

# Research Report on Southeast Asia Petroleum Industry 2023-2032

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## Abstracts

Southeast Asia is an oil-rich region, mainly located in the Malay Archipelago, the Central South Peninsula and the island of Sumatra. Indonesia, Malaysia, Vietnam, Thailand and Brunei are the world's major petroleum producing countries, and Brunei has one of the highest per capita petroleum productions in the world. In addition to this, Singapore is the world's third largest refining center, the world's oil trading hub and the pricing center for petroleum products in Asia, and has an important position in the global petroleum industry.

Southeast Asia in this report includes 10 countries: Singapore, Thailand, Philippines, Malaysia, Indonesia, Vietnam, Myanmar, Brunei, Laos and Cambodia. With a total population of over 600 million by the end of 2021, Southeast Asia has an overall economic growth rate higher than the global average and is one of the key drivers of future global economic growth.

According to CRI's analysis, the economic levels of the 10 Southeast Asian countries vary greatly, with Singapore being the only developed country with a per capita GDP of about US\$73,000 in 2021. While Myanmar and Cambodia will have a GDP per capita of less than US\$2,000 in 2021. The population and minimum wage levels of each country also vary greatly. Brunei, which has the smallest population, will have a total population of less than 500,000 people in 2021, while Indonesia, which has the largest population, will have a population of about 275 million people in 2021.

CRI expects the petroleum industry in Southeast Asia to maintain growth from 2023-2032. On the one hand, Southeast Asia's rich petroleum resources and cheap labor costs attract international petroleum companies to invest in Southeast Asia and boost its petroleum industry. On the other hand, with the economic development of

Southeast Asian countries, the demand for petroleum and other energy sources is growing, and the strong energy demand will promote the development of Southeast Asia's petroleum industry.

Topics covered:

Southeast Asia Petroleum Industry Status and Major Sources in 2018-2022

What is the Impact of COVID-19 on Southeast Asia Petroleum Industry?

Which Companies are the Major Players in Southeast Asia Petroleum Industry Market and What are their Competitive Benchmarks?

Key Drivers and Market Opportunities in Southeast Asia Petroleum Industry

What are the Key Drivers, Challenges, and Opportunities for Southeast Asia Petroleum Industry during 2023-2032?

What is the Expected Revenue of Southeast Asia Petroleum Industry during 2023-2032?

What are the Strategies Adopted by the Key Players in the Market to Increase Their Market Share in the Industry?

What are the Competitive Advantages of the Major Players in Southeast Asia Petroleum Industry Market?

Which Segment of Southeast Asia Petroleum Industry is Expected to Dominate the Market in 2032?

What are the Major Adverse Factors Facing Southeast Asia Petroleum Industry?

## Contents

### **1 ANALYSIS OF THE PETROLEUM INDUSTRY IN SINGAPORE**

- 1.1 Singapore's Petroleum Industry Development Environment
  - 1.1.1 Geography
  - 1.1.2 Population
  - 1.1.3 Economy
  - 1.1.4 Minimum Wage in Singapore
- 1.2 Singapore Petroleum Industry Operation Status 2018-2022
  - 1.2.1 Production Status of Singapore's Petroleum Industry
  - 1.2.2 Singapore Petroleum Industry Sales Status
  - 1.2.3 Singapore Oil Industry Import and Export Status
- 1.3 Analysis of Major Petroleum Production and Trading Companies in Singapore

### **2 ANALYSIS OF THAILAND'S PETROLEUM INDUSTRY**

- 2.1 Development Environment of Thailand's Petroleum Industry
  - 2.1.1 Geography
  - 2.1.2 Population
  - 2.1.3 Economy
  - 2.1.4 Minimum Wage in Thailand
- 2.2 Thailand Petroleum Industry Operation Status 2018-2022
  - 2.2.1 Thailand Petroleum Industry Production Status
  - 2.2.2 Thailand Petroleum Industry Sales Status
  - 2.2.3 Thailand Petroleum Industry Import and Export Status
- 2.3 Major Petroleum Production and Trading Companies in Thailand

### **3 ANALYSIS OF THE PHILIPPINE PETROLEUM INDUSTRY**

- 3.1 Development Environment of the Philippine Petroleum Industry
  - 3.1.1 Geography
  - 3.1.2 Population
  - 3.1.3 Economy
  - 3.1.4 Minimum Wage in the Philippines
- 3.2 Philippine Petroleum Industry Operation Status 2018-2022
  - 3.2.1 Philippine Petroleum Industry Production Status
  - 3.2.2 Philippine Petroleum Industry Sales Status
  - 3.2.3 Philippine Oil Industry Import and Export Status

