

Vietnam Ammonium Dihydrogen Phosphate (MAP) Import Guide 2023-2026

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Abstracts

To help global ammonium dihydrogen phosphate (MAP) manufacturers, exporters, fertilizer distributors, and related chemical enterprises efficiently expand into the Vietnamese market, CRI releases the 'Vietnam Ammonium Dihydrogen Phosphate (MAP) Import Guide 2023-2026.' The guide provides an overview of the Vietnamese ammonium dihydrogen phosphate (MAP) industry, import market, and import company information for the period.

The types of importing companies are diverse, including large agricultural groups, chemical companies, regional distributors, fertilizer traders, and key end buyers etc. This guide features the top 10 importing companies, including company profiles, contact information, and important information such as import volume, value, price, import resources, and major suppliers for 2023-2026 (including Excel data source).

The publication of the 'Vietnam Ammonium Dihydrogen Phosphate (MAP) Import Guide 2023-2026' aims to provide ammonium dihydrogen phosphate (MAP) exporters with precise customer acquisition channels, helping them expand into the Vietnamese market more efficiently. It also provides valuable decision-making insights for international trading companies and investment institutions, helping them optimize their regional supply chain strategies. This guide will help suppliers stay abreast of market trends in Vietnam, mitigate potential risks and enhance their international competitiveness.

Industry Overview

Ammonium dihydrogen phosphate (MAP) is an important form of phosphate fertilizer, commonly used to provide crops with soluble phosphorus and nitrogen sources. It is

widely used in agricultural production, especially for high-value crops and agricultural systems aiming for high yields. Due to its good solubility and balanced nutrient ratio, it enjoys stable demand in the agricultural input market.

Vietnam is a major agricultural country, with food and cash crop cultivation occupying a large area of arable land, providing a vast foundation for fertilizer demand. As a highly efficient fertilizer providing soluble phosphorus and nitrogen, ammonium dihydrogen phosphate (MAP) is gradually occupying an important position in the portfolio of high-efficiency agricultural fertilizers.

Vietnam's domestic production capacity for ammonium dihydrogen phosphate (MAP) is very limited, with virtually no mature large-scale MAP production facilities or capacity in the country. Therefore, the product is primarily reliant on imports.

In recent years, Vietnam's agricultural production has seen a sustained increase in demand for high-efficiency fertilizers, which is expected to drive up the proportion of MAP (ammonium dihydrogen phosphate) in overall fertilizer demand. With the advancement of agricultural modernization and the increasing demand for high-efficiency fertilizers, the Vietnamese MAP market will be expected to maintain a stable or growing trend.

Overall, Vietnam's ammonium dihydrogen phosphate (MAP) industry is characterized by 'import dependence + potential for localization.' Currently, the MAP market relies mainly on overseas supply, with limited domestic production capacity. However, with agricultural modernization and trade policy adjustments, the market will be expected to gradually expand and the advancement of local investment projects may change the supply structure in the future.

Import Market Overview

The import market for ammonium dihydrogen phosphate (MAP) is growing rapidly in Vietnam.

According to CRI analysis, Vietnam's ammonium dihydrogen phosphate (MAP) import market is showing a continuous growth trend. However, due to the lack of large-scale local production facilities, Vietnam relies almost entirely on the international market for MAP supply. Although MAP is not the largest category, as part of the fertilizer category, its import demand is rising with agricultural modernization and the increasing demand for high-efficiency fertilizers from downstream crops.

According to CRI statistics, approximately 50 buyers in Vietnam imported ammonium dihydrogen phosphate (MAP) in 2024, totaling US\$27.05 million, an increase of 9.2% year-on-year. In 2025, Vietnam's total Ammonium Dihydrogen Phosphate (MAP) imports reached US\$42.89 million, a 58.5% increase compared to the same period in 2024.

China is Vietnam's largest source of ammonium dihydrogen phosphate (MAP) imports.

According to CRI analysis, China and South Korea are the top two sources of Vietnam's ammonium dihydrogen phosphate (MAP) imports, accounting for approximately 86.2% and 10.8% of total imports respectively in 2025.

CRI predicts that, influenced by factors such as the rapid development of Vietnam's agriculture and insufficient domestic supply, Vietnam's ammonium dihydrogen phosphate (MAP) imports will continue to rise steadily in the next years.

Overview of Foreign Investment in Vietnam's Ammonium Dihydrogen Phosphate (MAP) Industry

Investment Background Vietnam is a typical agricultural country with large-scale cultivation of cash crops such as rice, coffee, rubber, pepper, and fruit, resulting in a long-term and stable demand for high-efficiency phosphate fertilizers. Ammonium dihydrogen phosphate (MAP) has significant advantages in high-value-added crops and precision fertilization systems due to its good water solubility and high nutrient utilization rate.

Vietnam's domestic MAP production capacity is virtually nonexistent, with market supply mainly relying on imports, creating a structural supply gap. In the future, MAP's importance in Vietnam's fertilizer system will be expected to gradually increase. This provides a clear market logic and long-term demand basis for foreign investment in this segment.

Investment Advantages

1. Political stability and rapid economic development. The Vietnamese government has strong governing capabilities, consistent policies, and a focus on economic development and improving people's livelihoods.
2. Relatively low labor costs.

3. Strategically located in the eastern part of the Indochina Peninsula, with a 3,260-kilometer coastline and numerous ports, transportation is convenient.
4. Relatively relaxed policies and regulations provide foreign investors with comprehensive legal protections and generous preferential policies.
5. Vietnam has a high level of openness to the outside world, with 19 free trade agreements signed or in progress. Investors can use platforms such as RCEP and the China-ASEAN Free Trade Area to explore a broader international market.

Investment Regulations

According to Vietnam's Investment Law and other regulations, fertilizer production is a conditional investment sector in Vietnam, but there are no absolute restrictions on foreign investment. Foreign investors can establish wholly foreign-owned enterprises or joint ventures with local companies in accordance with the Investment Law and the Enterprise Law. Ammonium dihydrogen phosphate (MAP) production enterprises must comply with the Fertilizer Management Regulations and relevant technical standards, obtain a production license, and meet environmental approval (Environmental Impact Assessment Report, EIA) requirements.

Guide Highlights:

Comprehensive Coverage:

This directory includes major importers in Vietnam, including large agricultural groups, chemical companies, regional distributors, fertilizer traders, and key end buyers etc.

Detailed Information:

Including basic information of the TOP10 importers, contact information, import quantity, import value, price, import source and main suppliers.

Product Focus:

With data-driven and market-oriented approach, we focus on key industries and conduct in-depth analysis of Vietnam's import policies, market demand and major sources of imports. Whether you are a foreign trade company, an investment institution, or a

practitioner upstream or downstream of the industrial chain, you can quickly find reliable information and practical strategies here.

Efficient Connectivity:

The guide has a clear format and includes Excel data, which facilitates quick screening, group management and batch contact, helping global suppliers to efficiently connect with the Vietnamese market.

Market Value:

The guide includes an overview of Vietnam's ammonium dihydrogen phosphate (MAP) industry, an overview of the import market, and a brief analysis of market demand trends, helping global suppliers seize the Vietnamese market and opportunities.

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