

Research Report on China's Valve Industry, 2010-2012

<https://marketpublishers.com/r/R94AB9EA5D4EN.html>

Date: December 2010

Pages: 70

Price: US\$ 2,200.00 (Single User License)

ID: R94AB9EA5D4EN

Abstracts

The valve is a device used to make the media (liquid, gas and powder) in the pipes and equipment flow or stop as well as to control the flow volumes, acting as an indispensable fluid control device in the national economic departments, such as petroleum, chemical industry, power plants, long-distance pipelines, shipbuilding, nuclear industry, various low temperature engineering, space navigation and marine oil exploration.

With the increasingly fierce competition in the global valve market, many outstanding international valve manufacturers have closed down their factories in North America, Europe and Japan and shifted their factories to China, India, South Korea and Central Europe in order to reduce costs.

With the intensification of exploitation and utilization of oil and gas in China, China's valve market will increase sharply, making most valve manufacturers set up factories in China, resulting in the speed-up of the demands for valves in China. Recently, China is striving to narrow the gap with the U.S.A. With several years of development, the number of valve enterprises in China stands the first place in the world. There are about 6,000 large and small valve enterprises capable of providing over 3,500 varieties in over 40,000 specifications. In 2009, the scale of China's valve market reached over CNY 60 billion. China is expected to surpass America to become the largest valve market in the world in the next 2 to 3 years.

From the aspect of the products, China's valve industry has had the ability of producing more than a dozen categories of products, such as gate valves, cut-off valves, ball valves, butterfly valves, safety valves. with the highest and lowest temperatures of 570? and -196? respectively, at the highest pressure of 600 Mpa and with the largest drift diameter of 5350 mm.

However, mass high-end valves in the domestic market still depend on import, and most domestic produced valves belong to low added-value and labor-intensive products while few meet the international advanced technical level. At present, various valves produced by Chinese manufacturers have the shortcomings of inner or external leak, inferior quality in the externals, short in performance, etc. A part of the products are only equivalent to the international level in the early 1980s. Some valves used in the high temperature and pressure devices or crucial devices still depend on import. Besides, China's valve industry lags behind international enterprises in the fields of industry structure, industry chain and professional level.

The major factors that cause Chinese local valve products with inferior quality are as follows: due to sharp expansion of the market scale and technical weakness, numerous small manufacturing enterprises with poor equipment are successively entering valve production industry. Their products are mostly produced by imitation and short of core technologies, resulting in serious quality problems of the products.

At present, China's valve market is a rapidly expanding market with huge potential. Such projects as transmitting the natural gas from western areas to East China, reforms of old industrial bases, pipeline construction in the cities, disposal of polluted water and agricultural water conservancy construction are all in great demand for valves. China's valve market has a good prospect, which attracts massive investors home and abroad to enter successively.

The weakness of China's domestic valve enterprises and the great potential of China's valve market has created opportunities for foreign funded enterprises to move forward to Chinese market on a large scale. In recent years, foreign funded enterprises have been accelerating the entry into China's valve market and begun to carry out M&A with China's domestic enterprises.

Following and more information can be acquired from this report:

Development of China's Valve Industry

Development of China's Valve Sub-products

Major Domestic Enterprises in China's Valve Industry and Their Operations

Layout and Operations of Foreign-funded Enterprises in China's Valve Industry

Competition of China's Valve Market

Import and Export of China's Valve Industry

Factors Influencing Development of China's Valve Industry

Investment Opportunities in China's Valve Industry

Development Prediction on China's Valve Industry

Following people are suggested to buy this report:

Valve Manufacturers

Valve Trade Enterprises

Related Enterprises of the Valve Industry

Investors Focusing on China's Valve Industry

Research Institutions Focusing on China's Valve Industry

Contents

1 OPERATIONS OF GLOBAL VALVE INDUSTRY, 2009-2010

- 1.1 Development of Global Valve Market
 - 1.1.1 West Europe
 - 1.1.2 Central and East Europe
 - 1.1.3 Americas
 - 1.1.4 Asia Pacific
- 1.2 Characteristic Analysis on Global Valve Market
- 1.3 Analysis on Major Valve Producing Countries in the World
 - 1.3.1 U.S.A.
 - 1.3.2 Japan
 - 1.3.3 Germany
 - 1.3.4 China
- 1.4 Analysis on Key Valve Enterprises in the World
 - 1.4.1 Tyco
 - 1.4.2 Flowserve
 - 1.4.3 Emerson

