

# Research Report on Top 50 Companies of China's Pharmaceutical Industry, 2011-2012

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## Abstracts

Since 2006, the proportion of China pharmaceutical industry output in GDP has remained stable. In the past five years, the proportion fell slightly in 2007, while in other years it kept a growth trend. Especially from 2008H2 to 2009H1, though the global economic development environment generally slowed down, China pharmaceutical industry's performance was still gratifying, showing great development potential. China pharmaceutical industry output growth from CNY 178.14 billion in 2000 to CNY 1,193.38 billion in 2010, with a compound annual growth rate of more than 20%. From January to September 2011, the Chinese medicine industry achieved an output of CNY 1,059.10 billion, increased by 29.1% YOY.

By the end of 2010, there were more than 7,000 pharmaceutical enterprises in China, but the industry concentration was very low. In November 2010, the Chinese Government issued the Guidance on Accelerating Structure Adjustment in Medical Industry, which clearly states that the Chinese Government will support the innovation and technology upgrading of the pharmaceutical industry, promote the M & A and improve industry concentration.

This report analyses the 2010 sales of China's pharmaceutical industry's top 50 companies, including chemical medicine, traditional Chinese medicine, bio-pharmaceuticals and other industries.

By reading this report, readers can get the following information:

Major domestic pharmaceutical manufacturing enterprises

Major foreign-funded pharmaceutical enterprises in China

Major listed pharmaceutical manufacturing enterprises in China

The operation of China's main pharmaceutical manufacturing enterprises

The following persons are recommended to purchase this report:

Medicine manufacturing enterprises

Pharmaceutical trading enterprises

Investors concern China pharmaceutical industry

Industry research institutes focus on China pharmaceutical industry

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