

Vietnam Dimethomorph Fungicide Import Guide 2023-2026

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Abstracts

To help global fungicide manufacturers, exporters, pesticide distributors, traders and related chemical companies efficiently expand into the Vietnamese market, CRI releases the 'Vietnam Dimethomorph Fungicide Import Guide 2023-2026.' The guide provides an overview of the Vietnamese dimethomorph fungicide industry, import market, and import company information for the period.

The types of importing companies are diverse, including large agricultural groups, regional distributors of agricultural inputs, pesticide traders and key end buyers etc. This guide features the top 10 importing companies, including company profiles, contact information, and important information such as import volume, value, price, import resources, and major suppliers for 2023-2026 (including Excel data source).

The publication of the 'Vietnam Dimethomorph Fungicide Import Guide 2023-2026' aims to provide pesticide exporters with precise customer acquisition channels, helping them expand into the Vietnamese market more efficiently. It also provides valuable decision-making insights for international trading companies and investment institutions, helping them optimize their regional supply chain strategies. This guide will help suppliers stay abreast of market trends in Vietnam, mitigate potential risks and enhance their international competitiveness.

Industry Overview

Dimethomorph is a systemic fungicide active ingredient primarily used to control oomycete fungal diseases. This type of fungicide features systemic conductivity, long-lasting effect, and high selectivity, making it widely used in early-stage disease control programs.

Under the influence of the tropical monsoon climate, food and cash crops face high humidity and temperature, resulting in persistently high disease incidence rates. Therefore, the market demand for systemic, highly effective fungicides remains stable. Dimethomorph has become an important component of compound formulations and specialized disease control solutions due to its targeted disease control advantages.

Vietnam has limited domestic production capacity for dimethomorph technical grade pesticides, relying heavily on imports for high-purity technical grade and specialized formulations, particularly imported technical grade (TC) pesticides used for local formulation processing and compound production.

The main players in the Vietnamese market for dimethomorph fungicides include multinational agrochemical companies and their local branches/agents, local importers and distributors, and local agrochemical formulation companies.

In the future, with the expansion of agricultural production scale, the promotion of facility agriculture, and the emphasis on precise disease control, the proportion of such products in the market mix is expected to remain stable or grow moderately.

Import Market Overview

Vietnam's imports of dimethomorph fungicides continue to expand rapidly.

According to CRI analysis, in disease management systems for high-value-added crops such as greenhouse agriculture, vegetable and fruit tree cultivation, dimethomorph fungicides are an important pesticide option, and their import market has a clear application basis and rigid demand. Currently, Vietnam's local production capacity of dimethomorph technical is extremely limited, and it mainly relies on imports of technical or finished formulations to supply the market.

According to CRI statistics, approximately 70 buyers in Vietnam imported dimethomorph fungicide in 2024, totaling US\$ 2.59 million, an increase of 27.1% year-on-year. In 2025, Vietnam's total dimethomorph fungicide imports reached US\$ 3.84 million, a 29.9% increase compared to the same period in 2024.

China is Vietnam's largest source of dimethomorph fungicide imports.

According to CRI analysis, China was the largest source of Vietnam's dimethomorph

fungicide imports, accounting for approximately 99.7% of total imports in 2025.

CRI predicts that with rising pest and disease pressures, expanded crop planting scale, and increased agricultural production inputs, fungicide imports will maintain steady growth along with overall pesticide imports.

Overview of Foreign Investment in Vietnam's Dimethomorph Fungicide Industry

Investment Background Agriculture is a vital pillar of Vietnam's national economy, with a diverse cropping structure. However, it is highly susceptible to fungal and soil-borne diseases due to the tropical monsoon climate. Dimethomorph, as a systemic fungicide active ingredient targeting soil-borne diseases, plays a significant role in integrated pest management systems.

Due to insufficient local production capacity of active pharmaceutical ingredients in Vietnam, particularly in the area of ??high-purity systemic active ingredients, there is a significant reliance on imports. This creates a market foundation for foreign companies to enter this niche industry for operation, trade, and localized production.

Investment Advantages

1. Political stability and rapid economic development. The Vietnamese government has strong governing capabilities, consistent policies, and a focus on economic development and improving people's livelihoods.
2. Relatively low labor costs.
3. Strategically located in the eastern part of the Indochina Peninsula, with a 3,260-kilometer coastline and numerous ports, transportation is convenient.
4. Relatively relaxed policies and regulations provide foreign investors with comprehensive legal protections and generous preferential policies.
5. Vietnam has a high level of openness to the outside world, with 19 free trade agreements signed or in progress. Investors can use platforms such as RCEP and the China-ASEAN Free Trade Area to explore a broader international market.

Investment Regulations

According to Vietnam's Investment Law and other regulations, pesticide production in Vietnam is a conditional investment sector, but there are no absolute restrictions on foreign investment. Foreign investors can establish wholly foreign-owned enterprises or joint ventures with local companies in accordance with the Investment Law and the Enterprise Law. Before establishing a project, foreign investors must complete

necessary procedures such as investment registration, company registration, and land use approval, and obtain registration and permits related to pesticide production and sales from the agricultural authorities.

Guide Highlights:

Comprehensive Coverage:

This directory includes major importers in Vietnam, including large agricultural groups, regional distributors of agricultural inputs, pesticide traders, and key end buyers, etc.

Detailed Information:

Including basic information of the TOP10 importers, contact information, import quantity, import value, price, import source and main suppliers.

Product Focus:

With data-driven and market-oriented approach, we focus on key industries and conduct in-depth analysis of Vietnam's import policies, market demand and major sources of imports. Whether you are a foreign trade company, an investment institution, or a practitioner upstream or downstream of the industrial chain, you can quickly find reliable information and practical strategies here.

Efficient Connectivity:

The guide has a clear format and includes Excel data, which facilitates quick screening, group management and batch contact, helping global suppliers to efficiently connect with the Vietnamese market.

Market Value:

The guide includes an overview of Vietnam's dimethomorph fungicide industry, an overview of the import market, and a brief analysis of market demand trends, helping global suppliers seize the Vietnamese market and opportunities.

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