

# **Research Report on Chinese Boilers and Prime Movers Manufacture Industry, 2008-2009**

<https://marketpublishers.com/r/R3AFD33AE22EN.html>

Date: May 2009

Pages: 50

Price: US\$ 1,266.00 (Single User License)

ID: R3AFD33AE22EN

## **Abstracts**

Chinese boilers and prime movers manufacture industry consists of the manufacture of boilers, steam turbines, hydraulic turbines and their accessory equipments. In China, this industry is a capital-intensive industry. The demand for capital is high while the demand for labors is comparatively low. This industry features the intensiveness of technology, resource and energy.

In recent years, the demand for Chinese boilers, etc. increased. The sales and productions were optimistic. However, since 2008, the growth rate of Chinese macro economy decreased. This reduced the demand for Chinese boilers, etc.

In 2009H1, the output of Chinese industrial boilers was 113,500 tons. The Top 5 regions in output were Henan, Shandong, Sichuan, Jiangsu and Liaoning. The aggregate output of these regions took up 69.84% of the total output of Chinese industrial boilers.

In 2009H1, the output of Chinese power station boilers totaled 153,500 tons. The Top 5 regions in output were Heilongjiang, Sichuan, Shanghai, Jiangsu and Beijing. The aggregate output of these regions accounted for 92.82% of the total production of Chinese power station boilers.

In 2009H1, the output of Chinese power station steam turbines was 44.299 kilowatts. The Top 5 regions in output were Sichuan, Shanghai, Heilongjiang, Zhejiang and Jiangsu. The aggregate output of these regions took up 92.43% of the total production of Chinese power station steam turbines.

In 2009H1, the output of Chinese power station hydraulic turbines was 1.7616 million kilowatts. The Top 5 regions in output were Jiangxi, Sichuan, Zhejiang, Guangxi and

Hubei. The aggregate output of these regions accounted for 93.77% of the total production of Chinese power station hydraulic turbines.

From January to May, 2009, the sales revenue of Chinese boilers and prime movers manufacture industry was RMB 95.163 billion, rising by 10.08% YOY; the growth rate decreased by 10.78% YOY. At the end of May, the asset of Chinese boilers and prime movers manufacture industry totaled RMB 321.638 billion, increasing by 24.65% YOY; the growth rate rose by 6.43% YOY. The number of enterprises was 1691, increasing by 235 YOY. The personnel in this industry were 359,700 in average, increasing by 21,300 YOY.

In 2009H1, the profit of Chinese boilers and prime movers manufacture decreased. From January to May, the total profit was RMB 5.695 billion, falling by RMB 235 million YOY.?

In recent years, the domestic demand for Chinese boilers, etc. increased. The sales and productions were optimistic. However, since 2008, the demand decreased because of the great pressure on Chinese macro economy.

In 2009H1, the export volume of Chinese steam boilers was 1,131, falling by 2.42% YOY; the export value was USD 217.8517 million, rising by 10.95% YOY; the export price was 192,600 USD/set, rising by 23,200 USD/set YOY.

In 2009H1, the export volume of Chinese steam turbines was 80, rising by 1.27% YOY; the export value was USD 124.1662 million, falling by 21.88% YOY; the export price was 1.5521 million USD/set, falling by 459,700 USD/set YOY.

In 2009H1, the export volume of Chinese hydraulic turbines was 138, rising by 48.39% YOY; the export value was USD 28.967 million, increasing by 211.8% YOY; the export price was 209,900 USD/set, rising by 110,000 USD/set.

Through this report, readers can acquire more information:

- Operations of Chinese boilers and prime movers manufacture industry, 2008-2009H1
- Outputs of Chinese industrial boilers, 2008-2009H1
- Outputs of Chinese power station boilers, 2008-2009H1
- Imports and exports of Chinese steam boilers, 2008-2009H1
- Imports and exports of Chinese steam turbines, 2008-2009H1
- Imports and exports of Chinese hydraulic turbines, 2008-2009H1

- Major regions of Chinese boilers and prime movers manufacture industry, 2008-2009
- Hot events in Chinese boilers and prime movers manufacture industry, 2008-2009

Following persons are recommended to buy this report:

