

# **Global Polypropylene Market–Global Industry Analysis, Size, Share, Growth, Trends and Forecast, 2017 – 2025**

<https://marketpublishers.com/r/GFBE9681207EN.html>

Date: October 2017

Pages: 95

Price: US\$ 4,795.00 (Single User License)

ID: GFBE9681207EN

## **Abstracts**

The report covers the analysis and forecast of the polypropylene market on global as well as regional level. The study provides historic data of 2016 along with the forecast for the period between 2017 and 2025 based on revenue (US\$ Mn).

The study provides a detailed view of the polypropylene market, by segmenting it based on application, and regional demand. Polypropylene (PP) is a thermoplastic polymer, which is commonly manufactured through catalytic polymerization of propylene. Polypropylene production, supply and price are highly dependent on the availability of raw material such as crude oil and natural gas which are unrenewable resources. Global economy is on the verge of a tectonic shift towards unconventional chemicals which is experiencing a massive growth in driving the polypropylene market significantly. PP is one of the most multipurpose polymers used in construction, automobile, packaging, electrical & electronics, and medical industries. Rising demand for polypropylene in the packaging industry and light weight commercial vehicles are likely to augment the global polypropylene demand during the forecasted years.

Regional segmentation includes the current and forecasted demand for North America, Europe, Asia Pacific, Middle East & Africa, and Latin America. The segmentation also includes demand of the applications of the product in all regions. The regional segmentation also includes the country wise application demand against supply.

The competitive profiling of the key players in the global polypropylene market across five broad geographic regions is included in the study. These include different business strategies adopted by the leading players and their recent developments, as in the field of polypropylene.

A comprehensive analysis of the market dynamics that is inclusive of market drivers, restraints, and opportunities is part of the report. Additionally, the report includes potential opportunities in the polypropylene market at the global, regional and country levels. Market dynamics are the factors which impact the market growth, so their analysis helps understand the ongoing trends of the global market. Therefore, the report provides the forecast of the global market for the period from 2017 to 2025, along with offering an inclusive study of the polypropylene market.

The report provides the size of the polypropylene market in 2016 and the forecast for the next eight years up to 2025. The size of the global Polypropylene is provided in terms of revenue. Market revenue is defined in US\$ Mn. The market dynamics prevalent in North America, Europe, and Asia Pacific have been taken into account in estimating the growth of the global market.

Market estimates for this study have been based on revenue being derived through regional pricing trends. Demand for polypropylene has been derived by analyzing the global and regional demand for polypropylene in each application for its respective functions. The global polypropylene market has been analyzed based on expected demand. Forecasts have been based on expected demand from polypropylene applications. We have used the bottom-up approach to estimate the global revenue of the polypropylene market, split into regions. Based on application and function type, we have summed up the individual revenues from all the regions to achieve the global revenue for Polypropylene. The application split of the market has been derived using a bottom-up approach for each regional market separately, with the global application segment split being an integration of regional estimates. Companies were considered for the market share analysis, based on their innovation and application and revenue generation. In the absence of specific data related to the sales of Polypropylene of several privately held companies, calculated assumptions have been made in view of the company's penetration and regional presence across all applications.

The report covers a detailed competitive outlook that includes the market share and company profiles of key players operating in the global market. Key players profiled in the report include Dow Chemical Company, BASF SE, Saudi Basic Industries Corp., Bayer A.G, China Petrochemical Corporation and more.

The global Polypropylene market has been segmented into:

Global Polypropylene Market: By Geography

## North America

U.S.

Canada

Mexico

## Europe

U.K.

Italy

France

Germany

Russia

Spain

Rest of Europe

## Asia Pacific

India

China

Japan

Australia

Rest of Asia Pacific

## Middle East and Africa

GCC

South Africa

Rest of Middle East and Africa

Latin America

Brazil

Rest of Latin America

## Global Polypropylene Market: By Application

Packaging

Automotive

Consumer Product

Electrical & Electronics

Construction

Others

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