

# **Global Pharmaceutical Excipients Market (By Chemistry Type- Animal based, Plant Based, Mineral, and Synthetic. By Product Type- Fatty Alcohols, Glycerin, Sugar Alcohols, Starch, and Others. By Formulation Type- Oral, Parenteral, and Others. By Functionality- Binders, Glidants, Disintegrant, and Others)– Global Industry Analysis, Size, Share, Growth, Trends and Forecast, 2017 – 2025**

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## **Abstracts**

The report covers the analysis and forecast of the pharmaceutical excipients market on global as well as regional level. The study provides historic data of 2016 along with the forecast for the period between 2017 and 2025 based on revenue (US\$ Mn).

The study provides a detailed view of the pharmaceutical excipients market, by segmenting it based on by chemistry type, product type, formulation type, functionality and regional demand. Robust growth of pharmaceutical products and increasing geriatric population in the past several years have propelled the demand for the pharmaceutical excipients market. Moreover, wide usage of innovative drug delivery is another prime factor driving the market demand. Additionally, research and development for producing new products is one of the most important factors which will rise the demand of this market.

Regional segmentation includes the current and forecast demand for North America, Europe, Asia Pacific, Middle East and Africa and Latin America. The segmentation also includes by chemistry type, product type, formulation type, functionality in all regions. These include different business strategies adopted by the leading players and their

recent developments.

A comprehensive analysis of the market dynamics that is inclusive of market drivers, restraints, and opportunities is part of the report. Additionally, the report includes potential opportunities in the pharmaceutical excipients market at the global and regional levels. Market dynamics are the factors which impact the market growth, so their analysis helps understand the ongoing trends of the global market. Therefore, the report provides the forecast of the global market for the period from 2017 to 2025, along with offering an inclusive study of the pharmaceutical excipients market.

The report provides the size of the pharmaceutical excipients market in 2017 and the forecast for the next eight years up to 2025. The size of the global pharmaceutical excipients market is provided in terms of revenue. Market revenue is defined in US\$ Mn. The market dynamics prevalent in North America, Europe, Asia Pacific, Middle East and Africa and Latin America has been taken into account in estimating the growth of the global market.

Market estimates for this study have been based on revenue being derived through regional pricing trends. The pharmaceutical excipients market has been analyzed based on expected demand. Bottom-up approach is done to estimate the global revenue of the pharmaceutical excipients market, split into regions. Based on chemistry type, product type, formulation type, and functionality the individual revenues from all the regions is summed up to achieve the global revenue for pharmaceutical excipients. Companies were considered for the market share analysis, based on their innovation and revenue generation. In the absence of specific data related to the sales of pharmaceutical excipients several privately held companies, calculated assumptions have been made in view of the company's penetration and regional presence.

The report covers a detailed competitive outlook that includes the market share and company profiles of key players operating in the global market. Key players profiled in the report include Adnagen AG, Aviva Biosciences, Biocep Ltd., Biofluidica Microtechnologies LLC, Evonik Industries AG, FMC Corporation, Innophos Holdings Inc., The Lubrizol Corporation, and Roquette Group.

The global pharmaceutical excipients market has been segmented into:

Global Pharmaceutical Excipients Market: By Chemistry Type

Animal based

Plant based

Mineral

Synthetic

#### Global Pharmaceutical Excipients Market: By Product Type

Fatty alcohols

Glycerin

Sugar alcohols

Starch

Others

#### Global Pharmaceutical Excipients Market: By Formulation Type

Oral

Parenteral

others

#### Global Pharmaceutical Excipients Market: By Functionality

Binders

Glidants

Disintegrant

Others

## Global Pharmaceutical Excipients Market: By Geography

### North America

U.S.

Canada

Mexico

### Europe

U.K.

France

Germany

Italy

Rest of Europe

### Asia Pacific

India

China

Japan

Rest of Asia Pacific

### Middle East and Africa

South Africa

Rest of Middle East and Africa

Latin America

Brazil

Rest of Latin America

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### 15.7 INNOPHOS HOLDINGS INC.

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### 15.9 ROQUETTE GROUP

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