- Boiler producers and distributors
- Steam turbine producers and distributors
- Hydraulic turbine producers and distributors
- Investors concerning Chinese boilers and prime movers manufacture industry
- Research institutions concerning Chinese boilers and prime movers manufacture industry
- Others concerning Chinese boilers and prime movers manufacture industry

## Contents

### **OPERATIONS OF CHINESE BOILERS AND PRIME MOVERS MANUFACTURE INDUSTRY, 2008-2009H1**

- Concept
- Scale
- Production
- Sale
- Profit

### **PRODUCTIONS OF MAIN PRODUCTS IN CHINESE BOILERS AND PRIME MOVERS MANUFACTURE INDUSTRY, 2008-2009H1**

- Industrial Boiler
- Power Station Boiler
- Power Station Steam Turbine
- Power Station Hydraulic Turbine

### **EXPORT AND IMPORT OF MAIN PRODUCTS IN CHINESE BOILERS AND PRIME MOVERS MANUFACTURE INDUSTRY, 2008-2009H1**

- Steam Boiler
  - + Export
  - + Import
- Water Boiler for Central Heating
  - + Export
  - + Import
- Steam Turbine
  - + Export
  - + Import
- Hydraulic Turbine

### **CHINESE BOILERS AND PRIME MOVERS MANUFACTURE INDUSTRY IN MAIN REGIONS, 2008-2009H1**

- Operations in Main Regions
  - + Sales Revenues
  - + Profits

- Productions in Main Regions
  - + Industrial Boiler
  - + Power Station Boiler
  - + Power Station Steam Turbine
  - + Power Station Hydraulic Turbine

## **COMPETITION IN CHINESE BOILERS AND PRIME MOVERS MANUFACTURE INDUSTRY, 2008-2009H1**

- Scales and Structures of Enterprises
- Sales Revenues
- Profits

## **HOT EVENTS IN CHINESE BOILERS AND PRIME MOVERS MANUFACTURE INDUSTRY, 2008-2009H1**

- The Independent Design and Manufacture of the Global Largest Hydro-power Generating Units by Chinese Enterprises
- The Contract of Dongfang Electric for the Supply of Thermoelectric Generator & Steam Turbine to Henan Renqiu.
- ALSTOM Provided Critical Equipment for Yunnan Hydropower Station
- The Foundation of the First Chinese Micro Gas Turbine Industrialization Base in Dong'an
- Technology Information

## **PREDICTION ON THE DEVELOPMENT OF CHINESE BOILERS AND PRIME MOVERS MANUFACTURE INDUSTRY, 2009-2010**

- Factors Affecting Development
- Development Trend

## Selected Charts

### SELECTED CHARTS

Chart Numbers of Enterprises in Chinese Boilers and Prime Movers Manufacture Industry, 2008-2009H1

Chart Sales in Chinese Boilers and Prime Movers Manufacture Industry, 2008-2009H1

Chart Monthly Outputs of Chinese Industrial Boilers, 2008-2009H1

Chart Monthly Outputs of Chinese Power Station Boilers, 2008-2009H1

Chart Monthly Outputs of Chinese Power Station Steam Turbines, 2008-2009H1

Chart Monthly Outputs of Chinese Power Station Hydraulic Turbines, 2008-2009H1

Chart Export Volumes of Chinese Steam Boilers, 2008-2009H1

Chart Export Values of Chinese Steam Boilers, 2008-2009H1

Chart Export Volumes of Chinese Water Boilers for Central Heating, 2008-2009H1

Chart Export Values of Chinese Water Boilers for Central Heating, 2008-2009H1

Chart Outputs of Chinese Industrial Boilers by Region, 2009H1

Chart Outputs of Chinese Power Station Boilers by Region, 2009H1

Chart Outputs of Chinese Power Station Steam Turbines by Region, 2009H1

Chart Outputs of Chinese Power Station Hydraulic Turbines by Region, 2009H1

## I would like to order

Product name: Research Report on Chinese Boilers and Prime Movers Manufacture Industry, 2008-2009

Product link: <https://marketpublishers.com/r/R3AFD33AE22EN.html>

Price: US\$ 1,266.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R3AFD33AE22EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970