### 3.3 Major Oil Producing and Trading Companies in the Philippines

## **4 MALAYSIA PETROLEUM INDUSTRY ANALYSIS**

### 4.1 Malaysia Petroleum Industry Development Environment

#### 4.1.1 Geography

#### 4.1.2 Population

#### 4.1.3 Economy

#### 4.1.4 Minimum Wage in Malaysia

### 4.2 Malaysia Petroleum Industry Operation Status 2018-2022

#### 4.2.1 Malaysia Petroleum Industry Production Status

#### 4.2.2 Malaysia Petroleum Industry Sales Status

#### 4.2.3 Malaysia Petroleum Industry Import and Export Status

### 4.3 Major Petroleum Production and Trading Companies in Malaysia

## **5 INDONESIA PETROLEUM INDUSTRY ANALYSIS**

### 5.1 Development Environment of Indonesia's Petroleum Industry

#### 5.1.1 Geography

#### 5.1.2 Population

#### 5.1.3 Economy

#### 5.1.4 Minimum Wage in Indonesia

### 5.2 Indonesia Petroleum Industry Operation Status 2018-2022

#### 5.2.1 Indonesia Petroleum Industry Production Status

#### 5.2.2 Indonesia Petroleum Industry Sales Status

#### 5.2.3 Indonesia Petroleum Industry Import and Export Status

### 5.3 Major Petroleum Production and Trading Companies in Indonesia

## **6 VIETNAM PETROLEUM INDUSTRY ANALYSIS**

### 6.1 Development Environment of Vietnam's Oil Industry

#### 6.1.1 Geography

#### 6.1.2 Population

#### 6.1.3 Economy

#### 6.1.4 Minimum Wage in Vietnam

### 6.2 Operation of the Petroleum Industry in Vietnam 2018-2022

#### 6.2.1 Vietnam Petroleum Industry Production Situation

#### 6.2.2 Vietnam Petroleum Industry Sales Status

#### 6.2.3 Import and Export Status of Vietnam Petroleum Industry

## 6.3 Major Petroleum Production and Trading Enterprises in Vietnam

## **7 MYANMAR PETROLEUM INDUSTRY ANALYSIS**

### 7.1 Development Environment of Myanmar Petroleum Industry

7.1.1 Geography

7.1.2 Population

7.1.3 Economy

7.1.4 Myanmar Minimum Wage

### 7.2 Myanmar Petroleum Industry Operation Status 2018-2022

7.2.1 Myanmar Petroleum Industry Production Status

7.2.2 Myanmar Petroleum Industry Sales Status

7.2.3 Myanmar Petroleum Industry Import and Export Status

### 7.3 Major Petroleum Producers and Traders in Myanmar

## **8 BRUNEI PETROLEUM INDUSTRY ANALYSIS**

### 8.1 Brunei Petroleum Industry Development Environment

8.1.1 Geography

8.1.2 Population

8.1.3 Economy

8.1.4 Brunei Minimum Wage

### 8.2 Brunei Petroleum Industry Operation 2018-2022

8.2.1 Brunei Petroleum Industry Production Status

8.2.2 Brunei Petroleum Industry Sales Status

8.2.3 Brunei Petroleum Industry Import and Export Status

### 8.3 Brunei Major Petroleum Producers and Traders

## **9 ANALYSIS OF THE PETROLEUM INDUSTRY IN LAOS**

### 9.1 Development Environment of the Petroleum Industry in Laos

9.1.1 Geography

9.1.2 Population

9.1.3 Economy

9.1.4 Minimum Wage in Laos

### 9.2 Operation of the Petroleum Industry in Laos 2018-2022

9.2.1 Production Status of the Petroleum Industry in Laos

9.2.2 Laos Petroleum Industry Sales Status

9.2.3 Laos Petroleum Industry Import and Export Status

### 9.3 Major Petroleum Production and Trading Companies in Laos

## **10 ANALYSIS OF THE PETROLEUM INDUSTRY IN CAMBODIA**

### 10.1 Development Environment of the Petroleum Industry in Cambodia

#### 10.1.1 Geography

#### 10.1.2 Population

#### 10.1.3 Economy

#### 10.1.4 Minimum Wage in Cambodia

### 10.2 Cambodia Petroleum Industry Operation Status 2018-2022

#### 10.2.1 Production Status of Petroleum Industry in Cambodia

#### 10.2.2 Cambodia Petroleum Industry Sales Status

#### 10.2.3 Cambodia Petroleum Industry Import and Export Status

### 10.3 Major Petroleum Producers and Traders in Cambodia

## **11 SOUTHEAST ASIA PETROLEUM INDUSTRY OUTLOOK 2023-2032**

### 11.1 Analysis of Factors Affecting the Development of Southeast Asia's Petroleum Industry

#### 11.1.1 Favorable Factors

#### 11.1.2 Unfavorable Factors

### 11.2 Southeast Asia Petroleum Industry Supply Forecast 2023-2032

### 11.3 Southeast Asia Petroleum Industry Manufacturing Market Demand Forecast 2023-2032

### 11.4 Impact of COVID -19 Epidemic on Petroleum Industry

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