

# Vietnam Meat and Bone Meal Import Guide 2023-2026

<https://marketpublishers.com/r/V2BD3E847260EN.html>

Date: April 2026

Pages: 40

Price: US\$ 3,000.00 (Single User License)

ID: V2BD3E847260EN

## Abstracts

To help global producer of meat and bone meal, trader of animal proteins and feed Ingredients efficiently expand into the Vietnamese market, CRI releases the 'Vietnam Meat and Bone Meal Import Guide 2023-2026.' The guide provides an overview of the Vietnamese meat and bone meal industry, import market, and import company information for the period.

The types of importing companies are diverse, including feed producers, feed ingredient traders, and large-scale livestock enterprises. This guide features the top 10 importing companies, including company profiles, contact information, and important information such as import volume, value, price, import resources, and major suppliers for 2023-2026 (including Excel data source).

The publication of the 'Vietnam Meat and Bone Meal Import Guide 2023-2026' aims to provide global feed ingredient exporters with precise customer acquisition channels, helping them expand into the Vietnamese market more efficiently. It also provides valuable decision-making insights for international trading companies and investment institutions, helping them optimize their regional supply chain strategies. This guide will help suppliers stay abreast of market trends in Vietnam, mitigate potential risks and enhance their international competitiveness.

## Industry Overview

Vietnam's meat and bone meal industry constitutes a vital component of the animal protein feed ingredient sector. Its development is inextricably linked to the livestock, slaughter and processing, and animal feed industries.

Meat and bone meal is primarily produced from slaughterhouse by-products through a high-temperature rendering process. As a high-protein raw material, it is widely utilized

in the production of feed for swine, poultry, aquaculture, and pets.

Vietnam's livestock and poultry farming sector is continuously expanding, accompanied by the gradual maturation of its industrialized feed production system. The use of meat and bone meal in feed formulation continues to increase as an economical animal protein source that can replace fishmeal or some plant protein.

Domestic meat and bone meal production in Vietnam relies primarily on slaughterhouses and animal byproduct processing facilities. However, due to the lack of scale and low concentration in the domestic slaughtering industry, the overall local production of meat and bone meal is limited, so some high-quality meat and bone meal still needs to be supplemented by imports.

Meat and bone meal is primarily procured and utilized by large-scale compound feed manufacturers, aquaculture feed mills, and select pet food companies. As the scale of Vietnam's feed industry continues to expand, the demand for high-protein feed ingredients maintains steady growth.

In the future, driven by the large-scale development of the livestock industry, increasing concentration within the slaughtering sector, and advancements in the resource utilization of by-products, Vietnam's domestic production capacity for meat and bone meal is expected to gradually strengthen.

## **Import Market Overview**

Vietnam's imports of meat and bone meal continue to expand rapidly.

According to CRI analysis, In recent years, the rapid development of Vietnam's livestock and aquaculture industries has driven a rapid increase in demand for industrial feed, which in turn has led to a rapid expansion in demand for meat and bone meal. However, due to the insufficient scale and low concentration of the domestic slaughtering industry, the overall output of locally produced meat and bone meal remains limited; consequently, a portion of high-quality meat and bone meal still needs to be supplemented through imports.

According to CRI statistics, approximately 130 buyers in Vietnam imported meat and bone meal in 2024, totaling US\$ 442 million, an increase of 21.6% year-on-year. In 2025, Vietnam's total meat and bone meal imports reached US\$ 452 million, an increased of 2.4% compare to 2024.

United States, Australia and Argentina are Vietnam's top three sources for meat and bone meal imports.

According to CRI analysis, United States, Australia and Argentina were the top three sources of Vietnam's meat and bone meal imports, accounting for approximately 46.1% , 11.0% and 8.5% of total imports respectively in 2025.

CRI predicts that with the large-scale development of Vietnam's livestock industry and the continuous increase in industrialized feed production, the import demand for meat and bone meal, as a relatively low-cost source of animal protein, is expected to maintain steady growth.

### Overview of Foreign Investment in Vietnam's Meat and Bone Meal Industry

**Investment Background** Vietnam's slaughter industry remains in a transitional phase, shifting from a fragmented structure toward large-scale, modernized operations. The level of comprehensive utilization of animal by-products still requires improvement.