2 OPERATIONS OF CHINA'S VALVE INDUSTRY, 2009-2010

- 2.1 Position of Valve Industry in National Economy
 - 2.1.1 General Position
 - 2.1.2 Position in Valve Pump, Compressor and Similar Machinery Industries
- 2.2 Production and Sales of China's Valve Industry, 2009-2010
 - 2.2.1 Production of China's Valve Industry
 - 2.2.2 Sales of China's Valve Industry
- 2.3 Analysis on Import and Export of China's Valve Industry, 2009-2010
- 2.4 Analysis on Sub-products of China's Valve Industry, 2009-2010
 - 2.4.1 Valves for Petrochemical Devices
 - 2.4.2 Valves for City Building
 - 2.4.3 Valves for City Heat Supply
 - 2.4.4 Valves for Environmental Protection
 - 2.4.5 Valves for City Gas
 - 2.4.6 Valves for Long-distance Pipelines
 - 2.4.7 Valves for Power Plants
 - 2.4.8 Valves for Metallurgy
 - 2.4.9 Valves for Offshore Platform

2.4.10 Valves for Food and Medicines

3. ANALYSIS ON DEMAND OF CHINA'S VALVE PRODUCT MARKET, 2009-2010

3.1 Analysis on the Demand for China's Valve Products

3.1.1 Demand Scale

3.1.2 Demand in Application Fields

3.1.3 Demand for Major Valve Products

3.2 Analysis on Factors Affecting Demand for China's Valve Products

3.2.1 Policy Factor

3.2.2 Technical Factor

3.2.3 Product Performance Factor

4. ANALYSIS ON MARKET COMPETITION OF CHINA'S VALVE INDUSTRY, 2009-2010

4.1 Overview of Competition of China's Valve Industry

4.1.1 Industry Concentration

4.1.2 M&A among Valve Enterprises

4.1.3 Entry/Exit Barriers

4.2 Analysis on Competitors in China's Valve Industry

4.2.1 Local Enterprises

4.2.2 Foreign Funded Enterprises

4.3 Analysis on Competitive Factors of China's Valve Industry

4.3.1 Marketing

4.3.2 Brand Competition

4.3.3 Technology Competition

4.3.4 Price Competition

5. ANALYSIS ON MAJOR REGIONS OF CHINA'S VALVE INDUSTRY, 2009-2010

5.1 Valve Industry in East China

5.1.1 Production and Sales

5.1.2 Enterprise Characteristics

5.1.3 Development Trend

5.1.4 Development Potential and Perspectives

5.2 Valve Industry in North China

5.2.1 Production and Sales

5.2.2 Enterprise Characteristics

- 5.2.3 Development Trend
- 5.3 Valve Industry in Northeast China
- 5.4 Valve Industry in Central China
- 5.5 Valve Industry in South China
- 5.6 Valve Industry in Western Regions

6. ANALYSIS ON MAJOR LOCAL ENTERPRISES OF CHINA'S VALVE INDUSTRY, 2009-2010

- 6.1 CNNC Sufa Technology Industry Co., Ltd
 - 6.1.1 Company Profile
 - 6.1.2 Operations
 - 6.1.3 Product Characteristics
 - 6.1.4 Development Strategies
- 6.2 Zhuzhou Southern Valve Co., Ltd
 - 6.2.1 Company Profile
 - 6.2.2 Operations
 - 6.2.3 Product Characteristics
 - 6.2.4 Development Strategies
- 6.3 Ningbo Huacheng Valve Co., Ltd
 - 6.3.1 Company Profile
 - 6.3.2 Operations
 - 6.3.3 Product Characteristics
 - 6.3.4 Development Strategies
- 6.4 Liangjing Group
- 6.5 Huanqiu Valve Group Co., Ltd.
- 6.6 Zigong High Pressure Valve Co., Ltd
- 6.7 CHAODA Valve Inc
- 6.8 Shanghai Lianggong Valve Factory Co., Ltd
- 6.9 Guangdong Mingzhu Group Co., Ltd
- 6.10 Hubei Hongcheng General Machinery Co., Ltd

