

Research Report on Chinese Electronic Component & Device Industry, 2010-2011

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Abstracts

Since 2009H2, the electronic component & device industry begins to restore with the rebound of the global economy. Especially, the semiconductor industry shows a prominent recovery trend – the global productivity utilization rate has exceeded the expectation; the leading indicators of the industry have been beyond the prosperous range; the monthly sales revenue begins to rise. It is forecast that the output value growth rate of the global semiconductor industry will reach 10% with the promotion of the downstream market in 2010.

In 2009, Chinese electronic component & device application market was in a high-speed development with rising demand thanks to the release of the 3G licenses and governmental supporting policies for investment and domestic demand expansion (industry revitalization plans and policy of "home appliances going to the countryside", etc), Meanwhile, considering the opening characteristic of the electronic component & device industry, the recovery in the export will also bring favorable effectiveness for this industry.

In 2009, Chinese electronic component & device manufacturing industry realized the aggregate sales revenue of CNY 1.21 trillion with the YOY growth rate of 134.88%; the growth rate was raised by 115.17% YOY. Besides, the total assets growth rate and the capital maintenance and appreciation rate amounted to 118.69% and 214.15%, rising by 104.83% YOY and 99.90% YOY respectively.

In 2009, the decrease rate of the production of major electronic component & device products in China was reduced; some products even realized the positive growth rate in production. The production of discrete semiconductor devices reached 263.74 billion with the YOY growth rate of 3.02%. The production of the semiconductor integrated

circuit totaled 41.59 billion with the YOY decrease rate of 6.56%; the decrease rate was cut down by 24.42% compared with that at the beginning of 2009. The production of these products in 2009Q4 all realized the positive growth. In December 2009, Chinese semiconductor integrated circuit production was 4.59 billion with the YOY growth rate of 49.84%; the growth rate was increased by 69.34% YOY.

In 2009, Chinese integrated circuit export volume was 56.61 billion, rising by 16.8% YOY. The export value came up to USD 23.30 billion, dropping by 4.2% YOY; the decrease rate was cut down by 7.5% compared with that at the beginning of 2009, indicating the significant decline in the YOY decrease rate. With the recovery of Chinese economy, Chinese electronic component & device industry will further restore. In 2010, Chinese semiconductor industry will realize the growth rate of about 10%.

Through this report, readers can acquire more information:

- Development of Chinese electronic component & device industry
- Major policies in Chinese electronic component & device industry, 2009-2010
- Major Events in Chinese electronic component & device industry, 2009-2010
- Import and export of Chinese electronic component & device industry
- Prediction on the development of Chinese electronic component & device industry
- Operation of Chinese electronic component & device sub-industries
- Operation of Chinese electronic component & device industry by region

Following persons are recommended to buy this report:

- Professionals in the electronic component & device industry
- Upstream and downstream enterprises of the electronic component & device industry
- Investors concerning Chinese electronic component & device industry
- Research institutes concerning Chinese electronic component & device industry
- Others concerning Chinese electronic component & device industry

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