Foreign companies with mature rendering technology and experience in animal by-product processing can meet market demand by building rendering plants or cooperating with local slaughterhouses.

In addition, Vietnam is highly dependent on imports of high-quality meat and bone meal. This also creates opportunities for international animal protein suppliers to establish trading and warehousing operations in Vietnam.

### Investment Advantages

1. Political stability and rapid economic development. The Vietnamese government has strong governing capabilities, consistent policies, and a focus on economic development and improving people's livelihoods.
2. Relatively low labor costs.
3. Strategically located in the eastern part of the Indochina Peninsula, with a 3,260-kilometer coastline and numerous ports, transportation is convenient.
4. Relatively relaxed policies and regulations provide foreign investors with comprehensive legal protections and generous preferential policies.
5. Vietnam has a high level of openness to the outside world, with 19 free trade agreements signed or in progress. Investors can use platforms such as RCEP and the China-ASEAN Free Trade Area to explore a broader international market.

## **Investment Regulations**

According to Vietnam's Investment Law and other regulations, the production and processing of animal feed in Vietnam do not fall under sectors restricted or prohibited to foreign investment. Foreign investors can establish wholly foreign-owned enterprises or joint ventures with local companies in accordance with the Investment Law and the Enterprise Law. However, companies must also obtain a feed production license issued by the agricultural authorities.

### **Guide Highlights:**

#### Comprehensive Coverage:

This directory includes major importers in Vietnam, including feed producers, feed ingredient traders, and large-scale livestock enterprises etc.

#### Detailed Information:

Including basic information of the TOP10 importers, contact information, import quantity, import value, price, import source and main suppliers.

#### Product Focus:

With data-driven and market-oriented approach, we focus on key industries and conduct in-depth analysis of Vietnam's import policies, market demand and major sources of imports. Whether you are a foreign trade company, an investment institution, or a practitioner upstream or downstream of the industrial chain, you can quickly find reliable information and practical strategies here.

#### Efficient Connectivity:

The guide has a clear format and includes Excel data, which facilitates quick screening, group management and batch contact, helping global suppliers to efficiently connect with the Vietnamese market.

## Market Value:

The guide includes an overview of Vietnam's meat and bone meal industry, an overview of the import market, and a brief analysis of market demand trends, helping global suppliers seize the Vietnamese market and opportunities.

## Contents

### **1 INDUSTRY OVERVIEW**

- 1.1 Industry Definition and Classification
- 1.2 Current Status of the Vietnamese Meat and Bone Meal Industry
  - 1.2.1 Supply Situation of the Vietnamese Meat and Bone Meal Industry
  - 1.2.2 Downstream Market Demand Situation of the Vietnamese Meat and Bone Meal Industry
- 1.3 Overview of Foreign Investment in the Vietnamese Meat and Bone Meal Industry

### **2 IMPORT MARKET OVERVIEW**

- 2.1 Import Scale of Meat and Bone Meal in Vietnam
- 2.2 Major Import Sources of Meat and Bone Meal in Vietnam

### **3 OVERVIEW OF IMPORTERS (2023-2026)**

- 3.1 Importers Overview of Meat and Bone Meal in Vietnam (2023)
  - 3.1.1 Total Scale of Importers
  - 3.1.2 Top 5 Importers
- 3.2 Importers Overview of Meat and Bone Meal in Vietnam (2024)
  - 3.2.1 Total Scale of Importers
  - 3.2.2 Top 5 Importers
- 3.3 Importers Overview of Meat and Bone Meal in Vietnam (2025)
  - 3.3.1 Total Scale of Importers
  - 3.3.2 Top 5 Importers
- 3.4 Importers Overview of Meat and Bone Meal in Vietnam (2026)
  - 3.4.1 Total Scale of Importers
  - 3.4.2 Top 5 Importers

### **4 LIST OF THE TOP 10 IMPORTERS IN 2026**

- 4.1 Company
  - 4.1.1 Introduction to Company
  - 4.1.2 Import Status of Company 1, 2023-2026
- 4.2 Company
  - 4.2.1 Introduction to Company
  - 4.2.2 Import Status of Company 2, 2023-2026

