

Research Report on Chinese Food Industry, 2008-2009

<https://marketpublishers.com/r/R61FE81061DEN.html>

Date: September 2009

Pages: 40

Price: US\$ 1,725.00 (Single User License)

ID: R61FE81061DEN

Abstracts

In 2009H1, Chinese GDP was RMB 13.9862 trillion, increasing by 7.1% YOY at the comparable price. Per capita disposable income of urban residents was RMB 8,856, increasing by 9.8% YOY; per capita cash income of rural residents was 2,733, increasing by 8.1% YOY.

From January to May of 2009, sales of Chinese food industry came up to RMB 315.635 billion, increasing by 13.47% YOY; the growth rate decreased by 20.01% YOY. By the end of May, total asset of Chinese food industry was RMB 517.153 billion, increasing by 15.71% YOY; the growth rate fell by 0.71% YOY. From January to May of 2009, the sales value of Chinese food industry was RMB 320.824 billion, increasing by 14.26% YOY; the growth rate reduced by 20.18% YOY.

From January to June of 2009, the output of Chinese candy totaled 624,600 tons, rising by 14.55% YOY. Provinces with higher YOY growth rates were Sichuan, Xinjiang, Heilongjiang, Shandong, Shanxi, etc.

From January to June of 2009, the output of Chinese cake totaled 418,100 tons. Top five provinces in output were Guangdong, Shandong, Fujian, Henan and Zhejiang. The aggregated output of these provinces took up 53.34% of the total output of Chinese cake. From January to June of 2009, the growth rate of Chinese cake output was 4.88% YOY. Provinces with higher growth rates were Guizhou, Jiangxi, Hunan, Hubei and Heilongjiang.

From January to June of 2009, output of Chinese biscuit was 1.4452 million tons. Top five provinces in output were Henan, Guangdong, Hubei, Shandong and Fujian. The aggregated output of these provinces accounted for 71.56% of the total output. The growth rate of Chinese biscuit output was 3.47% YOY. Provinces with higher growth rates were Jilin, Chongqing, Xinjiang, Heilongjiang and Sichuan.

From January to June of 2009, output of Chinese instant noodle was 2.7143 million tons. Top five provinces in output were Henan, Hebei, Hunan, Shaanxi and Guangdong. The aggregated output of these provinces was 58.82% of the total output. The growth rate of Chinese instant noodle was 7.13% YOY. Provinces with higher growth rates were Shaanxi, Tianjin, Jilin, Henan and Guizhou.

From January to June of 2009, output of Chinese dairy product was 9.208 million tons. Top five provinces in output were Inner Mongolia, Shandong, Hebei, Heilongjiang and Shaanxi. The aggregated output of these provinces took up 55.62% of the total output. The growth rate of Chinese dairy product was 1.9% YOY. Provinces with higher growth rates were Chongqing, Sichuan, Guangxi, Zhejiang and Gansu.

Through this report, readers can acquire more information:

- Operations of Chinese food industry, 2008-2009 H1
- Chinese candy output, 2008-2009 H1
- Chinese biscuit output, 2008-2009 H1
- Chinese cake output, 2008-2009 H1
- Chinese instant noodle output, 2008-2009 H1
- Chinese dairy product output, 2008-2009 H1
- Output of other food in China, 2008-2009 H1
- Policy trend of Chinese food industry, 2008-2009
- Hot events in Chinese food industry, 2008-2009

Following persons are recommended to buy this report:

- Food producers
- Food traders
- Investors concerning Chinese food industry
- Research institutions concerning Chinese food industry
- Others concerning Chinese food industry

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- Biscuit
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- Dairy Product
- Can
- Monosodium Glutamate
- Soy Sauce
- Frozen Beverage
- Liquid Milk
- Quick-frozen Rice/Flour Food

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