

# Research Report on Southeast Asia Private Kindergarten Industry 2023-2032

<https://marketpublishers.com/r/RA3E3A82287CEN.html>

Date: March 2023

Pages: 80

Price: US\$ 5,000.00 (Single User License)

ID: RA3E3A82287CEN

## Abstracts

Southeast Asia is densely populated with young demographics, and with a population growth rate of approximately 1.65% in 2020, Southeast Asia has a significant amount of population growth. The large total population has led to a gradual increase in the number of preschool-age children in Southeast Asia. According to CRI's analysis, as Southeast Asia's economy grows and the middle class expands, parents pay more attention to their children's education and invest more in their children's education, driving the development of Southeast Asia's education industry. In terms of preschool education, private kindergartens with beautiful teaching environment, complete teaching facilities and more abundant school places are attracting the attention of Southeast Asian parents.

The private kindergarten industry in Southeast Asia varies from country to country. According to CRI's analysis, Singapore's private kindergarten industry is relatively mature, with private kindergartens spread across the island, adopting the same teaching model as public kindergartens and providing children with quality hardware facilities while ensuring the quality of teaching. In contrast, the private kindergarten industry in Vietnam is at a developmental stage, and in 2018, the Vietnamese government amended Protocol No. 86 on Foreign Investment and Cooperation in Education to raise the quota of Vietnamese students in foreign-invested schools, further contributing to the development of the private kindergarten industry in Vietnam, with the number of private kindergartens growing.

Southeast Asia in this report includes 10 countries: Singapore, Thailand, Philippines, Malaysia, Indonesia, Vietnam, Myanmar, Brunei, Laos and Cambodia. With a total population of over 600 million by the end of 2021, Southeast Asia has an overall economic growth rate higher than the global average and is one of the key drivers of

future global economic growth.

According to CRI's analysis, the economic levels of the 10 Southeast Asian countries vary greatly, with Singapore being the only developed country with a per capita GDP of about US\$73,000 in 2021. While Myanmar and Cambodia will have a GDP per capita of less than US\$2,000 in 2021. The population and minimum wage levels of each country also vary greatly. Brunei, which has the smallest population, will have a total population of less than 500,000 people in 2021, while Indonesia, which has the largest population, will have a population of about 275 million people in 2021.

CRI expects the private kindergarten industry in Southeast Asia to continue to grow from 2023-2032.

Topics covered:

Southeast Asia Private Kindergarten Industry Status and Major Sources in 2018-2022

What is the Impact of COVID-19 on Southeast Asia Private Kindergarten Industry?

Which Companies are the Major Players in Southeast Asia Private Kindergarten Industry Market and What are their Competitive Benchmarks?

Key Drivers and Market Opportunities in Southeast Asia Private Kindergarten Industry

What are the Key Drivers, Challenges, and Opportunities for Southeast Asia Private Kindergarten Industry during 2023-2032?

What is the Expected Revenue of Southeast Asia Private Kindergarten Industry during 2023-2032?

What are the Strategies Adopted by the Key Players in the Market to Increase Their Market Share in the Industry?

What are the Competitive Advantages of the Major Players in Southeast Asia Private Kindergarten Industry Market?

Which Segment of Southeast Asia Private Kindergarten Industry is Expected to Dominate the Market in 2032?

What are the Major Adverse Factors Facing Southeast Asia Private Kindergarten Industry?