#### 4.3 Company

##### 4.3.1 Introduction to Company

##### 4.3.2 Import Status of Company 3, 2023-2026

#### 4.4 Company

##### 4.4.1 Introduction to Company

##### 4.4.2 Import Status of Company 4, 2023-2026

#### 4.5 Company

##### 4.5.1 Introduction to Company

##### 4.5.2 Import Status of Company 5, 2023-2026

#### 4.6 Company

##### 4.6.1 Introduction to Company

##### 4.6.2 Import Status of Company 6, 2023-2026

#### 4.7 Company

##### 4.7.1 Introduction to Company

##### 4.7.2 Import Status of Company 7, 2023-2026

#### 4.8 Company

##### 4.8.1 Introduction to Company

##### 4.8.2 Import Status of Company 8, 2023-2026

#### 4.9 Company

##### 4.9.1 Introduction to Company

##### 4.9.2 Import Status of Company 9, 2023-2026

#### 4.10 Company

##### 4.10.1 Introduction to Company

##### 4.10.2 Import Status of Company 10, 2023-2026

## 5 SUGGESTIONS OF INVESTMENT AND COOPERATION

### 5.1 Investment Suggestions

### 5.2 Cooperation Suggestions

### Disclaimer

## LIST OF CHART

Chart 2023-2026 Meat and Bone Meal Market Size in Vietnam

Chart 2023-2026 Meat and Bone Meal Import Market Size in Vietnam

Chart 2023-2026 Major Import Sources of Vietnam's Meat and Bone Meal

Chart 2023 Meat and Bone Meal Import Companies and Total Import Value

Chart 2024 Meat and Bone Meal Import Companies and Total Import Value

Chart 2025 Meat and Bone Meal Import Companies and Total Import Value

Chart 2026 Meat and Bone Meal Import Companies and Total Import Value

Chart List of the Top 10 Importing Companies in 2026

Chart Company 1 Profile

Chart Import Scale of Company 1, 2023-2026

Chart Major Import Sources of Company 1, 2023-2026

Chart Major Suppliers of Company 1, 2023-2026

Chart Company 2 Profile

Chart Import Scale of Company 2, 2023-2026

Chart Major Import Sources of Company 2, 2023-2026

Chart Major Suppliers of Company 2, 2023-2026

Chart Company 3 Profile

Chart Import Scale of Company 3, 2023-2026

Chart Major Import Sources of Company 3, 2023-2026

Chart Major Suppliers of Company 3, 2023-2026

Chart Company 4 Profile

Chart Import Scale of Company 4, 2023-2026

Chart Main Import Sources of Company 4, 2023-2026

Chart Main Suppliers of Company 4, 2023-2026

Chart Company 5 Profile

Chart Import Scale of Company 5, 2023-2026

Chart Main Import Sources of Company 5, 2023-2026

Chart Main Suppliers of Company 5, 2023-2026

Chart Company 6 Profile

Chart Import Scale of Company 6, 2023-2026

Chart Main Import Sources of Company 6, 2023-2026

Chart Main Suppliers of Company 6, 2023-2026

Chart Company 7 Profile

Chart Import Scale of Company 7, 2023-2026

Chart Main Import Sources of Company 7, 2023-2026

Chart Main Suppliers of Company 7, 2023-2026

Chart Company 8 Profile

Chart Import Scale of Company 8, 2023-2026

Chart Major Import Sources of Company 8, 2023-2026

Chart Major Suppliers of Company 8, 2023-2026

Chart Company 9 Profile

Chart Import Scale of Company 9, 2023-2026

Chart Major Import Sources of Company 9, 2023-2026

Chart Major Suppliers of Company 9, 2023-2026

Chart Company 10 Profile

Chart Import Scale of Company 10, 2023-2026

Chart Major Import Sources of Company 10, 2023-2026

Chart Major Suppliers of Company 10, 2023-2026

## I would like to order

Product name: Vietnam Meat and Bone Meal Import Guide 2023-2026

Product link: <https://marketpublishers.com/r/V2BD3E847260EN.html>

Price: US\$ 3,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V2BD3E847260EN.html>