

# Research Report on China's Animal Vaccine Industry, 2009

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## Abstracts

In 2008, the market size of Chinese animal vaccine is about 3 billion Yuan (0.43 billion US Dollars), increased by 30% in 2007, and will still keep a fast growth in years.

This depends on many factors: first, the food consumption of Chinese residents has changed from quantity to quality. People pay more attention to the safety of agriculture food; second, Chinese government's raising policy is changing from the pursuit of quantity to the pursuit of safety. Animal vaccine industry is the leading industry concerning the safety of Chinese animal products. More attention from government, society and consumers is the driving force of fast growth.

Chinese animal vaccine market shows the following development trends:

1. Chinese government will expand the scope of compulsory immunization.
2. Intensive feeding will promote the market purchase.
3. The promotion of vaccine industry drives the growth of vaccines itself.
4. There will be a sharp growth in pet vaccines.

Updating and upgrading of products is the medium and long factors that drive the development of the animal vaccine industry.

What is more important, the new law on animal epidemic prevention makes it clear for the development of animal vaccine industry, which helps to promote the construction of Chinese animal epidemic prevention system, links from producing to using and promote the validity and effectiveness of prevention.

The author has a profound understanding on Chinese corn industry with valuable first-hand information through interviews and abundant second-hand information. The report

analyzes Chinese corn market from production, consumption and import & export, etc.

Readers can get more information as follows:

- Market size of Chinese animal vaccine industry
- Present technology and development trends of Chinese animal vaccine industry
- Import and Export of Chinese animal vaccines
- Policy environment of Chinese animal vaccine industry
- Main Manufacturers and their operations of Chinese animal vaccines
- Market competitions
- Development perspectives

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