## Contents

### **1 ANALYSIS OF THE PRIVATE KINDERGARTEN INDUSTRY IN SINGAPORE**

#### 1.1 Singapore Private Kindergarten Industry Development Environment

##### 1.1.1 Geography

##### 1.1.2 Population

##### 1.1.3 Economy

##### 1.1.4 Minimum Wage in Singapore

#### 1.2 Singapore Private Kindergarten Industry Operation 2023-2032

##### 1.2.1 Supply

##### 1.2.2 Demand

#### 1.3 Analysis of Major Private Kindergartens in Singapore

### **2 ANALYSIS OF THE PRIVATE KINDERGARTEN INDUSTRY IN THAILAND**

#### 2.1 Development Environment of Private Kindergarten Industry in Thailand

##### 2.1.1 Geography

##### 2.1.2 Population

##### 2.1.3 Economy

##### 2.1.4 Thailand Minimum Wage

#### 2.2 Thailand Private Kindergarten Industry Operation 2023-2032

##### 2.2.1 Supply

##### 2.2.2 Demand

#### 2.3 Analysis of Major Private Kindergartens in Thailand

### **3 ANALYSIS OF THE PRIVATE KINDERGARTEN INDUSTRY IN THE PHILIPPINES**

#### 3.1 Development Environment of the Private Kindergarten Industry in the Philippines

##### 3.1.1 Geography

##### 3.1.2 Population

##### 3.1.3 Economy

##### 3.1.4 Minimum Wage in the Philippines

#### 3.2 Philippine Private Kindergarten Industry Operation 2023-2032

##### 3.2.1 Supply

##### 3.2.2 Demand

#### 3.3 Analysis of Major Private Kindergartens in the Philippines

### **4 ANALYSIS OF THE PRIVATE KINDERGARTEN INDUSTRY IN MALAYSIA**

#### 4.1 Malaysia Private Kindergarten Industry Development Environment

4.1.1 Geography

4.1.2 Population

4.1.3 Economy

4.1.4 Minimum Wage in Malaysia

#### 4.2 Malaysia Private Kindergarten Industry Operation 2023-2032

4.2.1 Supply

4.2.2 Demand

#### 4.3 Analysis of Major Private Kindergartens in Malaysia

### **5 INDONESIA PRIVATE KINDERGARTEN INDUSTRY ANALYSIS**

#### 5.1 Indonesia Private Kindergarten Industry Development Environment

5.1.1 Geography

5.1.2 Population

5.1.3 Economy

5.1.4 Minimum Wage in Indonesia

#### 5.2 Indonesia Private Kindergarten Industry Operation 2023-2032

5.2.1 Supply

5.2.2 Demand

#### 5.3 Analysis of Major Private Kindergartens in Indonesia

### **6 VIETNAM PRIVATE KINDERGARTEN INDUSTRY ANALYSIS**

#### 6.1 Development Environment of Private Kindergarten Industry in Vietnam

6.1.1 Geography

6.1.2 Population

6.1.3 Economy

6.1.4 Minimum Wage in Vietnam

#### 6.2 Vietnam Private Kindergarten Industry Operation 2023-2032

6.2.1 Supply

6.2.2 Demand

#### 6.3 Analysis of Major Private Kindergartens in Vietnam

### **7 MYANMAR PRIVATE KINDERGARTEN INDUSTRY ANALYSIS**

#### 7.1 Development Environment of Private Kindergarten Industry in Myanmar

7.1.1 Geography

- 7.1.2 Population
- 7.1.3 Economy
- 7.1.4 Myanmar Minimum Wage
- 7.2 Myanmar Private Kindergarten Industry Operation 2023-2032
  - 7.2.1 Supply
  - 7.2.2 Demand
- 7.3 Analysis of Major Private Kindergartens in Myanmar

## **8 BRUNEI PRIVATE KINDERGARTEN INDUSTRY ANALYSIS**

- 8.1 Brunei Private Kindergarten Industry Development Environment
  - 8.1.1 Geography
  - 8.1.2 Population
  - 8.1.3 Economy
  - 8.1.4 Brunei Minimum Wage
- 8.2 Brunei Private Kindergarten Industry Operation 2023-2032
  - 8.2.1 Supply
  - 8.2.2 Demand
- 8.3 Analysis of Major Private Kindergartens in Brunei

## **9 ANALYSIS OF PRIVATE KINDERGARTEN INDUSTRY IN LAOS**

- 9.1 Development Environment of Private Kindergarten Industry in Laos
  - 9.1.1 Geography
  - 9.1.2 Population
  - 9.1.3 Economy
  - 9.1.4 Minimum Wage in Laos
- 9.2 Laos Private Kindergarten Industry Operation 2023-2032
  - 9.2.1 Supply
  - 9.2.2 Demand
- 9.3 Analysis of Major Private Kindergartens in Laos

## **10 CAMBODIA PRIVATE KINDERGARTEN INDUSTRY ANALYSIS**

- 10.1 Development Environment of Private Kindergarten Industry in Cambodia
  - 10.1.1 Geography
  - 10.1.2 Population
  - 10.1.3 Economy
  - 10.1.4 Minimum Wage in Cambodia

## 10.2 Cambodia Private Kindergarten Industry Operation in 2023-2032

### 10.2.1 Supply

### 10.2.2 Demand

## 10.3 Analysis of Major Private Kindergartens in Cambodia

# **11 SOUTHEAST ASIA PRIVATE KINDERGARTEN INDUSTRY OUTLOOK 2023-2032**

## 11.1 Southeast Asia Private Kindergarten Industry Development Impact Factors Analysis

### 11.1.1 Favorable Factors

### 11.1.2 Unfavorable Factors

## 11.2 Southeast Asia Private Kindergarten Industry Supply Analysis 2023-2032

## 11.3 Southeast Asia Private Kindergarten Industry Demand Analysis 2023-2032

## 11.4 Impact of COVID -19 Epidemic on Private Kindergarten Industry

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