7. ANALYSIS ON MAJOR FOREIGN FUNDED ENTERPRISES OF CHINA'S VALVE INDUSTRY

- 7.1 Tyco International Ltd.
 - 7.1.1 Overview of Global Business
 - 7.1.2 Layout in China
 - 7.1.3 Development Strategies in China

7.2 DANFOSS

- 7.2.1 Overview of Global Business
- 7.2.2 Layout in China
- 7.2.3 Development Strategies in China

7.3 KSB

- 7.3.1 Overview of Global Business
- 7.3.2 Layout in China
- 7.3.3 Development Strategies in China

7.4 Emerson

7.5 WATTS

7.6 Spirax Sarco Engineering (China) Ltd

7.7 Armstrong International Inc

7.8 Yamatake

7.9 Caleffi

7.10 Koso

8. COMPARISON BETWEEN CHINESE AND FOREIGN VALVE ENTERPRISES

8.1 Comparison of Operation Modes between Chinese and Foreign Valve Enterprises

- 8.1.1 Operation Modes of the Foreign Valve Enterprises
- 8.1.2 Operation Modes of Chinese Valve Enterprises

8.2 Comparison of Development Strategies between Chinese and Foreign Valve Enterprises

- 8.2.1 Development Strategies of Foreign Valve Enterprises
- 8.2.2 Development Strategies of Chinese Valve Enterprises

9. ANALYSIS ON INFLUENCING FACTORS OF DEVELOPMENT OF CHINA'S VALVE INDUSTRY

9.1 Political Environment

- 9.1.1 Industry Policies
- 9.1.2 Other Policies

9.2 Economic Environment

- 9.2.1 Economic Trend in China, 2011-2012
- 9.2.2 Influences of International Financial Crisis on China's Valve Industry

9.3 Entry/Exit Barriers of China's Valve Industry

- 9.3.1 Policy Barriers
- 9.3.2 Technical Barriers

10. PREDICTION ON DEVELOPMENT AND INVESTMENT OF CHINA'S VALVE INDUSTRY, 2011-2012

10.1 Prediction on General Development of China's Valve Industry, 2011-2012

10.1.1 Prediction on Production, 2011-2012

10.1.2 Prediction on Demand, 2011-2012

10.2 Analysis on Investment Potentials of China's Valve Industry, 2011-2012

10.3 Analysis on Investment Ventures of China's Valve Industry

10.3.1 Market Ventures

10.3.2 Technology Ventures

10.3.3 Operation Ventures

10.4 Analysis on Technical Development Trend of China's Valve Industry

10.4.1 Valves used in Oil and Gas Well Devices and Pipelines

10.4.2 Valves used in Nuclear Power

10.4.3 Valves used in Petrochemical and Electric Power Devices

10.4.4 Valves used in Environmental Protection Devices

10.4.5 Valves used in Smelting Systems

10.4.6 Valves used in Large Chemical Complete Sets

10.4.7 Valves used in City Construction Machinery

10.5 Investment Strategies and Recommendations for Investment in China's Valve Industry

10.5.1 Investment Benefits

10.5.2 Investment Strategies

Selected Charts

SELECTED CHARTS

Chart Analysis on Demand Structure of China's Valve Market

Chart Yields of Valves in China, 2004-2010

Chart Scales of China's Valve Market, 2004-2010

Chart Export Situation of China's Valve Industry, 2004-2010

Chart Analysis on Concentration of China's Valve Industry, 2004-2010

Chart Operations of CNNC Sufa Technology Industry Co., Ltd, 2005-2010

Chart Operations of Zhuzhou Southern Valve Co., Ltd, 2005-2010

Chart Main Businesses Coverage and Brand Introduction of Tyco International Ltd.

Chart Manufacturing Bases of Tyco International Ltd in China

Chart Analysis on Potential Industries of Control Valve Application in Future,

Chart Prediction on China's Valve Yields, 2011-2015

Chart Prediction on China's Valve Market Scale, 2011-2015

I would like to order

Product name: Research Report on China's Valve Industry, 2010-2012

Product link: <https://marketpublishers.com/r/R94AB9EA5D4EN.html>

Price: US\$ 2,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R94AB9EA5D4EN.html>