

Vietnam Sodium Carbonate Import Research Report 2024-2033

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Abstracts

Sodium carbonate (Na_2CO_3) is a significant industrial chemical product, typically appearing as a white, odorless, water-soluble granular substance. It finds extensive application across various industrial and household sectors. Key uses of sodium carbonate include the manufacture of glass, detergents, paper, textiles, metallurgy, water treatment, and food additives.

In glass manufacturing, sodium carbonate acts to lower the melting point, making production more energy-efficient. In detergents, it serves as a water softener and cleaning agent, enhancing washing effectiveness. In the paper and textile industries, it is used to regulate pH and soften water. In metallurgy, sodium carbonate is utilized in the smelting of ores and the extraction of metals. In the water treatment process, it helps neutralize acidic wastewater. In the food industry, it functions as a leavening agent and acidity regulator. Additionally, in household use, sodium carbonate can be used as a cleaning agent, detergent, and culinary alkaline solution.

The upstream industries for sodium carbonate mainly involve natural soda ash mining and synthetic chemical production, supplying essential raw materials such as sodium chloride and limestone for sodium carbonate production. These industries are influenced by the natural resources and the level of chemical industry development in the production regions. The downstream industries cover glass manufacturing, chemicals, textiles, paper, food, and water treatment, all of which rely on the properties of sodium carbonate to perform various functions in their production processes.

Globally, major producers and exporters of sodium carbonate include Dow Chemical, Tata Chemicals, Hubei Xingfa Chemical Group, and Eti Soda. According to CRI, the sodium carbonate market in Vietnam is showing a continuous growth trend.

In Vietnam, as industrialization and urbanization progress, the market demand for sodium carbonate is steadily increasing. While there are some domestic producers of sodium carbonate, Vietnam's overall production capacity is insufficient to fully meet the domestic demand. Consequently, Vietnam relies heavily on importing large quantities of sodium carbonate from overseas to supplement the domestic shortfall and ensure the smooth operation of the glass, detergent, paper, and other industries. Imported sodium carbonate not only compensates for the domestic supply gap but also ensures a stable supply of high-quality raw materials, supporting the continued development of various industries in Vietnam.

According to CRI data, Vietnam's total import value of sodium carbonate in 2023 was approximately USD 200 million. With market demand expected to be even stronger in 2024, Vietnam's sodium carbonate import value exceeded USD 70 million from January to May 2024. The import trend is projected to continue growing steadily in the coming years.

From 2021 to 2024, Vietnam's primary import sources for sodium carbonate included the United States, China, and Singapore, with major exporting companies such as TAIKO MARKETING (S) PTE LTD, MITSUI & CO., LTD, and SOLVAY CHEMICALS INTERNATIONAL.

In Vietnam, the primary importers of sodium carbonate are manufacturers and logistics companies related to the glass manufacturing and chemical industries. CRI analyzes that many of these importers are foreign-invested enterprises, including international glass and chemical manufacturers' subsidiaries in Vietnam, such as TAIKO - DAI HUNG CHEMICALS, NSG VIET NAM GLASS INDUSTRIES LTD, and FLAT (VIETNAM) COMPANY LIMITED.

Overall, as Vietnam's population grows, industrialization and urbanization continue, the demand for sodium carbonate is expected to keep rising. CRI predicts that Vietnam's sodium carbonate imports will maintain a growth trend in the coming years.

Topics covered:

The Import Volume and Value of Sodium Carbonate in Vietnam (2021-2024)

Total Import Volume and Percentage Change of Sodium Carbonate in Vietnam (2021-2024)

Total Import Value and Percentage Change of Sodium Carbonate in Vietnam
(2021-2024)

Total Import Volume and Percentage Change of Sodium Carbonate in Vietnam
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