

Research Report on Chinese Boilers and Prime Movers Manufacture Industry, 2008-2009

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Abstracts

Chinese boilers and prime movers manufacture industry consists of the manufacture of boilers, steam turbines, hydraulic turbines and their accessory equipments. In China, this industry is a capital-intensive industry. The demand for capital is high while the demand for labors is comparatively low. This industry features the intensiveness of technology, resource and energy.

In recent years, the demand for Chinese boilers, etc. increased. The sales and productions were optimistic. However, since 2008, the growth rate of Chinese macro economy decreased. This reduced the demand for Chinese boilers, etc.

In 2009H1, the output of Chinese industrial boilers was 113,500 tons. The Top 5 regions in output were Henan, Shandong, Sichuan, Jiangsu and Liaoning. The aggregate output of these regions took up 69.84% of the total output of Chinese industrial boilers.

In 2009H1, the output of Chinese power station boilers totaled 153,500 tons. The Top 5 regions in output were Heilongjiang, Sichuan, Shanghai, Jiangsu and Beijing. The aggregate output of these regions accounted for 92.82% of the total production of Chinese power station boilers.

In 2009H1, the output of Chinese power station steam turbines was 44.299 kilowatts. The Top 5 regions in output were Sichuan, Shanghai, Heilongjiang, Zhejiang and Jiangsu. The aggregate output of these regions took up 92.43% of the total production of Chinese power station steam turbines.

In 2009H1, the output of Chinese power station hydraulic turbines was 1.7616 million kilowatts. The Top 5 regions in output were Jiangxi, Sichuan, Zhejiang, Guangxi and

Hubei. The aggregate output of these regions accounted for 93.77% of the total production of Chinese power station hydraulic turbines.

From January to May, 2009, the sales revenue of Chinese boilers and prime movers manufacture industry was RMB 95.163 billion, rising by 10.08% YOY; the growth rate decreased by 10.78% YOY. At the end of May, the asset of Chinese boilers and prime movers manufacture industry totaled RMB 321.638 billion, increasing by 24.65% YOY; the growth rate rose by 6.43% YOY. The number of enterprises was 1691, increasing by 235 YOY. The personnel in this industry were 359,700 in average, increasing by 21,300 YOY.

In 2009H1, the profit of Chinese boilers and prime movers manufacture decreased. From January to May, the total profit was RMB 5.695 billion, falling by RMB 235 million YOY.?

In recent years, the domestic demand for Chinese boilers, etc. increased. The sales and productions were optimistic. However, since 2008, the demand decreased because of the great pressure on Chinese macro economy.

In 2009H1, the export volume of Chinese steam boilers was 1,131, falling by 2.42% YOY; the export value was USD 217.8517 million, rising by 10.95% YOY; the export price was 192,600 USD/set, rising by 23,200 USD/set YOY.

In 2009H1, the export volume of Chinese steam turbines was 80, rising by 1.27% YOY; the export value was USD 124.1662 million, falling by 21.88% YOY; the export price was 1.5521 million USD/set, falling by 459,700 USD/set YOY.

In 2009H1, the export volume of Chinese hydraulic turbines was 138, rising by 48.39% YOY; the export value was USD 28.967 million, increasing by 211.8% YOY; the export price was 209,900 USD/set, rising by 110,000 USD/set.

Through this report, readers can acquire more information:

- Operations of Chinese boilers and prime movers manufacture industry, 2008-2009H1
- Outputs of Chinese industrial boilers, 2008-2009H1
- Outputs of Chinese power station boilers, 2008-2009H1
- Imports and exports of Chinese steam boilers, 2008-2009H1
- Imports and exports of Chinese steam turbines, 2008-2009H1
- Imports and exports of Chinese hydraulic turbines, 2008-2009H1

- Major regions of Chinese boilers and prime movers manufacture industry, 2008-2009
- Hot events in Chinese boilers and prime movers manufacture industry, 2008-2009

Following persons are recommended to buy this report:

- Boiler producers and distributors
- Steam turbine producers and distributors
- Hydraulic turbine producers and distributors
- Investors concerning Chinese boilers and prime movers manufacture industry
- Research institutions concerning Chinese boilers and prime movers manufacture industry
- Others concerning Chinese boilers and prime movers manufacture industry

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