

Research Report on Chinese Railway Transportation Industry, 2012

<https://marketpublishers.com/r/RCBE252F417EN.html>

Date: July 2012

Pages: 60

Price: US\$ 2,600.00 (Single User License)

ID: RCBE252F417EN

Abstracts

Classified by the usage, railway transportation can be divided into two categories, passenger transport and freight transport. The former is used to serve passengers and for the transportation of passengers and the later is for the transportation of cargos.

By the end of 2011, the operation mileage of China railway reached 93 thousand kilometers, ranking the second in the world. In 2011, the passenger transport capacity of China's railway transportation sharply increased and the volume of passenger transport in the whole year rose by 10.59% YOY. Affected by the increase of short-distance passenger special lines, the average transport mileage was cut and the growth rate of total passenger turnover relatively slowed down, with a decrease of 2.57% YOY.

Under the influence of railway system reform, the total freight turnover increased by 8.00% YOY in 2011 and the growth rate was 1.30% lower than that in 2010; the daily average car loads rose by 7.20% YOY.

In 2011, among varieties of transportation methods in China, the proportion of railway passenger turnover is 23.36 percentage points less than that of highroad passenger turnover, ranking the second; as for the cargo turnover, the volume of railway transportation in the same period accounted for 18.88%, second to water transport and road transport, ranking the third in transportation operation.

In 2011, the fixed asset investment of China railway reached CNY 576.695 billion, with a decrease of 22.5 % YOY and the growth rate decreased by 35% over the same period in 2010. In 2011, the finished basic construction investment of national railways was totally CNY 461.084 billion and the number of small to medium-sized projects of rail networks was 310, with the investment amount of CNY 459.412 billion. Among them,

the finished investment amount of newly-established railways was CNY 389.9 billion and that of expansion and reform of existing lines was CNY 6,950.7 billion, respectively accounting for 84.9% and 15.1%. The finished investment amount of local railways was CNY 1.352 billion.

It is predicted that during 2012 and 2016, China's economy will maintain the annual growth rate of over 5%. The continuous urbanization and the constant increase of floating population will spur the increase of freight and passenger transport of China railway. Under the precondition that Chinese monetary policy will tend to be loose in 2012, generally expected by the market, the financing environment of the Ministry of Railways will be improved and the investment scale will be slightly recovered benefiting from the loose policies as well.

More following information can be acquired through this report:

Operation of China's Railway Transportation Industry

Demands for Railway Equipment of China

Policy Environment Faced by China's Railway Transportation Industry

Development Prediction of China's Railway Transportation Industry

Following people are recommended to buy this report:

Railway Transportation Enterprises

Railway Equipment Manufacturing Enterprises

Investors and Research Institutions Focusing on Railway Transportation Industry and Railway Equipment Manufacturing

Contents

1 BASIC INFORMATION OF RAILWAY TRANSPORTATION INDUSTRY

1.1 Definition and Classification of Railway Transportation Industry

1.1.1 Definition

1.1.2 Classification

1.2 Characteristics of Railway Transportation

1.2.1 Advantages of Railway Transportation

1.2.2 Disadvantages of Railway Transportation

1.2.3 Use Range of Railway Transportation Methods

1.3 Current Situation of China Railway

2 DEVELOPMENT ENVIRONMENT OF CHINA'S RAILWAY TRANSPORTATION INDUSTRY, 2011-2012

2.1 Macro-economic Environment

2.1.1 Global Economy

2.1.2 Chinese Economy

2.1.3 Relationship Between Macro-economy and Railway Transportation Industry

2.2 Policy Environment of China's Railway Transportation Industry

2.2.1 Access Policies

2.2.2 Debt Crisis

2.2.3 System Reform

3 COMPETITION IN CHINA'S RAILWAY TRANSPORTATION INDUSTRY

3.1 Analysis and Prediction on Concentration Rate of Railway Transportation Industry

3.2 Barriers to Entry and Exit

3.2.1 Natural Monopoly Attribute

3.2.2 System Barrier

3.2.3 Trend of Barriers to Entry

3.3 Competition Structure of Railway Transportation Industry

3.3.1 Upstream Suppliers

3.3.2 Downstream Users

3.3.3 Threats from New Entrants

3.3.4 Substitutes

3.4 Summarization of Competition Characteristics

3.4.1 Competitiveness in Transportation System

3.4.2 Competitiveness in Environmental Protection

4 REGIONAL DEVELOPMENT OF CHINA RAILWAY TRANSPORTATION INDUSTRY

4.1 Regional Distribution Characteristics of Railway Transportation Industry

4.1.1 Current Regional Integrated Distribution of China Railway

4.1.2 Regional Division of China Railway

4.2 Northeast Economic Region

4.2.1 Overview

4.2.2 Regional Operation of the Industry

4.2.3 Regional Development Trend of the Industry

4.3 Bohai-Rim Economic Region

4.4 Yangtze River Delta and Economic Regions Along the Yangtze River

4.5 Southeast Coastal Economic Region

4.6 Middle Economic Region

4.7 West Region

5 ANALYSIS ON DEVELOPMENT OF SUB-INDUSTRIES OF CHINA'S RAILWAY TRANSPORTATION INDUSTRY

5.1 Railway Passenger Transportation

5.1.1 Overview on Railway Passenger Transportation

5.1.2 Construction of Passenger Lines

5.1.3 Development Trend of Railway Passenger Transportation

5.2 Railway Freight

5.2.1 Freight Delivery

5.2.2 Luggage Delivery

5.2.3 Development Trend of China's Railway Freight Transportation

5.3 Railway Equipment

5.3.1 Current Situation

5.3.2 High-speed Rail Equipment

5.3.3 Major Manufacturers of Railway Equipment

6 KEY ENTERPRISES OF CHINA'S RAILWAY TRANSPORTATION INDUSTRY, 2011-2012

6.1 Enterprise Classification

6.2 Daqin Railway Co., Ltd.

6.2.1 Profile

6.2.2 Operation

6.2.3 SWOT Analysis

6.3 China Railway Tielong Container Logistics Co., Ltd.

6.4 Guangshen Railway Co., Ltd.

7 PREDICTION ON DEVELOPMENT OF CHINA'S RAILWAY TRANSPORTATION INDUSTRY, 2012-2016

7.1 Factors Influencing Development

7.1.1 Macro-economy

7.1.2 Government Policies

7.1.3 Supply and Demand

7.1.4 Related Industries

7.2 Development Prediction

7.2.1 Prediction on Shipment Quantity, 2012-2016

7.2.2 Prediction on Passenger Capacity, 2012-2016

7.3 Investment Opportunities and Suggestions

7.3.1 Railway Equipment Manufacturing Enterprises

7.3.2 Railway Transportation Enterprises

Selected Charts

SELECTED CHARTS

Chart Operation Mileage of China Railway, 2007-2011

Chart Composition of China's Total Railway Passengers, 2011

Chart Railway Operation Mileage of Northeast China

Chart Fixed Asset Investment of China Railway, 2007-2011

Chart Newly-started Programs of China Railway Construction, 2011

Chart Number of Locomotives, Passenger Cars and Freight Cars of China Railway, 2011

Chart Prediction on Freight Volume of China Railway, 2012-2016

Chart Prediction on Fixed Asset Investment of China Railway, 2012-2016

I would like to order

Product name: Research Report on Chinese Railway Transportation Industry, 2012

Product link: <https://marketpublishers.com/r/RCBE252F417EN.html>

Price: US\$ 2,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/RCBE252F417EN.html>