

Research Report on Chinese Heat Exchanger Industry 2011-2012

<https://marketpublishers.com/r/RB90CD7EA4EEN.html>

Date: April 2011

Pages: 60

Price: US\$ 2,600.00 (Single User License)

ID: RB90CD7EA4EEN

Abstracts

Heat exchanger refers to the device transferring heat from hot fluid to cold fluid so as to meet specific technique requirement, which is an industrial application of convective heat transfer and heat transmission. Several approaches can be used for classification of heat exchangers, including the classification by action principles, purposes, materials, etc. As heat transfer equipment, heat exchangers are widely used in industries, especially for those fields with huge energy consumption, and contain increasingly more varieties with the rapid development of energy

saving technology.

In 2010, Chinese heat exchanger industry realized the market scale of CNY 50 billion, mainly concentrating in the petroleum, petrochemical, metallurgy, power, shipping, district heating, refrigeration and air conditioning, machinery, food and pharmaceutical industries, among which the petroleum and petrochemical industries, the two largest markets of Chinese heat exchanger industry enjoyed the market scale of over CNY 14 billion, and the heat exchanger market for the shipping industry had the scale of over CNY 4 billion.

Chinese heat exchanger industry mainly concentrates in Northeast China, Northwest China, North China and East China, among which Northeast China serves as the Chinese largest heat exchanger industrial base. In particular, Siping of Jilin shows obvious strength in the plate heat exchanger market for the district heating, steel and power industries.

Currently, world's major famous heat exchanger enterprises have all basically finished the layout in China, and set up production bases in China, some of which have even

established several production bases in East China and North China.

With the acceleration of Chinese industrialization and urbanization and the economic growth in developing countries, demand for heat exchangers in the export market will be on the increase. As for the demand of domestic market, Chinese national economy will maintain high

speed development stimulated by a large number of fixed assets investment plans issued by the Chinese government from 2009. Steady growth is still remained in the petrochemical, energy power and environmental protection industries, and large ethylene project and large power source construction will give a huge impetus to the increase in demand for the heat exchanger industry.

Seen from product structure, since the petrochemical, food, medical and seawater desalination industry place special requirements for the materials of heat exchangers, and heat exchangers made of special materials enjoy huge profit margins, these heat exchangers will win more market shares in the future, and the high prices of the products will further expand the market scale.

It is predicted that Chinese heat exchanger market scale will maintain the annual growth rate of over 10% in 2011-2025, and will break through CNY 90 billion in 2015.

More following information can be acquired from this report:

Development course and status quo of Chinese heat exchanger industry

Demand of Chinese heat exchanger market

Major foreign-funded enterprises and domestic enterprises in Chinese heat exchanger industry

Competition in Chinese heat exchanger industry

Prediction on development of Chinese heat exchanger industry

Following people are recommended to buy this report:

Heat exchanger producing enterprises

Heat exchanger trade enterprises

Heat exchanger consumers

Research institutions concerned about Chinese heat exchanger industry

Investors concerned about Chinese heat exchanger industry

Contents

1 RELATED CONCEPTS OF HEAT EXCHANGER

- 1.1 Definition
- 1.2 Classification
- 1.3 Product Structure

2 ANALYSIS AND PREDICTION ON GLOBAL HEAT EXCHANGER MARKET, 2010-2012

- 2.1 Global Heat Exchanger Market Scale
- 2.2 Global Famous Heat Exchanger Enterprises
- 2.3 Development Trend

3 SUPPLY AND DEMAND OF HEAT EXCHANGERS IN CHINA, 2010-2011

- 3.1 Supply
- 3.2 Subdivision of Demand for Heat Exchangers in China
 - 3.2.1 Petroleum Industry
 - 3.2.2 Chemical Industry
 - 3.2.3 Metallurgy Industry
 - 3.2.4 Shipbuilding Industry
 - 3.2.5 Nuclear Power Industry
 - 3.2.6 Thermal Power Industry

4 COMPETITION PATTERN OF CHINESE HEAT EXCHANGER INDUSTRY, 2010-2011

- 4.1 Major Producing Enterprises
- 4.2 Layout of Chinese Heat Exchanger Industry
 - 4.2.1 Northeast China
 - 4.2.2 Northwest China
 - 4.2.3 North China
 - 4.2.4 East China
- 4.3 Layout of Foreign-funded Enterprises in China

5 ANALYSIS ON MAJOR FOREIGN-FUNDED ENTERPRISES IN CHINESE HEAT EXCHANGER INDUSTRY, 2010-2011

5.1 Alfa Laval

5.1.1 Corporate Profile

5.1.2 Operations of Alfa Laval in China

5.2 SWEP

5.2.1 Corporate Profile

5.2.2 Operations of SWEP in China

5.3 SPX

5.4 Tranter

5.5 API

5.6 GEA

5.7 Funke

5.8 Sondex A/S

5.9 Hisaka

5.10 LHE

6 ANALYSIS ON CHINESE MAJOR DOMESTIC HEAT EXCHANGER PRODUCING ENTERPRISES, 2010-2011

6.1 Gansu Lanke High-tech Petrochemical Equipment Co., Ltd.

6.2 Lanzhou LS Heat Exchange Equipment Co., Ltd.

6.3 Siping Juyuan Hanyang Plate Heat Exchangers Co., Ltd.

6.4 Siping Viex Heat Exchanger Equipment Co., Ltd.

6.5 Harbin Air Conditioning Co., Ltd.

6.6 Zhejiang Yinlun Machinery Co., Ltd.

6.7 Shanghai Accessen New Technology Co., Ltd.

6.8 Wuxi General Chemical Equipment Co., Ltd.

6.9 Shenyang Taiyu Machinery & Electronic Equipment Co., Ltd.

6.10 Fushun Mechanical Equipment Manufacturing Co., Ltd.

7 PREDICTION ON DEVELOPMENT OF CHINESE HEAT EXCHANGER INDUSTRY, 2011-2015

7.1 Analysis on Factors Influencing Development

7.2 Market Scale Prediction

7.3 Investment Opportunity Prediction

Selected Charts

SELECTED CHARTS

Chart Scale of Chinese Heat Exchanger Market, 2006-2010

Chart China's One-step Processing Capacity of Crude Oil, 2006-2010

Chart Demand for Heat Exchangers in Chinese Petroleum Industry, 2006-2010

Chart Demand for Heat Exchangers in Chinese Chemical Industry, 2006-2010

Chart Layout of Global Major Heat Exchanger Enterprises in China

Chart Operations of Harbin Air Conditioning Co., Ltd., 2006-2010

Chart Prediction on Chinese Heat Exchanger Market Scale, 2011-2015

I would like to order

Product name: Research Report on Chinese Heat Exchanger Industry 2011-2012

Product link: <https://marketpublishers.com/r/RB90CD7EA4EEN.html>

Price: US\$ 2,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/RB90CD7EA4EEN.html>