+44 20 8123 2220
info@marketpublishers.com

Research Report on Chinese Petroleum Processing and Coking Industry, 2008-2009

https://marketpublishers.com/r/R916643F2D5EN.html
Date: May 2009
Pages: 50
Price: US$ 1,266.00 (Single User License)
ID: R916643F2D5EN

Abstracts

In this report, Chinese petroleum processing and coking industry consists of the crude oil processing, the manufacturing of petroleum products, and production of man-made crude oil, coking and the nuclear fuel processing.

From January to May, 2009, sales revenue of Chinese petroleum processing, coking and nuclear fuel processing industry totaled RMB 712.365 billion, dropping by 18.38% YOY. Shandong, Liaoning, Guangdong, Jiangsu and Hebei ranked among the Top 5, whose aggregate sales revenue accounted for 45.24% of that in China.

In 2009 H1, the profit of Chinese petroleum processing and coking industry continued to rise. From January to May, the profit of Chinese petroleum processing, coking and nuclear fuel processing industry reached RMB 44.761 billion, growing by RMB 89.702 billion YOY.

Since2009, fixed asset investment in Chinese petroleum processing, coking and nuclear fuel processing industry has slowed down its growth due to the overcapacity. In 2009 H1, the fixed asset investment came up to RMB 83.213 billion, increasing by 7.50% YOY. The growth rate was reduced by 50.30% YOY.

In 2009 H1, production of Chinese crude oil processing reached 175.134 million tons, rising by 1.50% YOY. Liaoning, Shandong, Guangdong, Jiangsu and Zhejiang ranked among the Top 5, whose aggregate production took up 51.11% of that in China.

In 2009 H1, Chinese gasoline production totaled 34.8 million tons, growing by 13.90% YOY. Liaoning, Shandong, Guangdong, Shaanxi and Heilongjiang ranked among the Top 5, whose aggregate production was 47.39% of that in China.

In 2009 H1, Chinese diesel fuel production totaled 64.613 million tons, falling by 1.1% YOY. Liaoning, Shandong, Guangdong, Zhejiang and Xinjiang ranked among the Top 5, whose production accounted for 48.83% of that in China.

In 2009 H1, production of Chinese fuel oil reached 9.52 million tons, declining by 19.1% YOY. Liaoning, Shandong, Guangdong, Jiangsu and Zhejiang ranked among the Top 5, whose aggregate production took up 74.52% of that in China.

In 2009 H1, export volume of Chinese processed oil was 10.43 million tons, growing by 31.4% YOY. The export value totaled USD 4.365 billion, decreasing by 28.6% YOY. The average export price was 418.48 USD/ton, declining by 352.61 USD/ton YOY.

In 2009 H1, import volume of Chinese processed oil was 19.58 million tons, dropping by 7.7% YOY. The import value reached USD 7.357 billion, reducing by 54.3% YOY. The average import price was 375.76 USD/ton, decreasing by 383.22 USD/ton YOY.

In 2009 H1, export volume of Chinese gasoline was 1.81 million tons, growing by 140.7% YOY. The export value was USD 835 million, rising by 16.1% YOY. In 2009 H1, import volume of Chinese gasoline reached 44,300 tons, falling by 94.7% YOY. The import value totaled USD 25 million, reducing by 97.3% YOY.

In 2009 H1, the export volume of Chinese diesel fuel was 2.15 million tons, rising by 880.6% YOY. The export value reached USD 945 million, growing by 374.8% YOY. The import volume was 1.05 million tons, falling by 72.8% YOY. The import value totaled USD 472 million, reducing by 88.1% YOY.

In the following years, Chinese oil refining industry will face high pressures on overcapacity and complete recovery. It is estimated that the newly increased oil refining capacity of China National Petroleum Corporation (CNPC), Sinopec Group and CNOOC will be about 40 million ton/year in 2009. According to the supply and demand, there will be an overcapacity of nearly 10 million tons on Chinese processed oil in 2009.

Through this report, readers can acquire more information:

- Operation of Chinese petroleum processing and coking industry, 2008-2009 H1
- Investment in Chinese petroleum processing and coking industry, 2008-2009 H1
- Processing Volume of Chinese crude oil, 2008-2009 H1
- Monthly production of Chinese gasoline, 2008-2009 H1

+44 20 8123 2220
info@marketpublishers.com

- Monthly production of Chinese diesel fuel, 2008-2009 H1
- Monthly production of Chinese fuel oil, 2008-2009 H1
- Import and export of Chinese gasoline, 2008-2009 H1
- Import of Chinese diesel fuel, 2008-2009 H1
- Main regions of Chinese petroleum processing and coking industry, 2008-2009
- Price tendency of Chinese processed oil, 2008-2009
- Price adjustment mechanism of Chinese processed oil, 2008-2009
- Policies in Chinese petroleum processing and coking industry, 2008-2009
- Main events in Chinese petroleum processing and coking industry, 2008-2009
- Prediction on the development of Chinese petroleum processing and coking industry, 2009-2010

