY
 - 10.9.4 RECENT DEVELOPMENTS
 - 10.9.5 SWOT ANALYSIS
- 10.10 ELTEN GMBH
 - 10.10.1 BUSINESS OVERVIEW
 - 10.10.2 PRODUCTS & SERVICES
 - 10.10.3 KEY STRATEGY
 - 10.10.4 RECENT DEVELOPMENTS
 - 10.10.5 SWOT ANALYSIS

List Of Tables

LIST OF TABLES

Table 1 GLOBAL INDUSTRIAL PROTECTIVE FOOTWEAR MARKET SIZE, 2016-2025 (USD MN)

Table 2 GLOBAL INDUSTRIAL PROTECTIVE FOOTWEAR MARKET, BY MATERIAL

Table 3 GLOBAL INDUSTRIAL PROTECTIVE FOOTWEAR MARKET, BY APPLICATION

Table 4 GLOBAL INDUSTRIAL PROTECTIVE FOOTWEAR MARKET, BY PRODUCT

Table 5 NEW PRODUCT LAUNCHES, 2016-2025

Table 6 NORTH AMERICA INDUSTRIAL PROTECTIVE FOOTWEAR MARKET SIZE, 2016-2025 (USD MN)

Table 7 NORTH AMERICA INDUSTRIAL PROTECTIVE FOOTWEAR MARKET, BY MATERIAL

Table 8 NORTH AMERICA INDUSTRIAL PROTECTIVE FOOTWEAR MARKET, BY APPLICATION

Table 9 NORTH AMERICA INDUSTRIAL PROTECTIVE FOOTWEAR MARKET, BY PRODUCT

Table 10 EUROPE INDUSTRIAL PROTECTIVE FOOTWEAR MARKET SIZE, 2016-2025 (USD MN)

Table 11 EUROPE INDUSTRIAL PROTECTIVE FOOTWEAR MARKET, BY MATERIAL

Table 12 EUROPE INDUSTRIAL PROTECTIVE FOOTWEAR MARKET, BY APPLICATION

Table 13 EUROPE INDUSTRIAL PROTECTIVE FOOTWEAR MARKET, BY PRODUCT

Table 14 ASIA-PACIFIC INDUSTRIAL PROTECTIVE FOOTWEAR MARKET SIZE, 2016-2025 (USD MN)

Table 15 ASIA-PACIFIC INDUSTRIAL PROTECTIVE FOOTWEAR MARKET, BY MATERIAL

Table 16 ASIA-PACIFIC INDUSTRIAL PROTECTIVE FOOTWEAR MARKET, BY APPLICATION

Table 17 ASIA-PACIFIC INDUSTRIAL PROTECTIVE FOOTWEAR MARKET, BY PRODUCT

Table 18 MIDDLE EAST AND AFRICA INDUSTRIAL PROTECTIVE FOOTWEAR MARKET SIZE, 2016-2025 (USD MN)

Table 19 MIDDLE-EAST AND AFRICA INDUSTRIAL PROTECTIVE FOOTWEAR MARKET, BY MATERIAL

Table 20 MIDDLE-EAST AND AFRICA INDUSTRIAL PROTECTIVE FOOTWEAR MARKET, BY APPLICATION

Table 21 MIDDLE-EAST AND AFRICA INDUSTRIAL PROTECTIVE FOOTWEAR MARKET, BY PRODUCT

Table 22 LATIN AMERICA INDUSTRIAL PROTECTIVE FOOTWEAR MARKET SIZE, 2016-2025 (USD MN)

Table 23 LATIN AMERICA INDUSTRIAL PROTECTIVE FOOTWEAR MARKET, BY MATERIAL

Table 24 LATIN AMERICA INDUSTRIAL PROTECTIVE FOOTWEAR MARKET, BY APPLICATION

Table 25 LATIN AMERICA INDUSTRIAL PROTECTIVE FOOTWEAR MARKET, BY PRODUCT

List Of Figures

LIST OF FIGURES

Figure 1 MARKET SEGMENT

Figure 2 MARKET INTEGRATED ECOSYSTEM

Figure 3 TOP-DOWN APPROACH

Figure 4 BOTTOM-UP APPROACH

Figure 5 SWOT ANALYSIS

Figure 6 NORTH AMERICA INDUSTRIAL PROTECTIVE FOOTWEAR MARKET
SNAPSHOT

Figure 7 EUROPE INDUSTRIAL PROTECTIVE FOOTWEAR MARKET SNAPSHOT

Figure 8 ASIA-PACIFIC INDUSTRIAL PROTECTIVE FOOTWEAR MARKET
SNAPSHOT

Figure 9 MIDDLE EAST AND AFRICA INDUSTRIAL PROTECTIVE FOOTWEAR
MARKET SNAPSHOT

Figure 10 LATIN AMERICA INDUSTRIAL PROTECTIVE FOOTWEAR MARKET
SNAPSHOT

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