Following persons are recommended to buy this report:

- Petroleum processing and coking enterprises
- Processed oil traders
- Relevant enterprises in the petroleum processing and coking industry chain
- Investors concerning Chinese petroleum processing and coking industry
- Persons concerning Chinese processed oil pricing mechanism
- Research institutions concerning Chinese petroleum processing and coking industry
- Others concerning Chinese petroleum processing and coking industry

+44 20 8123 2220
info@marketpublishers.com

Contents

OPERATION OF CHINESE PETROLEUM PROCESSING AND COKING INDUSTRY, 2008-2009 H1

- Concept
- Scale
- Production
- Sale
- Profit
- Investment on Fixed Assets

PRODUCTIONS OF MAIN PRODUCTS IN CHINESE PETROLEUM PROCESSING AND COKING INDUSTRY, 2008-2009 H1

- Crude Oil Processing
- Gasoline
- Kerosene
- Diesel Fuel
- Lubricant
- Fuel Oil
- Coke

IMPORT AND EXPORT OF MAIN PRODUCTS IN CHINESE PETROLEUM PROCESSING AND COKING INDUSTRY, 2008-2009 H1

- Processed Oil
- Gasoline
- Diesel Fuel
- Kerosene

MAIN REGIONS OF CHINESE PETROLEUM PROCESSING AND COKING INDUSTRY, 2008-2009 H1

- Operations in Main Regions
  + Sales Revenues
  + Profits
- Productions in Main Regions
  + Crude Oil Processing

+ Gasoline
+ Kerosene
+ Diesel Fuel
+ Lubricant
+ Fuel Oil
+ Coke

MAIN EVENTS IN CHINESE PETROLEUM PROCESSING AND COKING INDUSTRY, 2008-2009

- China National Aviation Fuel Group Corporation (CNAF) and China National Offshore Oil Corporation (CNOOC) Will Cooperate to Sell Aviation Fuel Overseas.
- Chinese Petroleum Giants Took an Active Part in Overseas M&A.
- China Established Northern Bay Processed Oil Base.
- CNOOC Entered the Downstream of the Petroleum Processing Industry.
- Price Adjustment Mechanism of Chinese Processed Oil

POLICIES IN CHINESE PETROLEUM PROCESSING AND COKING INDUSTRY, 2008-2009

- Accelerate Eliminating Backward Productivity in the Oil Refining Industry
- China National Development and Reform Commission Issued Administrative Measures for Oil Prices (For Trial Implementation)
- Stimulus Package for Petrochemical Sector

PREDICTION ON THE DEVELOPMENT OF CHINESE PETROLEUM PROCESSING AND COKING INDUSTRY, 2009-2010

- Factors Affecting Development
- Development Trend

+44 20 8123 2220
info@marketpublishers.com

Selected Charts

SELECTED CHARTS

Chart Quantities of Chinese Petroleum Processing and Coking Enterprises, 2008-2009 H1
Chart Sales Revenues of Chinese Petroleum Processing and Coking Industry, 2008-2009 H1
Chart Fixed Asset Investment in Chinese Petroleum Processing and Coking Industry, 2008-2009 H1
Chart Monthly Processing Volume of Chinese Crude Oil, 2008-2009 H1
Chart Monthly Production of Chinese Gasoline, 2008-2009 H1
Chart Monthly Production of Chinese Kerosene, 2008-2009 H1
Chart Monthly Production of Chinese Diesel Fuel, 2008-2009 H1
Chart Monthly Production of Chinese Lubricant, 2008-2009 H1
Chart Monthly Production of Chinese Coke, 2008-2009 H1
Chart Export Volume of Chinese Processed Oil, 2008-2009 H1
Chart Export Value of Chinese Processed Oil, 2008-2009 H1
Chart Import Volume of Chinese Processed Oil, 2008-2009 H1
Chart Import Value of Chinese Processed Oil, 2008-2009 H1
Chart Chinese Gasoline Import, 2008-2009 H1
Chart Processing Volumes of Chinese Crude Oil by Region, 2009 H1
Chart Productions of Chinese Gasoline by Region, 2009 H1
Chart Productions of Chinese Diesel Fuel by Region, 2009 H1
Chart Price Adjustment of Chinese Processed Oil, 2008-2009

+44 20 8123 2220
info@marketpublishers.com

I would like to order

Product name: Research Report on Chinese Petroleum Processing and Coking Industry, 2008-2009
Product link: https://marketpublishers.com/r/R916643F2D5EN.html
Price: US$ 1,266.00 (Single User License / Electronic Delivery)
If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/R916643F2D5EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970